

MARKETS OVERVIEW

Bond Markets

	In %		In bps		
	17/04/2026	1-Week	1-Month	Year to date	1-Year
Bund 2Y	2.38	-16.5	+4.8	+29.3	+65.8
Bund 5Y	2.59	-12.4	+5.5	+12.3	+61.2
Bund 10Y	2.93	-8.7	+6.2	+7.0	+50.3
OAT 10Y	3.51	-12.4	-0.3	+1.0	+45.7
BTP 10Y	3.68	-15.0	+7.5	+18.5	+22.9
BONO 10Y	3.39	-12.5	+10.6	+14.4	+32.1
Treasuries 2Y	3.70	-10.3	+0.8	+22.2	-9.2
Treasuries 5Y	3.84	-10.6	+4.6	+11.1	-10.5
Treasuries 10Y	4.24	-1.2	+5.2	+7.8	+3.2
Gilt 2Y	4.12	-15.1	+7.3	+36.3	+20.1
Treasuries 5Y	4.25	-11.4	+2.5	+40.3	+20.8
Gilt 10Y	4.76	-3.9	+7.0	+47.6	+17.2

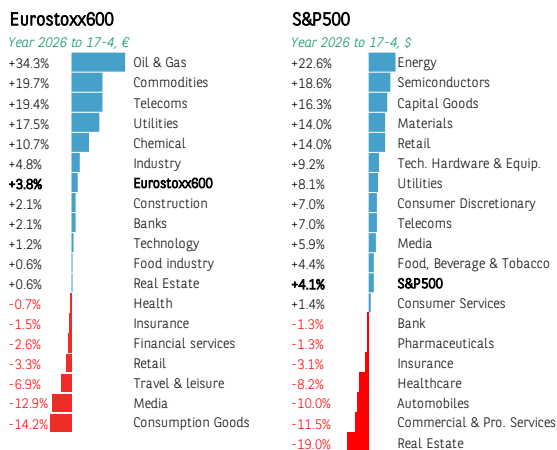
Currencies & Commodities

	Level		Change, %		
	17/04/2026	1-Week	1-Month	Year to date	1-Year
EUR/USD	1.18	+0.7	+2.5	+0.6	+4.1
GBP/USD	1.36	+0.8	+1.7	+0.9	+2.5
USD/JPY	157.86	-0.8	-0.8	+0.7	+11.0
DXY	98.10	-0.6	-1.5	-0.2	-1.3
EUR/GBP	0.87	-0.1	+0.8	-0.3	+1.5
EUR/CHF	0.92	-0.6	+1.6	-1.1	-1.1
EUR/JPY	186.50	-0.1	+1.7	+1.3	+15.5
Oil, Brent (\$/bbl)	90.80	-4.7	-12.1	+49.2	+33.6
Gold (\$/ounce)	4866	+1.8	-2.6	+12.5	+47.3

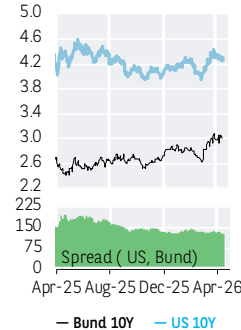
Equity Indices

	Level		Change, %		
	17/04/2026	1-Week	1-Month	Year to date	1-Year
World					
MSCI World (\$)	4850	+3.9	+6.0	+5.0	+33.9
North America					
S&P500	7126	+4.5	+6.1	+4.1	+34.9
Dow Jones	49447	+3.2	+5.2	+2.9	+26.3
Nasdaq composite	24468	+6.8	+8.8	+5.3	+50.2
Europe					
CAC 40	8425	+2.0	+5.7	+3.4	+15.6
DAX 30	24702	+3.8	+4.1	+0.9	+16.5
EuroStoxx50	6058	+2.2	+5.0	+4.6	+22.7
FTSE100	10668	+0.6	+2.5	+7.4	+28.9
Asia					
MSCI, loc.	1836	+0.4	+3.6	+8.7	+39.4
Nikkei 225	58476	+2.7	+8.9	+16.2	+70.1
Emerging					
MSCI Emerging (\$)	1597	+3.2	+6.8	+13.6	+49.7
China	80	+2.6	+0.4	-2.6	+18.2
India	973	+1.7	+4.1	-8.1	-3.5
Brazil	2122	+0.3	+12.1	+28.9	+65.4

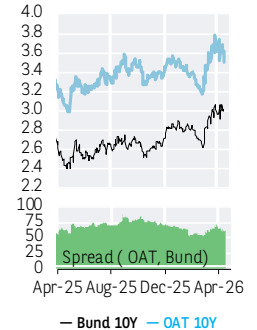
Performance by sector



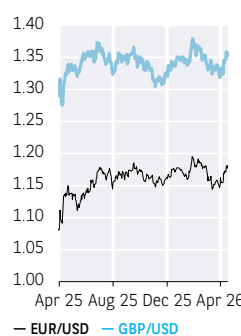
Bund 10Y & US Treas. 10Y



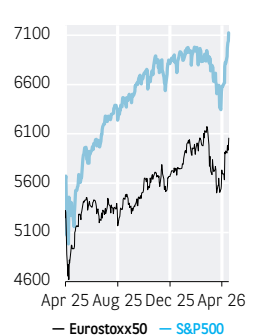
Bund 10Y & OAT 10Y



EUR/USD & GBP/USD



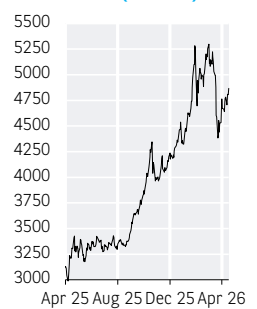
EUROSTOXX 50 & S&P500



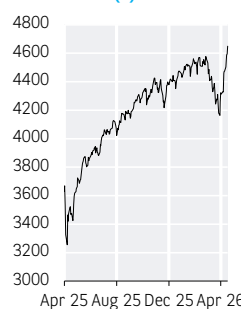
Oil, Brent (\$/bbl)



Gold (\$/ounce)



MSCI World (\$)



MSCI Emerging (\$)



SOURCE: LSEG, BLOOMBERG, BNP PARIBAS
DATA VISUALISATION AND CARTOGRAPHY: TARIK RHARRAB