

MARKETS OVERVIEW

Bond Markets

	In %		In bps		
	27/03/2026	1-Week	1-Month	Year to date	1-Year
Bund 2Y	2.64	+1.0	+67.4	+55.3	+57.3
Bund 5Y	2.79	+4.1	+58.1	+32.9	+45.9
Bund 10Y	3.09	+4.2	+47.9	+23.0	+31.2
OAT 10Y	3.83	+7.7	+66.3	+26.8	+36.4
BTP 10Y	4.02	+10.3	+80.4	+52.1	+33.1
BONO 10Y	3.54	+6.6	+58.2	+29.5	+24.7
Treasuries 2Y	3.95	-0.1	+53.6	+46.5	-9.3
Treasuries 5Y	4.07	+4.7	+54.5	+34.0	-2.6
Treasuries 10Y	4.39	-1.2	+43.6	+22.5	+3.2
Gilt 2Y	4.48	-9.6	+95.4	+72.5	+20.8
Treasuries 5Y	4.55	-4.1	+75.0	+69.7	+15.1
Gilt 10Y	4.96	-3.9	+65.6	+47.6	+17.2

Currencies & Commodities

	Level		Change, %			
	27/03/2026	1-Week	1-Month	Year to date	1-Year	
EUR/USD	1.15	-0.6	-2.4	-2.0	+6.5	
GBP/USD	1.33	-0.1	-1.1	-1.2	+2.5	
USD/JPY	160.15	+0.6	+2.6	+2.2	+6.1	
DX	100.15	+0.5	+2.6	+1.9	-4.0	
EUR/GBP	0.87	-0.1	-1.3	-0.7	+4.1	
EUR/CHF	0.92	+0.8	+1.1	-1.3	-3.6	
EUR/JPY	184.50	+0.3	+0.1	+0.2	+13.2	
Oil, Brent (\$/bbl)	112.57	+0.1	+55.2	+85.0	+52.0	
Gold (\$/ounce)	4528	-1.3	-13.8	+4.7	+48.4	

Equity Indices

	Level		Change, %			
	27/03/2026	1-Week	1-Month	Year to date	1-Year	
World						
MSCI World (\$)	4181	-1.5	-8.3	-5.6	+13.1	
North America						
S&P500	6369	-2.1	-7.4	-7.0	+11.9	
Dow Jones	45167	-0.9	-7.8	-6.0	+6.8	
Nasdaq composite	20948	-3.2	-7.6	-9.9	+17.7	
Europe						
CAC 40	7702	+0.5	-10.2	-5.5	-3.6	
DAX 30	22301	-0.4	-11.8	-8.9	-1.7	
EuroStoxx50	5506	+0.1	-10.3	-4.9	+2.3	
FTSE100	9967	+0.5	-8.6	+0.4	+15.0	
Asia						
MSCI, loc.	1770	+0.6	-7.1	+4.8	+23.0	
Nikkei 225	53373	+0.0	-9.3	+6.0	+41.2	
Emerging						
MSCI Emerging (\$)	1437	-1.8	-10.8	+2.3	+27.1	
China	76	-1.2	-6.6	-7.9	+0.7	
India	882	-2.6	-12.9	-16.6	-11.1	
Brazil	1887	+3.8	-5.4	+14.6	+38.9	

Performance by sector

Eurostoxx600

Year 2026 to 27-3, €

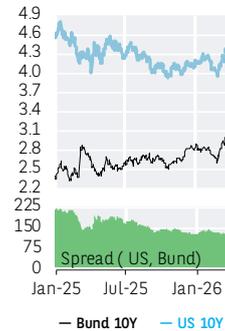
+30.0%	Oil & Gas
+14.8%	Telecoms
+9.2%	Utilities
+3.8%	Commodities
-1.1%	Chemical
-2.4%	Food industry
-2.8%	Industry
-3.2%	Eurostoxx600
-4.1%	Real Estate
-4.5%	Technology
-5.9%	Health
-6.9%	Insurance
-7.9%	Construction
-8.8%	Financial services
-9.2%	Banks
-9.9%	Retail
-13.6%	Travel & leisure
-19.2%	Media
-19.6%	Consumption Goods

S&P500

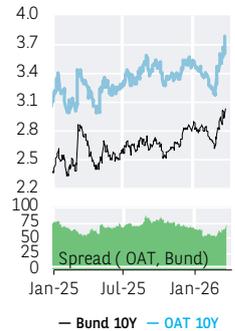
Year 2026 to 27-3, \$

+40.0%	Energy
+13.5%	Telecoms
+11.4%	Retail
+6.9%	Materials
+6.9%	Utilities
+6.2%	Capital Goods
+5.2%	Food, Beverage & Tobacco
-3.1%	Tech. Hardware & Equip.
-4.0%	Pharmaceuticals
-5.3%	Semiconductors
-7.0%	S&P500
-8.4%	Insurance
-9.8%	Consumer Services
-10.7%	Consumer Discretionary
-11.7%	Bank
-13.0%	Healthcare
-13.1%	Commercial & Pro. Services
-13.8%	Media
-18.7%	Automobiles
-26.7%	Real Estate

Bund 10Y & US Treas. 10Y



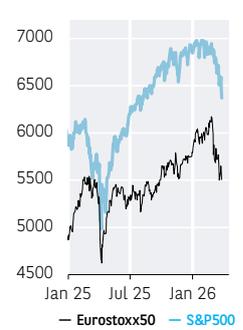
Bund 10Y & OAT 10Y



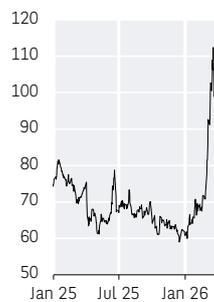
EUR/USD & GBP/USD



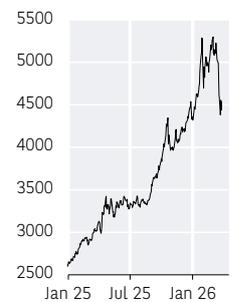
EUROSTOXX 50 & S&P500



Oil, Brent (\$/bbl)



Gold (\$/ounce)



MSCI World (\$)



MSCI Emerging (\$)



SOURCE: LSEG, BLOOMBERG, BNP PARIBAS
DATA VISUALISATION AND CARTOGRAPHY: TARIK RHARRAB

