

MARKETS OVERVIEW

Bond Markets

	In %		In bps		
	10/04/2026	1-Week	1-Month	Year to date	1-Year
Bund 2Y	2.55	-4.8	+32.4	+45.8	+69.9
Bund 5Y	2.71	+1.1	+25.3	+24.7	+62.1
Bund 10Y	3.02	+5.0	+20.0	+15.7	+47.1
OAT 10Y	3.63	+0.7	+21.8	+13.4	+46.3
BTP 10Y	3.83	-0.9	+37.3	+33.5	+21.0
BONO 10Y	3.51	+3.9	+31.2	+26.9	+30.4
Treasuries 2Y	3.81	-3.9	+19.7	+32.5	-4.2
Treasuries 5Y	3.94	-4.1	+20.7	+21.7	-9.5
Treasuries 10Y	4.32	-1.2	+17.8	+15.7	+3.2
Gilt 2Y	4.27	-5.8	+40.5	+51.4	+36.7
Treasuries 5Y	4.37	-2.1	+29.6	+51.7	+28.8
Gilt 10Y	4.84	-3.9	+27.7	+47.6	+17.2

Currencies & Commodities

	Level		Change, %		
	10/04/2026	1-Week	1-Month	Year to date	1-Year
EUR/USD	1.17	+1.5	+0.7	-0.1	+4.9
GBP/USD	1.35	+1.7	+0.1	+0.1	+3.9
USD/JPY	159.12	-0.2	+1.0	+1.5	+10.0
DXY	98.65	-1.6	-0.2	+0.3	-2.2
EUR/GBP	0.87	-0.1	+0.6	-0.2	+1.0
EUR/CHF	0.93	+0.3	+2.5	-0.5	-0.7
EUR/JPY	186.62	+1.4	+1.7	+1.4	+15.4
Oil, Brent (\$/bbl)	95.27	-12.5	+4.5	+56.6	+49.0
Gold (\$/ounce)	4782	+2.4	-8.5	+10.6	+51.4

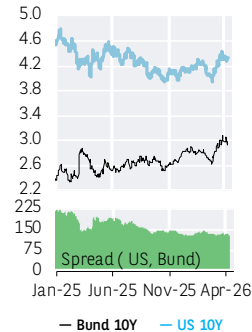
Equity Indices

	Level		Change, %		
	10/04/2026	1-Week	1-Month	Year to date	1-Year
World					
MSCI World (\$)	4474	+3.7	+0.8	+1.0	+30.7
North America					
S&P500	6817	+3.6	+0.5	-0.4	+29.4
Dow Jones	47917	+3.0	+0.4	-0.3	+21.0
Nasdaq composite	22903	+4.7	+0.9	-1.5	+39.8
Europe					
CAC 40	8260	+3.7	+2.5	+1.4	+15.9
DAX 30	23804	+2.7	-0.7	-2.8	+15.8
EuroStoxx50	5926	+4.1	+1.5	+2.3	+23.0
FTSE100	10601	+1.6	+1.8	+6.7	+34.0
Asia					
MSCI, loc.	1829	+3.2	+2.4	+8.3	+39.3
Nikkei 225	56924	+7.2	+4.9	+13.1	+64.5
Emerging					
MSCI Emerging (\$)	1547	+7.4	+2.9	+10.1	+50.4
China	78	+3.1	-2.2	-5.0	+18.3
India	956	+7.0	-1.5	-9.7	+2.4
Brazil	2116	+7.2	+9.1	+28.6	+71.1

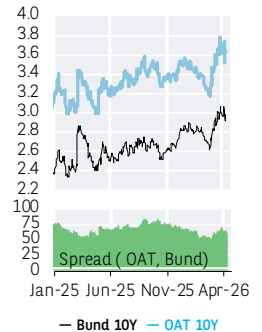
Performance by sector

Eurostoxx600		S&P500	
Year 2026 to 10-4, €		Year 2026 to 10-4, \$	
+34.3%	Oil & Gas	+27.1%	Energy
+19.7%	Commodities	+15.9%	Capital Goods
+19.4%	Telecoms	+14.4%	Materials
+17.5%	Utilities	+12.8%	Retail
+10.7%	Chemical	+10.6%	Semiconductors
+4.8%	Industry	+10.0%	Utilities
+3.8%	Eurostoxx600	+6.2%	Food, Beverage & Tobacco
+2.1%	Construction	+5.2%	Telecoms
+2.1%	Banks	+4.5%	Tech. Hardware & Equip.
+1.2%	Technology	+2.3%	Consumer Discretionary
+0.6%	Food industry	-0.4%	S&P500
+0.6%	Real Estate	-0.8%	Media
-0.7%	Health	-1.6%	Pharmaceuticals
-1.5%	Insurance	-2.2%	Bank
-2.6%	Financial services	-4.5%	Consumer Services
-3.3%	Retail	-6.2%	Insurance
-6.9%	Travel & leisure	-10.0%	Healthcare
-12.9%	Media	-13.8%	Commercial & Pro. Services
-14.2%	Consumption Goods	-20.9%	Automobiles
		-24.8%	Real Estate

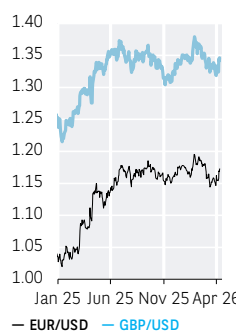
Bund 10Y & US Treas. 10Y



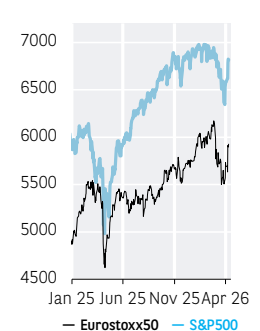
Bund 10Y & OAT 10Y



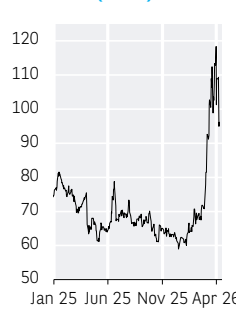
EUR/USD & GBP/USD



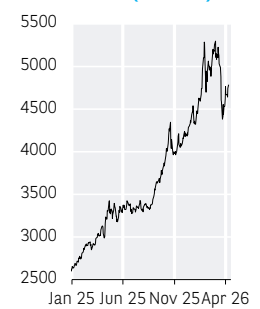
EUROSTOXX 50 & S&P500



Oil, Brent (\$/bbl)



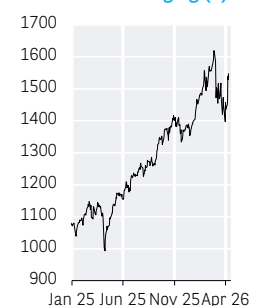
Gold (\$/ounce)



MSCI World (\$)



MSCI Emerging (\$)



SOURCE: LSEG, BLOOMBERG, BNP PARIBAS
DATA VISUALISATION AND CARTOGRAPHY: TARIK RHARRAB