

MARKETS OVERVIEW

Bond Markets

	In %		In bps		
	26/06/2026	1-Week	1-Month	Year to date	1-Year
Bund 2Y	2.51	-6.1	-3.3	+42.1	+68.7
Bund 5Y	2.58	-8.0	-9.3	+11.8	+49.9
Bund 10Y	2.85	-10.4	-10.6	-1.4	+28.3
OAT 10Y	3.52	-6.8	-1.6	+2.5	+27.1
BTP 10Y	3.59	-8.4	-11.2	+8.9	+11.8
BONO 10Y	3.29	-9.1	-11.5	+4.4	+14.2
Treasuries 2Y	4.08	+2.1	+5.9	+60.2	+31.1
Treasuries 5Y	4.13	-5.8	-5.5	+40.4	+34.8
Treasuries 10Y	4.37	-1.2	-12.5	+20.0	+3.2
Gilt 2Y	4.13	-7.2	-18.4	+37.0	+29.9
Treasuries 5Y	4.28	-4.6	-14.9	+43.6	+33.2
Gilt 10Y	4.74	-3.9	-14.0	+47.6	+17.2

Currencies & Commodities

	Level	Change, %			
	26/06/2026	1-Week	1-Month	Year to date	1-Year
EUR/USD	1.14	-1.8	-2.0	-3.0	-2.7
GBP/USD	1.32	-1.8	-1.9	-1.9	-3.9
USD/JPY	161.74	+1.0	+1.5	+3.2	+12.0
DXY	101.36	+1.7	+2.2	+3.1	+1.1
EUR/GBP	0.86	-0.0	-0.1	-1.1	+1.3
EUR/CHF	0.92	+0.2	+1.0	-0.9	-1.5
EUR/JPY	184.30	-0.9	-0.5	+0.1	+9.0
Oil, Brent (\$/bbl)	72.01	-13.6	-27.7	+18.3	+6.3
Gold (\$/ounce)	4080	-6.2	-9.5	-5.7	+22.8

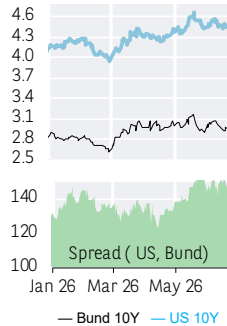
Equity Indices

	Level	Change, %			
	26/06/2026	1-Week	1-Month	Year to date	1-Year
World					
MSCI World (\$)	4744	-2.4	-1.8	+7.1	+19.1
North America					
S&P500	7354	-2.7	-2.2	+7.4	+19.8
Dow Jones	51876	+0.4	+2.8	+7.9	+19.6
Nasdaq composite	25298	-5.2	-5.1	+8.8	+25.4
Europe					
CAC 40	8385	+0.0	+2.6	+2.9	+11.0
DAX 30	24671	-0.9	-2.0	+0.7	+4.3
EuroStoxx50	6222	-0.1	+2.6	+7.4	+18.6
FTSE100	10508	+0.7	+0.2	+5.8	+20.3
Asia					
MSCI, loc.	1909	-1.1	+1.0	+13.0	+30.3
Nikkei 225	69361	+0.1	+6.7	+37.8	+75.2
Emerging					
MSCI Emerging (\$)	1706	-3.3	-0.8	+21.4	+39.1
China	68	-9.4	-11.2	-17.5	-9.6
India	954	+1.1	+1.7	-9.8	-11.9
Brazil	1788	-0.5	-4.7	+8.7	+23.7

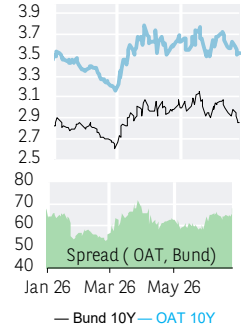
Performance by sector

Eurostoxx600		S&P500	
Year 2026 to 26-6, €		Year 2026 to 26-6, \$	
+20.9%	Technology	+37.5%	Semiconductors
+18.2%	Oil & Gas	+23.5%	Tech. Hardware & Equip.
+16.4%	Commodities	+21.9%	Capital Goods
+15.6%	Telecoms	+19.5%	Energy
+14.1%	Utilities	+12.6%	Materials
+12.0%	Chemical	+11.6%	Food, Beverage & Tobacco
+11.3%	Banks	+8.9%	Pharmaceuticals
+7.4%	Eurostoxx600	+8.3%	Utilities
+7.1%	Food industry	+7.6%	Retail
+7.0%	Industry	+7.4%	S&P500
+3.9%	Travel & leisure	+4.9%	Bank
+3.2%	Construction	+0.6%	Insurance
+1.7%	Health	+0.2%	Consumer Discretionary
+1.6%	Real Estate	-1.7%	Consumer Services
+1.5%	Insurance	-2.5%	Media
+1.2%	Financial services	-3.5%	Telecoms
+0.6%	Retail	-4.6%	Healthcare
-6.4%	Consumption Goods	-13.1%	Commercial & Pro. Services
-7.8%	Media	-14.0%	Automobiles
		-29.8%	Real Estate

Bund 10Y & US Treas. 10Y



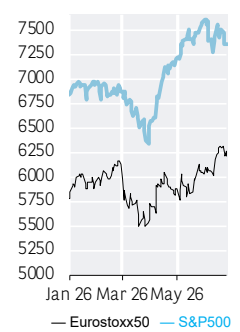
Bund 10Y & OAT 10Y



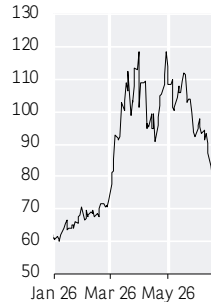
EUR/USD & GBP/USD



EUROSTOXX 50 & S&P500



Oil, Brent (\$/bbl)



Gold (\$/ounce)



MSCI World (\$)



MSCI Emerging (\$)



SOURCE: LSEG, BLOOMBERG, BNP PARIBAS
DATA VISUALISATION AND CARTOGRAPHY: TARIK RHARRAB