MARKETS OVERVIEW

Bond Markets

	In %	In bps			
	13/11/2026	1-Week	1-Month	Year to date	1-Year
Bund 2Y	3.12	+9.9	-0.3	+102.9	+113.4
Bund 5Y	3.19	+9.4	-5.0	+72.9	+94.5
Bund 10Y	3.35	+8.4	-8.3	+49.0	+70.3
OAT 10Y	4.82	+0.8	+7.8	+132.2	+147.3
BTP 10Y	4.42	+0.1	-14.2	+91.8	+100.2
BONO 10Y	3.90	+4.7	-14.0	+65.3	+76.4
Treasuries 2Y	4.89	+28.3	+9.7	+141.3	+128.1
Treasuries 5Y	5.00	+28.1	-1.8	+127.1	+128.9
Treasuries 10Y	5.15	-1.2	-6.3	+98.8	+3.2
Gilt 2Y	4.77	+9.0	-2.4	+101.7	+99.9
Treasuries 5Y	5.02	+16.2	-3.6	+117.0	+121.1
Gilt 10Y	5.35	-3.9	-10.9	+47.6	+17.2

Currencies & Commodities

	Level	Change, %			
	13/11/2026	1-Week	1-Month	Year to date	1-Year
EUR/USD	1.10	-1.5	-1.5	-6.1	-5.3
GBP/USD	1.32	-1.5	-0.2	-1.7	+0.2
USD/JPY	159.87	+1.3	+0.9	+2.0	+3.7
DXY	103.41	+1.6	+1.2	+5.2	+3.2
EUR/GBP	0.83	-0.1	-1.3	-4.5	-5.4
EUR/CHF	0.92	+0.7	-0.8	-0.7	+0.2
EUR/JPY	176.29	-0.3	-0.6	-4.2	-1.8
Oil, Brent ($/bbl)	95.77	-8.7	-9.4	+57.4	+51.8
Gold ($/ounce)	3878	-2.1	-6.9	-10.3	-7.9

Equity Indices

	Level	Change, %			
	13/11/2026	1-Week	1-Month	Year to date	1-Year
World					
MSCI World ($)	4852	+0.2	-2.3	+9.5	+11.3
North America					
S&P500	7562	+0.3	-3.1	+10.5	+12.2
Dow Jones	52348	+0.7	+1.3	+8.9	+10.3
Nasdaq composite	25136	-0.1	-7.6	+8.2	+9.9
Europe					
CAC 40	8369	+4.0	+6.9	+2.7	+1.7
DAX 30	26750	+3.0	+5.9	+9.2	+11.3
EuroStoxx50	6387	+3.4	+3.6	+10.3	+11.2
FTSE100	10903	+1.3	+2.4	+9.8	+11.2
Asia					
MSCI, loc.	1896	+0.4	-3.0	+12.3	+11.9
Nikkei 225	61142	-3.1	-9.8	+21.5	+19.2
Emerging					
MSCI Emerging ($)	1550	-1.6	-6.6	+10.3	+10.0
China	67	-0.6	-5.8	-19.3	-24.8
India	984	+7.4	+9.8	-7.1	-7.3
Brazil	1658	-0.6	-24.7	+0.7	-1.5

Performance by sector

Eurostoxx600

Year 2026 to 13-11, €

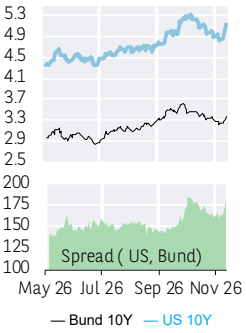
+39.2%	Oil & Gas
+27.0%	Chemical
+20.7%	Technology
+20.2%	Utilities
+15.3%	Insurance
+14.6%	Food industry
+14.4%	Banks
+12.8%	Commodities
+12.2%	**Eurostoxx600**
+11.8%	Health
+10.5%	Financial services
+9.2%	Telecoms
+9.0%	Travel & leisure
+8.2%	Retail
+7.5%	Industry
+4.3%	Media
-0.0%	Construction
-1.3%	Real Estate
-9.7%	Consumption Goods

S&P500

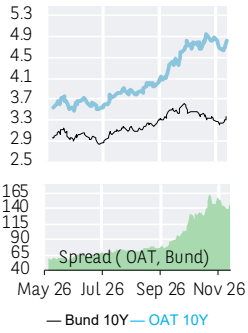
Year 2026 to 13-11, $

+45.0%	Energy
+32.5%	Tech. Hardware & Equip.
+31.6%	Pharmaceuticals
+20.8%	Retail
+20.6%	Food, Beverage & Tobacco
+14.4%	Materials
+12.6%	Insurance
+11.7%	Semiconductors
+10.9%	Consumer Discretionary
+10.5%	**S&P500**
+8.2%	Capital Goods
+5.9%	Healthcare
+5.9%	Commercial & Pro. Services
+2.9%	Bank
+2.9%	Utilities
+0.1%	Consumer Services
-4.0%	Telecoms
-6.9%	Media
-12.3%	Automobiles
-31.1%	Real Estate

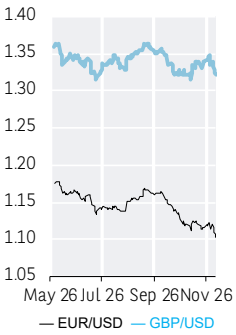
Bund 10Y & US Treas. 10Y



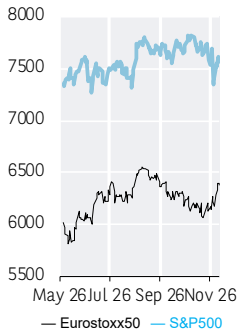
Bund 10Y & OAT 10Y



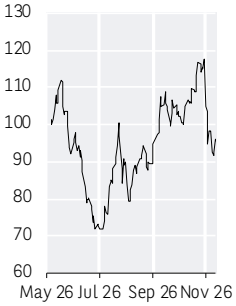
EUR/USD & GBP/USD



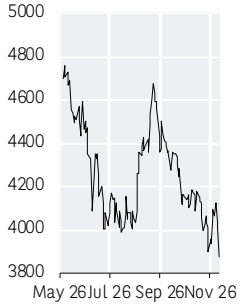
EUROSTOXX 50 & S&P500



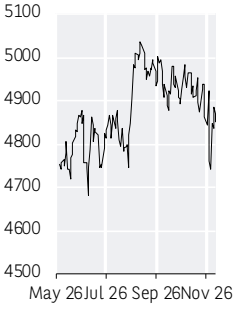
Oil, Brent ($/bbl)



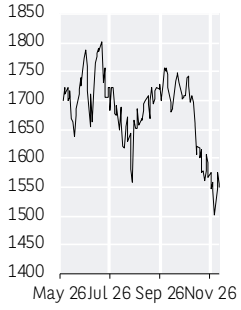
Gold ($/ounce)



MSCI World ($)



MSCI Emerging ($)



SOURCE: LSEG, BLOOMBERG, BNP PARIBAS
DATA VISUALISATION AND CARTOGRAPHY: TARIK RHARRAB