MARKETS OVERVIEW

Bond Markets

	In %	In bps			
	30/10/2026	1-Week	1-Month	Year to date	1-Year
Bund 2Y	3.02	-7.0	-17.3	+93.3	+105.5
Bund 5Y	3.11	-11.0	-22.1	+64.8	+90.8
Bund 10Y	3.29	-13.2	-26.0	+43.2	+69.6
OAT 10Y	4.87	+4.2	+13.2	+137.7	+152.6
BTP 10Y	4.49	-7.9	-14.8	+99.7	+110.9
BONO 10Y	3.90	-11.8	-19.7	+65.9	+80.7
Treasuries 2Y	4.58	-18.9	-28.9	+110.2	+95.3
Treasuries 5Y	4.70	-24.5	-37.9	+97.3	+98.1
Treasuries 10Y	4.90	-1.2	-38.2	+73.7	+3.2
Gilt 2Y	4.73	-5.2	-4.7	+97.5	+93.3
Treasuries 5Y	4.95	-9.9	-3.8	+109.8	+114.4
Gilt 10Y	5.29	-3.9	-13.7	+47.6	+17.2

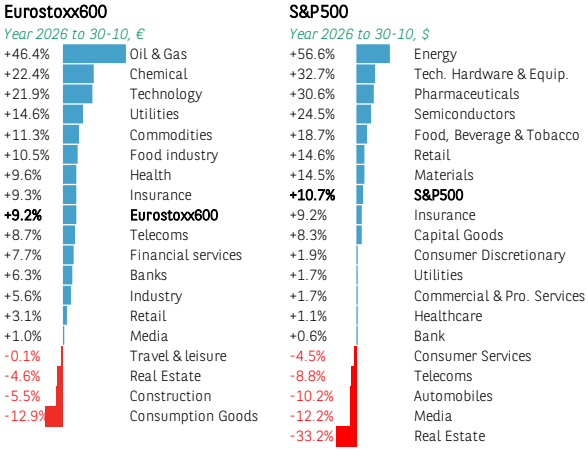
Currencies & Commodities

	Level	Change, %			
	30/10/2026	1-Week	1-Month	Year to date	1-Year
EUR/USD	1.12	-0.5	-1.7	-5.0	-3.5
GBP/USD	1.34	+0.6	+0.8	-0.4	+1.9
USD/JPY	157.48	-0.6	+0.2	+0.5	+2.2
DXY	101.88	-0.1	+0.4	+3.6	+1.6
EUR/GBP	0.83	-1.1	-2.5	-4.6	-5.3
EUR/CHF	0.92	-0.8	-3.1	-1.3	-0.9
EUR/JPY	175.80	-1.1	-1.5	-4.5	-1.4
Oil, Brent ($/bbl)	117.60	+7.5	+13.6	+93.3	+81.3
Gold ($/ounce)	3896	-6.0	-6.4	-9.9	-2.5

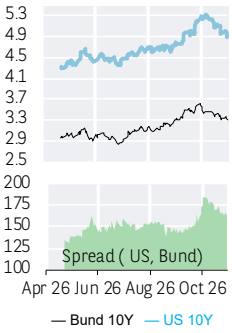
Equity Indices

	Level	Change, %			
	30/10/2026	1-Week	1-Month	Year to date	1-Year
World					
MSCI World ($)	4862	-1.0	-0.8	+9.7	+11.0
North America					
S&P500	7580	-1.4	-0.9	+10.7	+11.1
Dow Jones	51770	-0.4	+1.7	+7.7	+8.9
Nasdaq composite	25437	-3.8	-5.3	+9.4	+7.9
Europe					
CAC 40	7969	+1.3	+0.1	-2.2	-2.3
DAX 30	25818	+2.0	+2.5	+5.4	+7.0
EuroStoxx50	6131	-0.2	-2.2	+5.9	+7.6
FTSE100	10730	-0.3	+1.2	+8.0	+9.9
Asia					
MSCI, loc.	1906	-1.6	-2.7	+12.8	+14.4
Nikkei 225	63290	-2.5	-5.2	+25.7	+23.3
Emerging					
MSCI Emerging ($)	1567	-3.2	-8.1	+11.5	+11.0
China	66	-5.0	-7.2	-19.6	-24.4
India	900	-0.0	+1.2	-15.0	-14.9
Brazil	1672	-22.1	-12.1	+1.6	+5.7

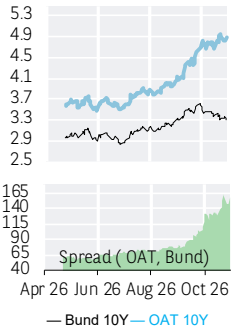
Performance by sector



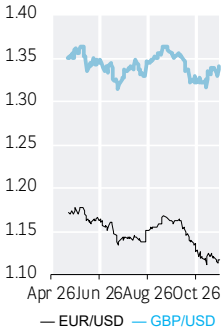
Bund 10Y & US Treas. 10Y



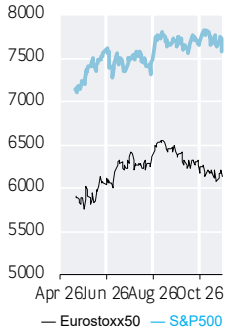
Bund 10Y & OAT 10Y



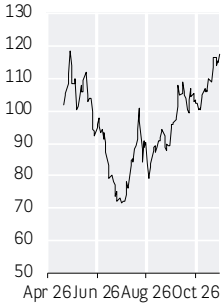
EUR/USD & GBP/USD



EUROSTOXX 50 & S&P500



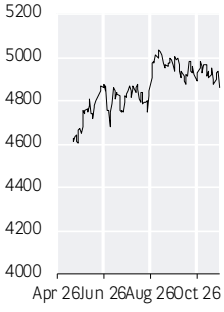
Oil, Brent ($/bbl)



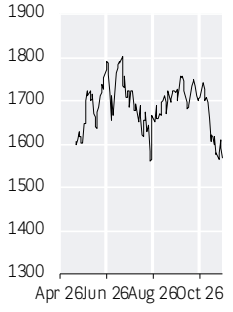
Gold ($/ounce)



MSCI World ($)



MSCI Emerging ($)



SOURCE: LSEG, BLOOMBERG, BNP PARIBAS
DATA VISUALISATION AND CARTOGRAPHY: TARIK RHARRAB