

MARKETS OVERVIEW

Bond Markets

| | In % | In bps | | | |
|----------------|------------|--------|---------|--------------|--------|
| | 13/03/2026 | 1-Week | 1-Month | Year to date | 1-Year |
| Bund 2Y | 2,38 | +12,5 | +39,2 | -29,3 | +20,7 |
| Bund 5Y | 2,60 | +10,3 | +29,8 | +13,3 | +15,4 |
| Bund 10Y | 2,86 | +21,7 | +1,8 | +0,5 | +3,3 |
| OAT 10Y | 3,51 | +29,2 | +6,3 | -5,4 | -3,1 |
| BTP 10Y | 3,73 | +16,6 | +42,8 | +23,7 | -8,0 |
| BONO 10Y | 3,39 | +13,6 | +29,9 | +14,0 | -1,3 |
| Treasuries 2Y | 3,75 | +17,2 | +33,3 | +27,3 | -22,7 |
| Treasuries 5Y | 3,87 | +13,9 | +26,2 | +14,4 | -16,0 |
| Treasuries 10Y | 4,28 | +20,1 | -6,8 | -2,9 | -14,0 |
| Gilt 2Y | 4,13 | +26,4 | +50,8 | +37,7 | -5,4 |
| Treasuries 5Y | 4,34 | +22,0 | +39,4 | +49,4 | +3,9 |
| Gilt 10Y | 4,83 | +19,8 | 34,0 | +27,9 | +14,8 |

Currencies & Commodities

| | Level | Change, % | | | |
|---------------------|------------|-----------|---------|--------------|--------|
| | 13/03/2026 | 1-Week | 1-Month | Year to date | 1-Year |
| EUR/USD | 1,14 | -1,6 | -1,7 | -1,1 | +7,7 |
| GBP/USD | 1,32 | -0,9 | -2,8 | -1,6 | +2,3 |
| USD/JPY | 159,57 | +1,3 | +4,2 | +1,8 | +8,0 |
| DXY | 100,36 | +1,4 | +3,6 | +2,1 | -6,5 |
| EUR/GBP | 0,86 | -0,3 | -0,7 | -1,0 | +3,1 |
| EUR/CHF | 0,90 | +0,1 | -0,9 | -2,9 | -5,9 |
| EUR/JPY | 182,61 | +0,1 | +0,6 | -0,8 | +13,9 |
| Oil, Brent (\$/bbl) | 102,68 | +28,7 | +37,0 | +53,3 | +34,3 |
| Gold (\$/ounce) | 5032 | -2,2 | +0,7 | +16,4 | +68,9 |

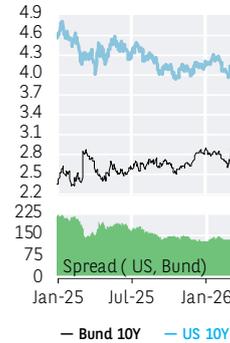
Equity Indices

| | Level | Change, % | | | |
|----------------------|------------|-----------|---------|--------------|--------|
| | 13/03/2026 | 1-Week | 1-Month | Year to date | 1-Year |
| World | | | | | |
| MSCI World (\$) | 4330 | -1,8 | -4,0 | -2,3 | +20,3 |
| North America | | | | | |
| S&P500 | 6632 | -1,6 | -3,0 | -3,1 | +20,1 |
| Dow Jones | 46558 | -2,0 | -5,9 | -3,1 | +14,1 |
| Nasdaq composite | 22105 | -1,3 | -2,0 | -4,9 | +27,8 |
| Europe | | | | | |
| CAC 40 | 7912 | -1,0 | -4,8 | -2,9 | -0,3 |
| DAX 30 | 23447 | -0,6 | -5,9 | -4,3 | +3,9 |
| EuroStoxx50 | 5717 | -0,1 | -4,5 | -1,3 | +7,3 |
| FTSE100 | 10261 | -0,2 | -1,8 | +3,3 | +20,1 |
| Asia | | | | | |
| MSCI, loc. | 1770 | -2,2 | -4,6 | +4,8 | +27,7 |
| Nikkei 225 | 53820 | -3,2 | -5,5 | +6,9 | +46,3 |
| Emerging | | | | | |
| MSCI Emerging (\$) | 1469 | -2,0 | -5,5 | +4,6 | +32,9 |
| China | 79 | +0,4 | -4,3 | -4,0 | +5,8 |
| India | 921 | -5,7 | -10,1 | -13,0 | -0,4 |
| Brazil | 1834 | -0,9 | -6,3 | +11,4 | +43,8 |

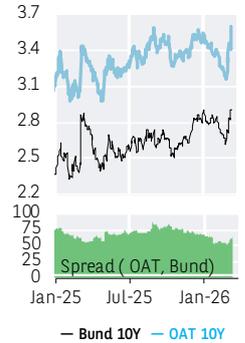
Performance by sector

| Eurostoxx600 | | S&P500 | |
|----------------------|---------------------|-----------------------|----------------------------|
| Year 2026 to 13-3, € | | Year 2026 to 13-3, \$ | |
| +25,9% | Oil & Gas | +28,3% | Energy |
| +19,4% | Telecoms | +14,4% | Retail |
| +14,9% | Utilities | +14,3% | Telecoms |
| +10,6% | Commodities | +9,4% | Capital Goods |
| +3,8% | Food industry | +9,4% | Utilities |
| +3,7% | Chemical | +8,5% | Food, Beverage & Tobacco |
| +2,4% | Industry | +7,5% | Materials |
| +1,7% | Technology | +0,6% | Semiconductors |
| +0,6% | Eurostoxx600 | -0,3% | Pharmaceuticals |
| +0,4% | Real Estate | -2,4% | Tech. Hardware & Equip. |
| -1,9% | Health | -3,1% | S&P500 |
| -4,8% | Construction | -4,7% | Media |
| -5,1% | Retail | -5,0% | Consumer Services |
| -5,4% | Insurance | -6,1% | Insurance |
| -6,0% | Financial services | -7,0% | Commercial & Pro. Services |
| -6,5% | Banks | -7,3% | Consumer Discretionary |
| -10,7% | Travel & leisure | -8,8% | Healthcare |
| -13,7% | Media | -12,5% | Bank |
| -15,3% | Consumption Goods | -12,8% | Automobiles |
| | | -23,7% | Real Estate |

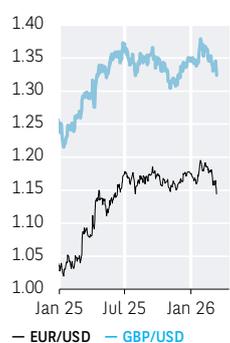
Bund 10Y & US Treas. 10Y



Bund 10Y & OAT 10Y



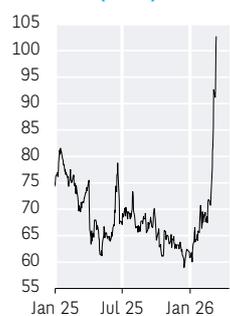
EUR/USD & GBP/USD



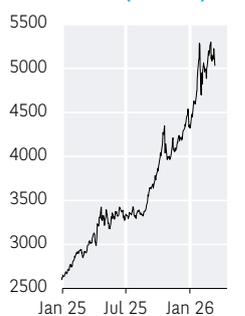
EUROSTOXX 50 & S&P500



Oil, Brent (\$/bbl)



Gold (\$/ounce)



MSCI World (\$)



MSCI Emerging (\$)



SOURCE: LSEG, BLOOMBERG, BNP PARIBAS
DATA VISUALISATION AND CARTOGRAPHY: TARIK RHARRAB