

MARKETS OVERVIEW

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Bond Markets

	In %	In bps			
	09/01/2026	1-Week	1-Month	Year to date	1-Year
Bund 2Y	2.07	-3.7	-4.8	-1.7	-17.5
Bund 5Y	2.43	-5.9	+1.1	-3.6	+14.2
Bund 10Y	2.83	-7.2	+0.9	-3.3	+29.5
OAT 10Y	3.46	-8.2	-4.7	-3.8	+15.5
BTP 10Y	3.44	-11.4	-9.0	-6.0	-16.1
BONO 10Y	3.20	-9.2	-6.4	-4.3	+1.9
Treasuries 2Y	3.54	+5.7	-9.3	+5.8	-73.7
Treasuries 5Y	3.75	+0.7	-2.0	+2.8	-70.0
Treasuries 10Y	4.17	-2.7	+0.1	+0.3	-51.5
Gilt 2Y	3.68	-10.2	-10.3	-7.5	-59.2
Treasuries 5Y	3.75	-13.2	-12.7	-9.7	-77.7
Gilt 10Y	4.44	-16.4	-13.4	-10.6	-36.7

Currencies & Commodities

	Level	Change, %			
	09/01/2026	1-Week	1-Month	Year to date	1-Year
EUR/USD	1.16	-0.9	+0.1	-0.9	+13.0
GBP/USD	1.34	-0.6	+0.9	-0.2	+9.1
USD/JPY	157.88	+0.8	+0.6	+0.7	-0.1
DXY	111.99	+7.9	+11.5	+10.5	+6.1
EUR/GBP	0.87	-0.3	-0.8	-0.6	+3.6
EUR/CHF	0.93	+0.4	-0.6	+0.2	-0.7
EUR/JPY	183.78	-0.1	+0.7	-0.2	+13.0
Oil, Brent (\$/bbl)	63.36	+4.2	+2.2	+4.1	-17.9
Gold (\$/ounce)	4503	+4.2	+6.7	+4.1	+68.7

Equity Indices

	Level	Change, %			
	09/01/2026	1-Week	1-Month	Year to date	1-Year
World					
MSCI World (\$)	4511	+1.5	+2.5	+1.8	+20.9
North America					
S&P500	6966	+1.6	+1.8	+1.8	+17.7
Dow Jones	49504	+2.3	+4.1	+3.0	+16.1
Nasdaq composite	23671	+1.9	+0.4	+1.8	+21.5
Europe					
CAC 40	8362	+2.0	+3.8	+2.6	+11.6
DAX 30	25262	+2.9	+4.5	+3.1	+24.3
EuroStoxx50	5997	+2.5	+4.9	+3.6	+19.5
FTSE100	10125	+1.7	+5.0	+1.9	+21.7
Asia					
MSCI, loc.	1729	+2.2	+3.2	+2.4	+21.6
Nikkei	51940	+3.2	+2.5	+3.2	+31.1
Emerging					
MSCI Emerging (\$)	1452	+1.6	+5.3	+3.3	+36.2
China	85	+0.3	+2.3	+2.9	+38.6
India	1038	-2.5	-0.2	-2.0	+2.7
Brazil	1705	+3.1	+2.5	+3.6	+42.3

Performance by sector

Eurostoxx600

Year 2026 to 9-1, €

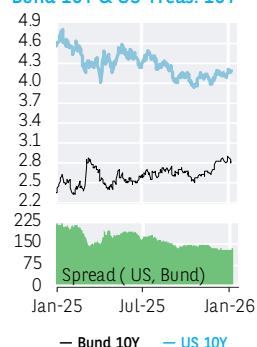
+8.5%	Technology
+6.9%	Industry
+4.7%	Commodities
+4.4%	Health
+4.3%	Utilities
+3.0%	Eurostoxx600
+2.9%	Real Estate
+2.2%	Consumption Goods
+2.0%	Construction
+1.9%	Retail
+1.5%	Financial services
+1.5%	Banks
+0.8%	Media
+0.8%	Chemical
+0.6%	Telecoms
+0.5%	Oil & Gas
+0.2%	Travel & leisure
-1.7%	Food industry
-2.6%	Insurance

S&P500

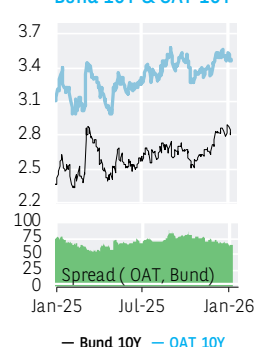
Year 2026 to 9-1, \$

+7.1%	Consumer Discretionary
+6.4%	Materials
+5.0%	Capital Goods
+4.6%	Retail
+4.3%	Energy
+3.0%	Consumer Services
+2.7%	Bank
+2.7%	Healthcare
+2.6%	Semiconductors
+2.3%	Media
+2.3%	Commercial & Pro. Services
+1.8%	S&P500
+0.9%	Pharmaceuticals
+0.5%	Food, Beverage & Tobacco
-0.3%	Automobiles
-0.4%	Utilities
-1.3%	Insurance
-1.5%	Telecoms
-3.1%	Real Estate
-3.2%	Tech. Hardware & Equip.

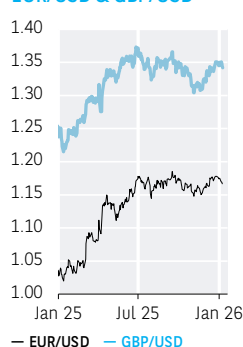
Bund 10Y & US Treas. 10Y



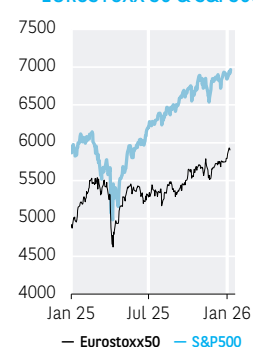
Bund 10Y & OAT 10Y



EUR/USD & GBP/USD



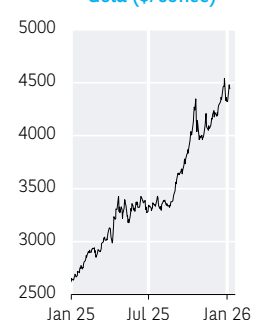
EUROSTOXX 50 & S&P500



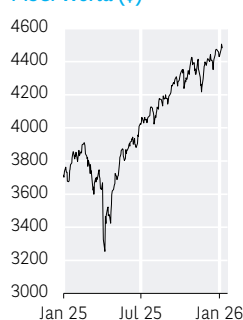
Oil, Brent (\$/bbl)



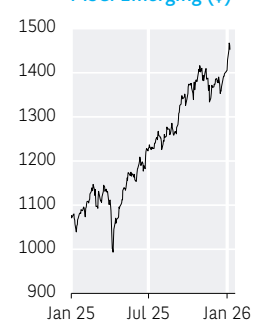
Gold (\$/ounce)



MSCI World (\$)



MSCI Emerging (\$)



SOURCE: LSEG, BLOOMBERG, BNP PARIBAS
DATA VISUALISATION AND CARTOGRAPHY: TARIK RHARRAB


BNP PARIBAS

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world