

MARKETS OVERVIEW

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Bond Markets

	In %	In bps			
	09/10/2026	1-Week	1-Month	Year to date	1-Year
Bund 2Y	3.10	-20.3	+4.9	+100.8	+112.1
Bund 5Y	3.24	-19.3	+7.0	+77.6	+99.1
Bund 10Y	3.46	-16.0	+5.1	+59.8	+79.6
OAT 10Y	4.76	+8.9	+54.5	+126.2	+130.1
BTP 10Y	4.59	-2.4	+30.3	+109.3	+105.9
BONO 10Y	4.06	-5.2	+22.2	+81.4	+86.9
Treasuries 2Y	4.79	-12.5	+35.5	+131.2	+117.9
Treasuries 5Y	5.03	-4.5	+41.9	+130.1	+128.6
Treasuries 10Y	5.24	-1.2	+41.0	+107.5	+3.2
Gilt 2Y	4.74	-7.4	+11.5	+98.6	+71.6
Treasuries 5Y	5.03	+3.0	+23.2	+118.6	+95.4
Gilt 10Y	5.45	-3.9	+17.7	+47.6	+17.2

Currencies & Commodities

	Level	Change, %			
	09/10/2026	1-Week	1-Month	Year to date	1-Year
EUR/USD	1.12	-1.5	-3.9	-4.7	-3.3
GBP/USD	1.32	-0.2	-2.5	-1.7	-0.8
USD/JPY	158.42	+0.5	+3.4	+1.1	+3.5
DX	102.21	+1.0	+3.4	+4.0	+2.0
EUR/GBP	0.85	-1.3	-1.4	-3.0	-2.5
EUR/CHF	0.93	-1.6	-1.1	+0.0	-0.1
EUR/JPY	177.36	-0.9	-0.6	-3.7	+0.1
Oil, Brent (\$/bbl)	104.89	-0.4	+3.5	+72.4	+60.6
Gold (\$/ounce)	4185	+1.6	-4.7	-3.2	+3.9

Equity Indices

	Level	Change, %			
	09/10/2026	1-Week	1-Month	Year to date	1-Year
World					
MSCI World (\$)	4962	+0.8	+0.5	+12.0	+14.4
North America					
S&P500	7812	+1.7	+2.3	+14.1	+16.0
Dow Jones	51655	+0.3	-1.4	+7.5	+11.4
Nasdaq composite	27366	+2.0	+4.2	+17.7	+18.9
Europe					
CAC 40	7803	-3.4	-4.3	-4.2	-3.0
DAX 30	25087	-1.1	-1.9	+2.4	+1.9
EuroStoxx50	6173	-2.0	-2.2	+6.6	+9.7
FTSE100	10552	-1.2	-1.1	+6.2	+11.0
Asia					
MSCI, loc.	1951	-0.1	+0.1	+15.5	+18.2
Nikkei 225	69031	+4.8	+6.0	+37.1	+42.1
Emerging					
MSCI Emerging (\$)	1709	-0.0	-2.7	+21.6	+24.2
China	71	-0.7	-3.4	-14.1	-20.8
India	873	-2.5	-6.5	-17.5	-15.3
Brazil	2231	+20.4	+14.2	+35.5	+47.4

Performance by sector

Eurostoxx600

Year 2026 to 9-10, €

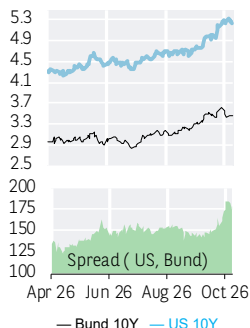
+40.8%	Oil & Gas
+26.3%	Technology
+23.9%	Commodities
+16.6%	Chemical
+11.9%	Banks
+8.7%	Utilities
+7.2%	Industry
+6.6%	Eurostoxx600
+4.7%	Telecoms
+3.5%	Financial services
+2.8%	Insurance
-0.0%	Food industry
-2.7%	Media
-3.4%	Travel & leisure
-3.8%	Health
-3.9%	Retail
-9.2%	Real Estate
-10.2%	Construction
-16.9%	Consumption Goods

S&P500

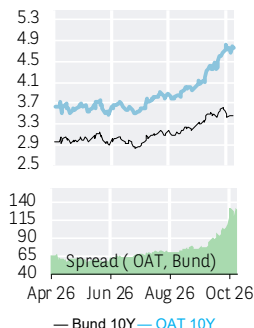
Year 2026 to 9-10, \$

+45.4%	Energy
+43.5%	Semiconductors
+38.6%	Tech. Hardware & Equip.
+19.1%	Pharmaceuticals
+14.1%	S&P500
+12.1%	Capital Goods
+11.8%	Food, Beverage & Tobacco
+9.7%	Materials
+6.3%	Consumer Discretionary
+5.9%	Media
+5.8%	Retail
+1.2%	Bank
+0.3%	Insurance
-3.1%	Utilities
-3.9%	Healthcare
-8.3%	Commercial & Pro. Services
-8.9%	Consumer Services
-12.6%	Telecoms
-13.9%	Automobiles
-32.7%	Real Estate

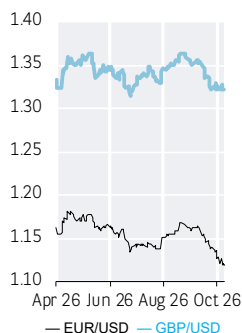
Bund 10Y & US Treas. 10Y



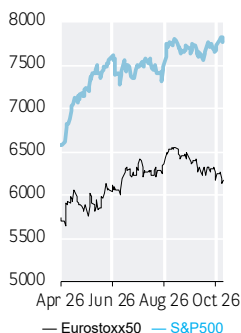
Bund 10Y & OAT 10Y



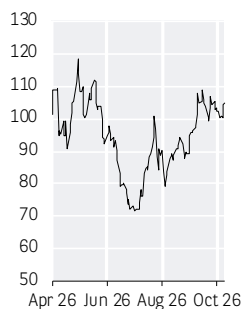
EUR/USD & GBP/USD



EUROSTOXX 50 & S&P500



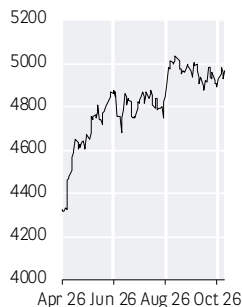
Oil, Brent (\$/bbl)



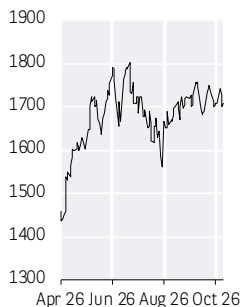
Gold (\$/ounce)



MSCI World (\$)



MSCI Emerging (\$)



SOURCE: LSEG, BLOOMBERG, BNP PARIBAS
DATA VISUALISATION AND CARTOGRAPHY: TARIK RHARRAB


BNP PARIBAS

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for a changing
world