

MARKETS OVERVIEW

Bond Markets

	In %		In bps		
	27/02/2026	1-Week	1-Month	Year to date	1-Year
Bund 2Y	1.97	-3.9	-9.7	-12.1	-9.0
Bund 5Y	2.21	-8.8	-21.6	-25.2	+7.6
Bund 10Y	2.61	-8.8	-21.9	-25.1	+22.4
OAT 10Y	3.17	-7.3	-20.0	-33.0	+15.4
BTP 10Y	3.21	-7.6	-20.4	-28.3	-15.3
BONO 10Y	2.96	-8.7	-22.7	-28.7	-4.6
Treasuries 2Y	3.41	-8.5	-16.5	-7.1	-67.5
Treasuries 5Y	3.52	-12.7	-30.8	-20.5	-57.6
Treasuries 10Y	3.95	-12.1	-28.1	-21.1	-32.2
Gilt 2Y	3.53	-7.3	-26.9	-22.9	-66.5
Treasuries 5Y	3.80	-10.3	-12.2	-5.3	-36.3
Gilt 10Y	4.30	-12.2	-29.6	-24.6	-21.3

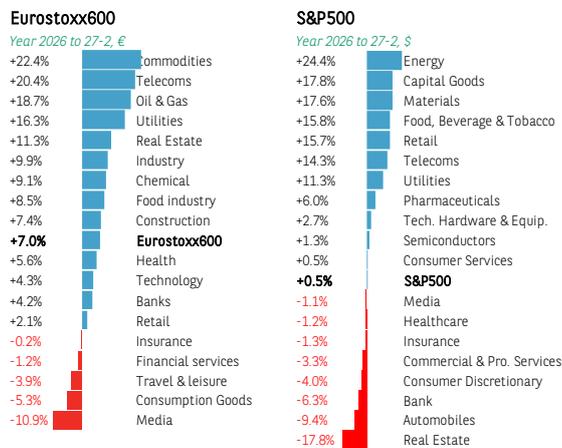
Currencies & Commodities

	Level		Change, %		
	27/02/2026	1-Week	1-Month	Year to date	1-Year
EUR/USD	1.18	+0.2	-1.2	+0.5	+13.4
GBP/USD	1.34	-0.4	-2.2	-0.0	+6.5
USD/JPY	156.13	+0.8	+1.9	-0.4	+4.1
DXY	97.60	+0.7	-1.1	-1.0	-8.2
EUR/GBP	0.88	+0.6	+1.0	+0.6	+6.5
EUR/CHF	0.91	-0.5	-1.1	-2.4	-3.0
EUR/JPY	184.34	+1.0	+0.7	+0.1	+18.0
Oil, Brent (\$/bbl)	72.55	+1.0	+7.4	+19.2	-2.6
Gold (\$/ounce)	5254	+3.9	+3.0	+21.5	+82.7

Equity Indices

	Level		Change, %		
	27/02/2026	1-Week	1-Month	Year to date	1-Year
World					
MSCI World (\$)	4557	+0.0	-0.1	+2.8	+21.0
North America					
S&P500	6879	-0.4	-1.4	+0.5	+17.4
Dow Jones	48978	-1.3	-0.1	+1.9	+13.3
Nasdaq composite	22668	-1.0	-4.8	-2.5	+22.2
Europe					
CAC 40	8581	+0.8	+5.2	+5.3	+5.9
DAX 30	25284	+0.1	+1.6	+3.2	+12.1
EuroStoxx50	6138	+0.1	+2.4	+6.0	+12.2
FTSE100	10911	+2.1	+6.9	+9.9	+24.6
Asia					
MSCI, loc.	1906	+2.7	+8.3	+12.8	+33.6
Nikkei	58850	+3.6	+10.3	+16.9	+53.8
Emerging					
MSCI Emerging (\$)	1611	+2.8	+5.4	+14.6	+43.3
China	81	-0.8	-5.9	-1.4	+8.2
India	1014	-0.9	+1.9	-4.3	+8.9
Brazil	1994	-1.4	+2.8	+21.1	+55.7

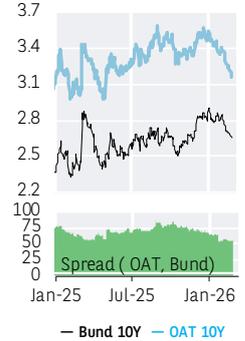
Performance by sector



Bund 10Y & US Treas. 10Y



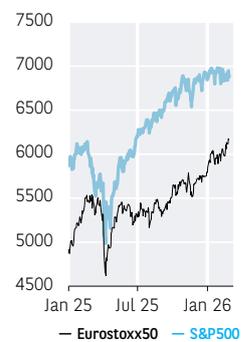
Bund 10Y & OAT 10Y



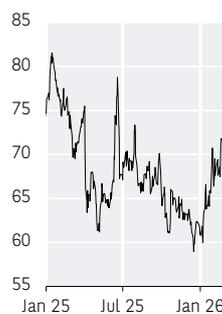
EUR/USD & GBP/USD



EUROSTOXX 50 & S&P500



Oil, Brent (\$/bbl)



Gold (\$/ounce)



MSCI World (\$)



MSCI Emerging (\$)



SOURCE: LSEG, BLOOMBERG, BNP PARIBAS
DATA VISUALISATION AND CARTOGRAPHY: TARIK RHARRAB