GROWTH: CONTRIBUTION BY COMPONENT OF DEMAND

		Percentage points. q/q							
		Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	Q1 2026	Q2 2026
United States	GDP	0.8	0.5	-0.2	1.0	1.1	0.1	0.5	0.4
	Private consumption	0.7	0.7	0.1	0.4	0.6	0.3	0.1	0.6
	GFCF	0.1	-0.1	0.3	0.2	0.0	0.1	0.3	0.3
	Public consumption	0.2	0.1	-0.0	0.0	0.1	-0.3	0.2	-0.0
	Inventories	-0.0	-0.2	0.7	-0.9	-0.0	0.0	0.1	-0.2
	Net exports	-0.1	-0.0	-1.2	1.2	0.4	-0.1	-0.1	-0.3

Source: BEA

Eurozone	GDP	0.5	0.3	0.5	0.0	0.3	0.2	-0.0	0.6
	Private consumption	0.3	0.3	0.2	0.1	0.1	0.3	0.0	0.2
	GFCF	0.3	0.2	0.5	-0.3	0.2	0.2	-0.0	-0.0
	Public consumption	0.1	0.1	-0.0	0.1	0.2	0.1	0.1	0.0
	Inventories	0.5	-0.3	0.0	0.3	0.0	-0.4	0.4	-0.5
	Net exports	-0.7	0.1	-0.2	-0.2	-0.2	0.1	-0.5	0.9

Source: Eurostat

Germany	GDP	0.1	0.2	0.1	0.0	0.0	0.3	0.4	0.3
	Private consumption	0.2	0.4	0.3	-0.1	-0.1	0.5	-0.3	0.1
	GFCF	-0.1	0.1	0.1	-0.2	0.0	0.3	-0.3	-0.0
	Public consumption	0.2	0.0	-0.2	0.2	0.2	0.3	0.2	0.0
	Inventories	0.7	0.0	-0.1	0.8	0.0	-0.5	0.1	0.1
	Net exports	-0.9	-0.3	0.0	-0.7	-0.2	-0.3	0.7	0.2

Source: Eurostat

France	GDP	0.4	0.0	0.2	0.2	0.4	0.3	-0.2	0.0
	Private consumption	0.4	0.0	-0.0	0.0	0.1	0.1	-0.2	0.2
	GFCF	-0.2	0.0	0.1	0.1	0.2	0.0	-0.2	-0.1
	Public consumption	0.1	0.0	-0.0	0.1	0.1	0.1	0.1	0.1
	Inventories	0.6	-0.3	0.6	0.4	-0.5	-0.5	0.9	-0.7
	Net exports	-0.5	0.2	-0.4	-0.3	0.6	0.6	-0.9	0.6

Source: Eurostat

Italy	GDP	0.0	0.1	0.3	0.0	0.2	0.3	0.3	0.2
	Private consumption	0.1	0.3	0.1	0.2	0.2	0.1	0.3	0.2
	GFCF	-0.4	0.5	0.3	0.4	0.3	0.2	0.2	0.1
	Public consumption	0.0	0.1	-0.1	0.1	0.1	0.0	0.0	-0.0
	Inventories	0.7	-0.6	-0.2	-0.0	-0.4	0.8	-0.9	0.2
	Net exports	-0.4	-0.0	0.2	-0.6	0.1	-0.8	0.8	-0.3

Source: Eurostat

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		Percentage points. q/q							
		Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	Q1 2026	Q2 2026
Spain	GDP	0.8	0.8	0.5	0.7	0.6	0.8	0.6	0.7
	Private consumption	0.7	0.5	0.3	0.4	0.5	0.5	0.4	0.4
	GFCF	-0.1	0.7	0.2	0.2	0.4	0.4	0.1	0.1
	Public consumption	0.3	0.0	0.1	0.0	0.3	0.0	0.1	0.1
	Inventories	0.2	-0.0	-0.2	0.2	0.1	-0.1	-0.1	0.0
	Net exports	-0.3	-0.4	0.1	-0.1	-0.7	-0.1	0.1	0.1

Source: Eurostat

United Kingdom	GDP	0.2	0.4	0.6	0.2	0.1	0.1	0.6	0.4
	Private consumption	0.4	0.3	0.2	0.1	0.1	0.1	0.3	0.2
	GFCF	0.2	0.0	0.5	0.0	0.2	0.0	0.1	0.2
	Public consumption	0.1	0.2	-0.1	0.2	0.1	0.0	0.3	-0.1
	Inventories	-1.6	1.2	-0.1	0.2	-0.6	0.1	0.3	0.1
	Net exports	1.2	-1.1	0.1	-0.5	0.3	-0.1	-0.4	0.0

Source: ONS

Japan	GDP	0.9	0.4	0.5	0.1	-0.4	0.3	0.5	0.4
	Private consumption	0.3	0.0	0.3	0.1	0.3	0.1	0.3	0.0
	GFCF	0.3	-0.1	0.2	0.3	-0.5	0.4	-0.1	-0.2
	Public consumption	0.0	0.0	-0.1	0.1	0.0	0.1	0.1	0.3
	Inventories	0.4	-0.3	0.7	-0.3	-0.1	-0.4	-0.1	0.3
	Net exports	-0.2	0.8	-0.7	-0.1	-0.2	0.1	0.3	0.5

Source: Cabinet Office du Japon