

MARKETS OVERVIEW

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Bond Markets

	In %	In bps			
	11/09/2026	1-Week	1-Month	Year to date	1-Year
Bund 2Y	3.17	+25.2	+40.1	+108.6	+120.1
Bund 5Y	3.27	+22.8	+39.8	+80.4	+106.0
Bund 10Y	3.48	+18.3	+35.2	+61.7	+86.7
OAT 10Y	4.35	+29.6	+49.6	+85.5	+97.5
BTP 10Y	4.36	+24.6	+43.1	+85.8	+88.8
BONO 10Y	3.92	+18.6	+35.9	+67.2	+74.4
Treasuries 2Y	4.64	+31.3	+41.9	+115.9	+105.7
Treasuries 5Y	4.79	+29.8	+39.5	+106.2	+121.0
Treasuries 10Y	4.97	-1.2	+27.7	+80.3	+3.2
Gilt 2Y	4.74	+30.2	+39.5	+98.0	+79.3
Treasuries 5Y	4.91	+28.0	+39.0	+105.8	+85.8
Gilt 10Y	5.35	-3.9	+30.4	+47.6	+17.2

Currencies & Commodities

	Level	Change, %			
	11/09/2026	1-Week	1-Month	Year to date	1-Year
EUR/USD	1.16	-0.0	+0.6	-1.1	-1.0
GBP/USD	1.35	-0.2	+0.2	+0.6	-0.2
USD/JPY	153.47	-3.9	-3.6	-2.1	+4.3
DXY	99.12	-0.3	-0.7	+0.8	-1.1
EUR/GBP	0.86	+0.2	+0.5	-1.7	-0.8
EUR/CHF	0.95	+0.9	+1.2	+1.8	+1.4
EUR/JPY	178.25	-3.9	-3.0	-3.2	+3.3
Oil, Brent (\$/bbl)	104.73	+17.1	+17.7	+72.1	+57.7
Gold (\$/ounce)	4363	-1.7	-0.7	+0.9	+20.1

Equity Indices

	Level	Change, %			
	11/09/2026	1-Week	1-Month	Year to date	1-Year
World					
MSCI World (\$)	4937	-0.6	-1.2	+11.4	+16.0
North America					
S&P500	7657	-0.4	-0.9	+11.9	+16.2
Dow Jones	52573	-1.2	-2.3	+9.4	+14.0
Nasdaq composite	26333	-0.1	-0.4	+13.3	+19.5
Europe					
CAC 40	8180	-1.9	-6.1	+0.4	+4.6
DAX 30	25569	-2.6	-3.1	+4.4	+7.9
EuroStoxx50	6325	-1.5	-3.5	+9.2	+17.4
FTSE100	10650	-1.6	-1.8	+7.2	+14.6
Asia					
MSCI, loc.	1932	-2.9	-2.5	+14.4	+20.8
Nikkei 225	64011	-3.5	-4.4	+27.2	+44.3
Emerging					
MSCI Emerging (\$)	1722	+0.1	+3.4	+22.5	+31.4
China	72	-3.8	-4.9	-12.5	-15.5
India	926	-3.1	-4.0	-12.5	-10.1
Brazil	1968	+6.5	+11.5	+19.5	+28.3

Performance by sector

Eurostoxx600

Year 2026 to 11-9, €

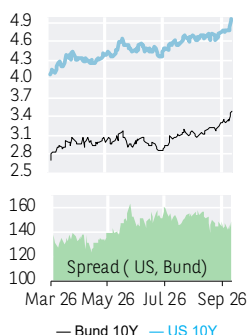
+36.6%	Oil & Gas
+26.7%	Commodities
+22.4%	Banks
+18.9%	Technology
+13.4%	Telecoms
+13.1%	Chemical
+8.6%	Industry
+7.9%	Eurostoxx600
+7.8%	Utilities
+6.8%	Financial services
+5.6%	Insurance
-1.3%	Food industry
-2.9%	Travel & leisure
-4.1%	Retail
-4.7%	Real Estate
-5.6%	Media
-5.8%	Construction
-6.0%	Health
-15.3%	Consumption Goods

S&P500

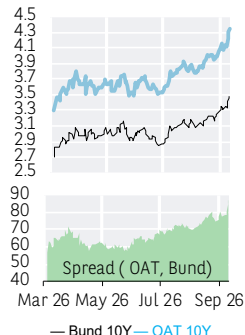
Year 2026 to 11-9, \$

+44.5%	Energy
+36.1%	Semiconductors
+35.8%	Tech. Hardware & Equip.
+13.8%	Pharmaceuticals
+13.7%	Capital Goods
+12.8%	Food, Beverage & Tobacco
+11.9%	S&P500
+11.6%	Materials
+10.4%	Bank
+5.3%	Telecoms
+5.0%	Consumer Discretionary
+2.9%	Insurance
+2.3%	Retail
+1.6%	Media
-1.4%	Utilities
-5.0%	Healthcare
-6.0%	Commercial & Pro. Services
-6.5%	Consumer Services
-16.7%	Automobiles
-28.5%	Real Estate

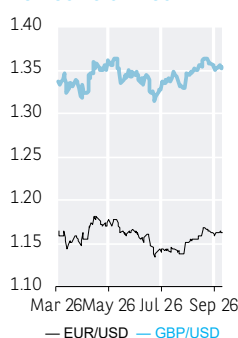
Bund 10Y & US Treas. 10Y



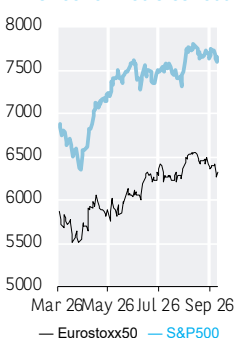
Bund 10Y & OAT 10Y



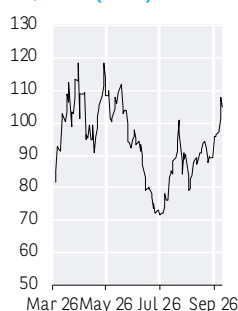
EUR/USD & GBP/USD



EUROSTOXX 50 & S&P500



Oil, Brent (\$/bbl)



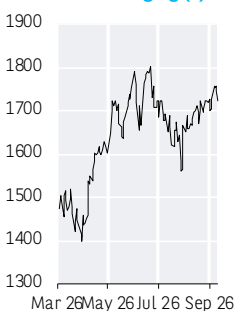
Gold (\$/ounce)



MSCI World (\$)



MSCI Emerging (\$)



SOURCE: LSEG, BLOOMBERG, BNP PARIBAS
DATA VISUALISATION AND CARTOGRAPHY: TARIK RHARRAB



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