

MARKETS OVERVIEW

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Bond Markets

	In %	In bps			
	18/09/2026	1-Week	1-Month	Year to date	1-Year
Bund 2Y	3.27	+27.3	+41.7	+117.7	+127.6
Bund 5Y	3.34	+23.4	+37.9	+87.6	+108.8
Bund 10Y	3.50	+14.5	+26.9	+63.8	+82.7
OAT 10Y	4.48	+34.5	+47.9	+98.4	+102.2
BTP 10Y	4.44	+22.6	+40.4	+94.2	+90.3
BONO 10Y	3.95	+17.7	+28.7	+70.6	+72.3
Treasuries 2Y	4.77	+38.6	+60.6	+129.0	+116.4
Treasuries 5Y	4.88	+33.4	+51.3	+115.1	+121.9
Treasuries 10Y	5.00	-1.2	+29.8	+83.8	+3.2
Gilt 2Y	4.76	+27.8	+35.7	+100.7	+78.6
Treasuries 5Y	4.91	+23.2	+29.8	+106.6	+80.9
Gilt 10Y	5.30	-3.9	+13.8	+47.6	+17.2

Currencies & Commodities

	Level	Change, %			
	18/09/2026	1-Week	1-Month	Year to date	1-Year
EUR/USD	1.15	-1.5	-1.0	-2.4	-2.7
GBP/USD	1.34	-1.4	-1.3	-0.7	-1.4
USD/JPY	157.42	+2.0	-1.3	+0.4	+6.4
DXY	100.22	+1.1	+0.6	+1.9	-0.0
EUR/GBP	0.86	-0.1	+0.3	-1.8	-1.3
EUR/CHF	0.94	+0.4	+0.4	+1.5	+1.2
EUR/JPY	180.44	+0.5	-2.4	-2.0	+3.5
Oil, Brent (\$/bbl)	103.95	+6.8	+14.2	+70.8	+54.0
Gold (\$/ounce)	4352	-1.4	-0.2	+0.6	+19.6

Equity Indices

	Level	Change, %			
	18/09/2026	1-Week	1-Month	Year to date	1-Year
World					
MSCI World (\$)	4914	-1.6	-1.2	+10.9	+14.8
North America					
S&P500	7651	-0.9	-0.5	+11.8	+15.4
Dow Jones	51683	-3.2	-3.1	+7.5	+12.0
Nasdaq composite	26523	+0.1	+0.9	+14.1	+18.0
Europe					
CAC 40	8065	-2.9	-5.2	-1.0	+2.7
DAX 30	25304	-2.7	-3.2	+3.3	+6.9
Eurostoxx50	6236	-2.6	-3.6	+7.7	+14.3
FTSE100	10659	-1.5	-0.6	+7.3	+15.5
Asia					
MSCI, loc.	1948	-1.7	-1.9	+15.3	+21.9
Nikkei 225	65019	-2.1	-3.6	+29.2	+43.5
Emerging					
MSCI Emerging (\$)	1711	-2.6	+1.0	+21.7	+27.1
China	72	-2.4	-4.0	-12.7	-17.7
India	921	-2.9	-3.4	-13.0	-12.4
Brazil	1914	-1.5	+9.7	+16.3	+21.3

Performance by sector

Eurostoxx600

Year 2026 to 18-9, €

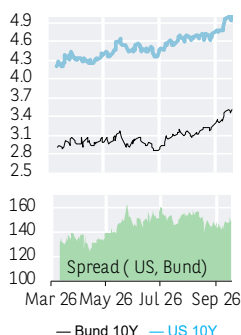
+35.9%	Oil & Gas
+23.5%	Commodities
+19.5%	Banks
+18.2%	Technology
+12.4%	Chemical
+10.6%	Telecoms
+8.6%	Utilities
+8.2%	Industry
+7.3%	Eurostoxx600
+6.7%	Insurance
+4.4%	Financial services
-1.6%	Food industry
-3.3%	Health
-3.7%	Travel & leisure
-5.2%	Media
-5.4%	Real Estate
-6.6%	Retail
-7.7%	Construction
-16.7%	Consumption Goods

S&P500

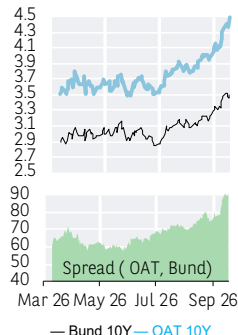
Year 2026 to 18-9, \$

+42.7%	Energy
+38.3%	Semiconductors
+36.4%	Tech. Hardware & Equip.
+16.8%	Pharmaceuticals
+12.0%	Capital Goods
+11.8%	S&P500
+11.5%	Food, Beverage & Tobacco
+9.5%	Materials
+5.9%	Bank
+3.6%	Consumer Discretionary
+3.4%	Media
+2.2%	Insurance
+1.5%	Retail
-0.4%	Telecoms
-4.4%	Utilities
-5.1%	Healthcare
-7.0%	Commercial & Pro. Services
-9.0%	Consumer Services
-17.4%	Automobiles
-29.6%	Real Estate

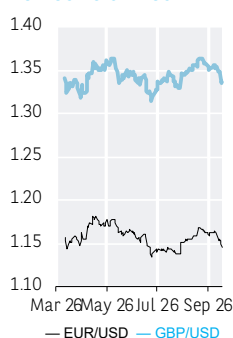
Bund 10Y & US Treas. 10Y



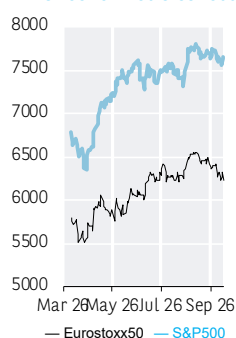
Bund 10Y & OAT 10Y



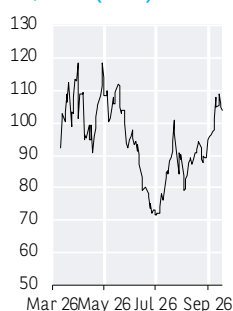
EUR/USD & GBP/USD



EUROSTOXX 50 & S&P500



Oil, Brent (\$/bbl)



Gold (\$/ounce)



MSCI World (\$)



MSCI Emerging (\$)



SOURCE: LSEG, BLOOMBERG, BNP PARIBAS
DATA VISUALISATION AND CARTOGRAPHY: TARIK RHARRAB


BNP PARIBAS

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