

MARKETS OVERVIEW

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Bond Markets

	In %	In bps			
	10/07/2026	1-Week	1-Month	Year to date	1-Year
Bund 2Y	2.65	+10.9	-5.6	+56.2	+77.0
Bund 5Y	2.76	+16.3	-3.0	+29.8	+54.0
Bund 10Y	3.04	+17.6	-3.4	+17.3	+37.2
OAT 10Y	3.74	+19.7	+0.8	+23.8	+34.6
BTP 10Y	3.76	+16.8	-8.6	+26.1	+19.5
BONO 10Y	3.46	+16.0	-5.4	+21.5	+19.9
Treasuries 2Y	4.21	+10.4	+7.5	+72.7	+31.9
Treasuries 5Y	4.30	+16.8	+3.7	+57.9	+38.5
Treasuries 10Y	4.56	-1.2	+1.8	+39.5	+3.2
Gilt 2Y	4.24	+11.3	-14.1	+48.6	+36.7
Treasuries 5Y	4.41	+13.7	-8.6	+56.5	+37.9
Gilt 10Y	4.95	-3.9	+1.4	+47.6	+17.2

Currencies & Commodities

	Level	Change, %			
	10/07/2026	1-Week	1-Month	Year to date	1-Year
EUR/USD	1.14	+0.0	-1.1	-2.7	-2.2
GBP/USD	1.34	+1.2	+0.1	-0.3	-1.1
USD/JPY	161.83	-0.1	+0.8	+3.2	+10.5
DXY	100.95	-0.2	+1.0	+2.7	+0.7
EUR/GBP	0.85	-1.2	-1.2	-2.4	-1.1
EUR/CHF	0.92	-0.1	+0.1	-0.8	-0.9
EUR/JPY	184.85	-0.1	-0.3	+0.4	+8.0
Oil, Brent (\$/bbl)	76.04	+3.9	-18.3	+25.0	+10.7
Gold (\$/ounce)	4098	+1.9	-0.6	-5.2	+23.5

Equity Indices

	Level	Change, %			
	10/07/2026	1-Week	1-Month	Year to date	1-Year
World					
MSCI World (\$)	4868	+1.6	+3.9	+9.9	+19.8
North America					
S&P500	7575	+1.8	+4.2	+10.7	+20.6
Dow Jones	52637	+0.9	+5.4	+9.5	+17.9
Nasdaq composite	26282	+1.8	+4.4	+13.1	+27.4
Europe					
CAC 40	8339	-0.3	+2.2	+2.3	+5.5
DAX 30	25067	+1.8	+3.6	+2.4	+2.5
EuroStoxx50	6270	+0.6	+4.3	+8.3	+15.3
FTSE100	10497	+0.1	+2.4	+5.7	+17.0
Asia					
MSCI, loc.	1940	+1.2	+4.8	+14.8	+32.4
Nikkei 225	68558	-1.3	+6.8	+36.2	+72.9
Emerging					
MSCI Emerging (\$)	1691	-1.0	+1.4	+20.3	+37.3
China	72	+4.3	-2.3	-12.3	-2.9
India	953	+0.6	+4.5	-10.0	-11.6
Brazil	1854	+3.9	+7.2	+12.6	+30.1

Performance by sector

Eurostoxx600

Year 2026 to 10-7, €

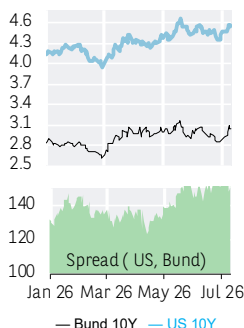
+22.0%	Oil & Gas
+20.0%	Technology
+15.3%	Banks
+15.1%	Commodities
+13.8%	Utilities
+13.1%	Telecoms
+12.5%	Chemical
+8.7%	Industry
+8.3%	Eurostoxx600
+6.2%	Financial services
+5.6%	Food industry
+4.9%	Insurance
+2.8%	Travel & leisure
+0.8%	Health
+0.8%	Real Estate
+0.3%	Retail
-1.9%	Construction
-4.9%	Media
-7.7%	Consumption Goods

S&P500

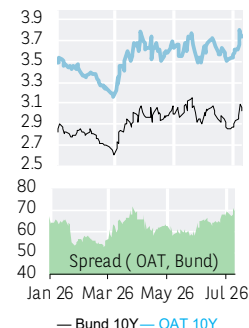
Year 2026 to 10-7, \$

+41.3%	Semiconductors
+32.3%	Tech. Hardware & Equip.
+22.1%	Energy
+21.5%	Capital Goods
+11.2%	Materials
+10.8%	Food, Beverage & Tobacco
+10.7%	S&P500
+8.4%	Pharmaceuticals
+7.2%	Bank
+6.3%	Utilities
+5.7%	Media
+5.5%	Retail
+5.1%	Insurance
+3.6%	Consumer Discretionary
-1.7%	Consumer Services
-3.3%	Healthcare
-8.3%	Telecoms
-8.4%	Automobiles
-9.8%	Commercial & Pro. Services
-30.0%	Real Estate

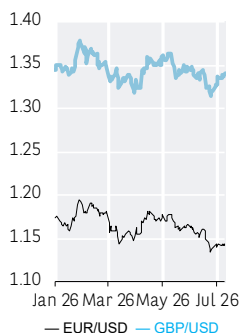
Bund 10Y & US Treas. 10Y



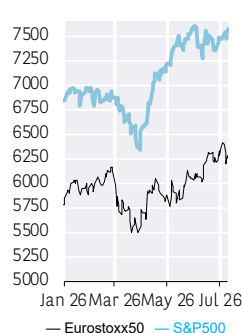
Bund 10Y & OAT 10Y



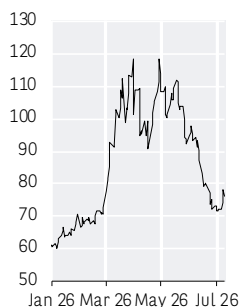
EUR/USD & GBP/USD



EUROSTOXX 50 & S&P500



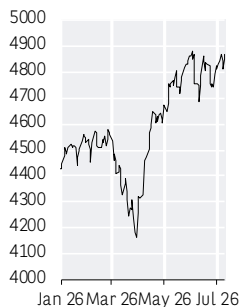
Oil, Brent (\$/bbl)



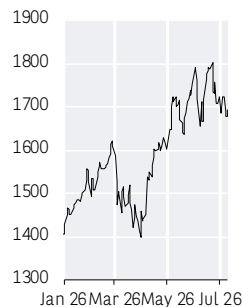
Gold (\$/ounce)



MSCI World (\$)



MSCI Emerging (\$)



SOURCE: LSEG, BLOOMBERG, BNP PARIBAS
DATA VISUALISATION AND CARTOGRAPHY: TARIK RHARRAB



BNP PARIBAS

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