

MARKETS OVERVIEW

8

Bond Markets

	In %	In bps			
	04/09/2026	1-Week	1-Month	Year to date	1-Year
Bund 2Y	2.93	+7.6	+21.6	+84.4	+98.1
Bund 5Y	3.06	+9.7	+23.9	+59.2	+83.2
Bund 10Y	3.31	+9.1	+22.3	+44.7	+63.0
OAT 10Y	4.08	+6.3	+29.3	+58.3	+57.9
BTP 10Y	4.15	+11.1	+32.2	+64.8	+55.5
BONO 10Y	3.72	+5.9	+22.9	+47.3	+46.9
Treasuries 2Y	4.38	+15.9	+19.2	+90.3	+73.7
Treasuries 5Y	4.54	+13.8	+21.6	+81.6	+91.2
Treasuries 10Y	4.77	-1.2	+15.2	+60.8	+3.2
Gilt 2Y	4.44	+5.0	+18.6	+68.7	+48.3
Treasuries 5Y	4.64	+3.5	+19.9	+79.3	+52.2
Gilt 10Y	5.14	-3.9	+16.2	+47.6	+17.2

Currencies & Commodities

	Level	Change, %			
	04/09/2026	1-Week	1-Month	Year to date	1-Year
EUR/USD	1.16	-0.4	+0.8	-1.1	-0.2
GBP/USD	1.35	-0.9	+0.5	+0.5	+0.6
USD/JPY	156.13	-1.9	-0.9	-0.4	+5.0
DXY	99.18	+0.2	-0.7	+0.9	-1.1
EUR/GBP	0.86	+0.5	+0.3	-1.6	-0.8
EUR/CHF	0.94	+0.5	+1.0	+1.1	+0.3
EUR/JPY	181.36	-2.3	-0.1	-1.5	+4.8
Oil, Brent (\$/bbl)	96.34	+4.5	+21.4	+58.3	+43.8
Gold (\$/ounce)	4444	-4.9	+8.8	+2.8	+25.3

Equity Indices

	Level	Change, %			
	04/09/2026	1-Week	1-Month	Year to date	1-Year
World					
MSCI World (\$)	4987	+0.6	+0.2	+12.6	+19.0
North America					
S&P500	7719	+0.9	-0.2	+12.8	+18.7
Dow Jones	53414	-0.0	-1.2	+11.1	+17.1
Nasdaq composite	26507	+2.0	-0.3	+14.0	+22.1
Europe					
CAC 40	8279	-2.1	-4.5	+1.6	+7.5
DAX 30	26046	-0.2	-0.6	+6.4	+9.6
EuroStoxx50	6393	-0.9	-1.4	+10.4	+19.6
FTSE100	10831	-0.2	-0.4	+9.1	+17.5
Asia					
MSCI, loc.	1970	+0.5	+2.1	+16.6	+25.5
Nikkei 225	65021	-0.8	+1.7	+29.2	+52.7
Emerging					
MSCI Emerging (\$)	1726	+1.9	+4.5	+22.8	+36.8
China	74	+0.2	-2.0	-9.8	-8.8
India	953	-0.1	-1.6	-10.0	-6.6
Brazil	1947	+7.6	+3.8	+18.3	+30.9

Performance by sector

Eurostoxx600

Year 2026 to 4-9, €

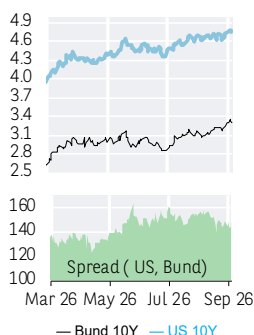
+33.1%	Oil & Gas
+29.9%	Commodities
+22.5%	Banks
+20.7%	Technology
+16.3%	Chemical
+11.3%	Telecoms
+10.2%	Industry
+9.7%	Eurostoxx600
+9.6%	Financial services
+8.4%	Insurance
+7.6%	Utilities
+0.9%	Retail
+0.7%	Food industry
-0.6%	Health
-1.5%	Real Estate
-1.6%	Travel & leisure
-2.4%	Construction
-3.5%	Media
-12.5%	Consumption Goods

S&P500

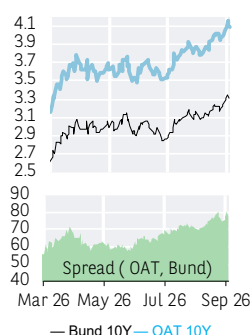
Year 2026 to 4-9, \$

+41.6%	Energy
+38.3%	Semiconductors
+31.4%	Tech. Hardware & Equip.
+17.9%	Pharmaceuticals
+15.2%	Capital Goods
+14.7%	Materials
+12.8%	S&P500
+12.0%	Food, Beverage & Tobacco
+10.8%	Bank
+6.4%	Consumer Discretionary
+5.3%	Insurance
+5.2%	Telecoms
+3.9%	Retail
+0.4%	Media
+0.3%	Utilities
-1.4%	Healthcare
-2.3%	Consumer Services
-3.1%	Commercial & Pro. Services
-18.6%	Automobiles
-25.4%	Real Estate

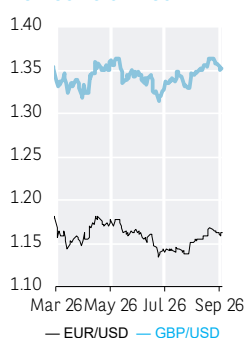
Bund 10Y & US Treas. 10Y



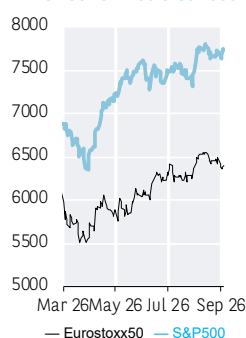
Bund 10Y & OAT 10Y



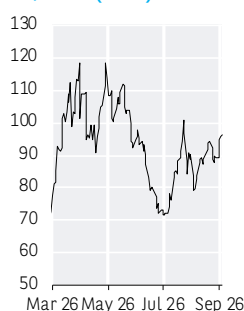
EUR/USD & GBP/USD



EUROSTOXX 50 & S&P500



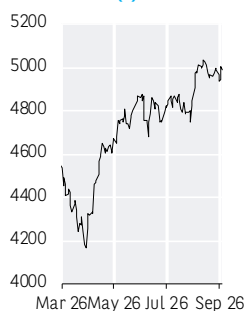
Oil, Brent (\$/bbl)



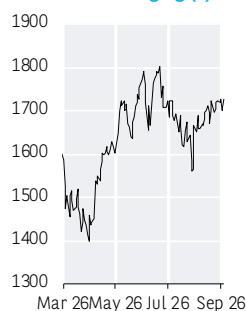
Gold (\$/ounce)



MSCI World (\$)



MSCI Emerging (\$)



SOURCE: LSEG, BLOOMBERG, BNP PARIBAS
DATA VISUALISATION AND CARTOGRAPHY: TARIK RHARRAB



BNP PARIBAS

The bank
for a changing
world