

MARKETS OVERVIEW

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Bond Markets

	In %	In bps			
	28/08/2026	1-Week	1-Month	Year to date	1-Year
Bund 2Y	2.89	+9.5	+14.7	+80.1	+96.8
Bund 5Y	2.99	+8.6	+16.2	+53.0	+79.7
Bund 10Y	3.24	+5.3	+16.1	+38.0	+58.8
OAT 10Y	3.99	+4.6	+18.4	+49.3	+50.4
BTP 10Y	4.06	+7.8	+19.6	+56.0	+50.9
BONO 10Y	3.69	+7.0	+17.6	+44.0	+45.5
Treasuries 2Y	4.34	+16.7	+6.8	+86.0	+64.8
Treasuries 5Y	4.48	+10.8	+11.9	+75.6	+80.2
Treasuries 10Y	4.72	-1.2	+12.0	+55.6	+3.2
Gilt 2Y	4.43	+3.6	+8.3	+67.8	+48.0
Treasuries 5Y	4.63	+3.0	+11.6	+77.8	+52.3
Gilt 10Y	5.15	-3.9	+12.2	+47.6	+17.2

Currencies & Commodities

	Level	Change, %			
	28/08/2026	1-Week	1-Month	Year to date	1-Year
EUR/USD	1.16	+0.3	+2.1	-1.1	-0.4
GBP/USD	1.36	+0.2	+2.1	+0.9	+0.5
USD/JPY	159.86	+0.4	-2.4	+2.0	+8.8
DXY	99.70	+0.1	-1.7	+1.4	-0.5
EUR/GBP	0.86	+0.1	-0.1	-2.0	-0.9
EUR/CHF	0.94	-0.0	+0.6	+0.8	+0.2
EUR/JPY	185.78	+0.7	-0.4	+0.9	+8.3
Oil, Brent (\$/bbl)	89.40	-1.6	+6.2	+46.9	+30.2
Gold (\$/ounce)	4561	+3.2	+13.1	+5.5	+33.7

Equity Indices

	Level	Change, %			
	28/08/2026	1-Week	1-Month	Year to date	1-Year
World					
MSCI World (\$)	4986	-0.4	+3.9	+12.5	+18.7
North America					
S&P500	7712	-0.4	+3.8	+12.7	+18.6
Dow Jones	53560	+0.2	+1.5	+11.4	+17.4
Nasdaq composite	26402	-0.9	+6.1	+13.6	+21.6
Europe					
CAC 40	8401	-2.1	-0.7	+3.1	+8.2
DAX 30	26570	+0.9	+4.3	+8.5	+10.5
EuroStoxx50	6486	-0.7	+3.1	+12.0	+20.2
FTSE100	10824	+1.0	-0.4	+9.0	+17.4
Asia					
MSCI, loc.	1985	-1.0	+3.7	+17.5	+25.5
Nikkei 225	66406	-4.1	+6.5	+31.9	+55.0
Emerging					
MSCI Emerging (\$)	1722	+0.7	+8.8	+22.5	+36.5
China	75	+0.2	+2.3	-9.0	-7.5
India	955	-0.3	+1.7	-9.7	-5.8
Brazil	1820	+3.7	-2.3	+10.5	+21.2

Performance by sector

Eurostoxx600

Year 2026 to 28-8, €

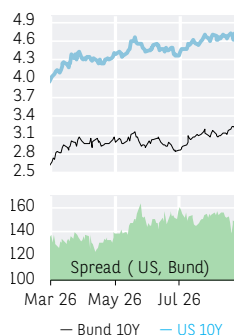
+30.8%	Oil & Gas
+30.6%	Commodities
+23.1%	Technology
+20.3%	Banks
+16.6%	Chemical
+13.9%	Industry
+11.8%	Financial services
+11.7%	Telecoms
+10.6%	Eurostoxx600
+10.2%	Utilities
+7.7%	Insurance
+2.8%	Retail
+1.7%	Food industry
+0.2%	Real Estate
-0.2%	Health
-0.3%	Travel & leisure
-1.2%	Construction
-1.9%	Media
-9.0%	Consumption Goods

S&P500

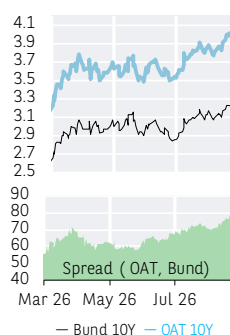
Year 2026 to 28-8, \$

+38.5%	Energy
+33.2%	Semiconductors
+30.1%	Tech. Hardware & Equip.
+17.5%	Pharmaceuticals
+16.5%	Materials
+15.7%	Capital Goods
+14.9%	Food, Beverage & Tobacco
+12.7%	S&P500
+9.4%	Bank
+9.1%	Consumer Discretionary
+6.4%	Insurance
+6.0%	Telecoms
+3.1%	Retail
+2.5%	Consumer Services
+0.9%	Media
-0.4%	Utilities
-0.6%	Commercial & Pro. Services
-1.2%	Healthcare
-20.0%	Automobiles
-23.5%	Real Estate

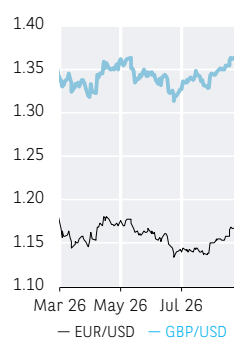
Bund 10Y & US Treas. 10Y



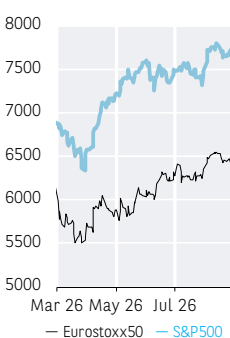
Bund 10Y & OAT 10Y



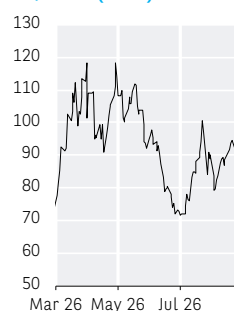
EUR/USD & GBP/USD



EUROSTOXX 50 & S&P500



Oil, Brent (\$/bbl)



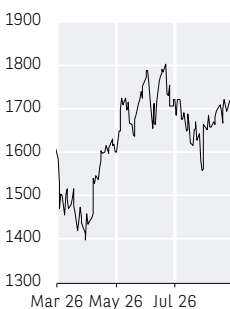
Gold (\$/ounce)



MSCI World (\$)



MSCI Emerging (\$)



SOURCE: LSEG, BLOOMBERG, BNP PARIBAS
DATA VISUALISATION AND CARTOGRAPHY: TARIK RHARRAB



BNP PARIBAS

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