MARKETS OVERVIEW

Bond Markets

	In %	In bps			
	06/11/2026	1-Week	1-Month	Year to date	1-Year
Bund 2Y	2.98	-10.4	-10.6	+88.8	+102.4
Bund 5Y	3.06	-12.1	-17.2	+59.2	+84.4
Bund 10Y	3.23	-10.6	-22.6	+36.9	+61.1
OAT 10Y	4.67	-14.5	+1.4	+117.6	+129.0
BTP 10Y	4.31	-18.8	-22.5	+81.5	+90.5
BONO 10Y	3.79	-16.7	-23.8	+54.4	+67.5
Treasuries 2Y	4.53	-19.1	-27.5	+105.0	+94.5
Treasuries 5Y	4.65	-17.0	-38.8	+92.9	+96.9
Treasuries 10Y	4.86	-1.2	-41.6	+69.5	+3.2
Gilt 2Y	4.60	-20.1	-9.2	+84.4	+81.4
Treasuries 5Y	4.81	-20.8	-14.3	+96.5	+102.2
Gilt 10Y	5.16	-3.9	-22.2	+47.6	+17.2

Currencies & Commodities

	Level	Change, %			
	06/11/2026	1-Week	1-Month	Year to date	1-Year
EUR/USD	1.11	-0.3	-1.0	-5.1	-3.4
GBP/USD	1.34	+0.1	+0.6	-0.7	+2.0
USD/JPY	158.25	+0.4	+0.1	+1.0	+3.4
DXY	102.30	+0.3	+0.5	+4.0	+2.0
EUR/GBP	0.83	-0.4	-1.6	-4.5	-5.3
EUR/CHF	0.91	-1.2	-2.3	-1.7	-1.8
EUR/JPY	176.39	+0.1	-0.9	-4.2	-0.2
Oil, Brent ($/bbl)	98.43	-15.5	-2.3	+61.8	+55.2
Gold ($/ounce)	4064	+1.1	-2.4	-6.0	+2.0

Equity Indices

	Level	Change, %			
	06/11/2026	1-Week	1-Month	Year to date	1-Year
World					
MSCI World ($)	4740	-3.3	-4.9	+7.0	+9.6
North America					
S&P500	7377	-3.9	-5.7	+7.8	+9.8
Dow Jones	51286	-2.1	-0.5	+6.7	+9.3
Nasdaq composite	24579	-6.1	-10.9	+5.8	+6.6
Europe					
CAC 40	8139	+3.7	+3.5	-0.1	+2.2
DAX 30	25820	+1.6	+1.5	+5.4	+8.8
EuroStoxx50	6170	+0.9	-1.6	+6.5	+10.0
FTSE100	10674	-0.9	+1.3	+7.5	+9.6
Asia					
MSCI, loc.	1817	-4.4	-8.6	+7.5	+8.6
Nikkei 225	57435	-7.6	-18.7	+14.1	+12.9
Emerging					
MSCI Emerging ($)	1502	-3.9	-13.8	+6.9	+7.8
China	70	+4.7	-1.8	-15.4	-19.9
India	979	+10.6	+10.0	-7.5	-6.4
Brazil	1647	-6.1	-25.2	+0.0	+1.0

Performance by sector

Eurostoxx600

Year 2026 to 6-11, €

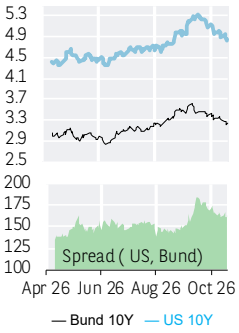
+35.7%	Oil & Gas
+25.5%	Chemical
+16.9%	Technology
+16.6%	Utilities
+12.9%	Food industry
+12.0%	Commodities
+11.3%	Insurance
+10.7%	Health
+10.1%	Banks
+9.5%	**Eurostoxx600**
+8.3%	Financial services
+7.0%	Telecoms
+6.9%	Travel & leisure
+6.1%	Retail
+4.1%	Industry
+1.8%	Media
-1.6%	Real Estate
-2.4%	Construction
-10.0%	Consumption Goods

S&P500

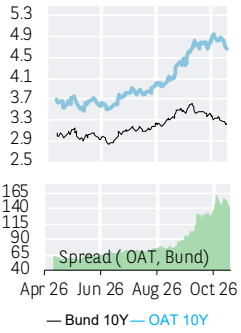
Year 2026 to 6-11, $

+37.9%	Energy
+28.6%	Pharmaceuticals
+26.4%	Tech. Hardware & Equip.
+18.1%	Food, Beverage & Tobacco
+17.1%	Retail
+14.0%	Materials
+10.6%	Semiconductors
+9.6%	Insurance
+8.4%	Consumer Discretionary
+7.8%	**S&P500**
+4.1%	Commercial & Pro. Services
+4.1%	Healthcare
+4.0%	Capital Goods
+1.0%	Utilities
+0.6%	Consumer Services
-0.2%	Bank
-6.5%	Telecoms
-10.2%	Media
-18.6%	Automobiles
-30.4%	Real Estate

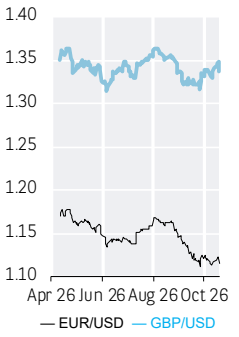
Bund 10Y & US Treas. 10Y



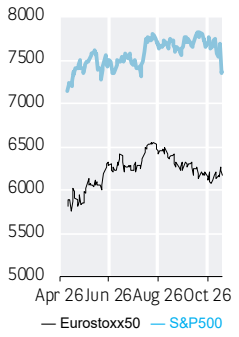
Bund 10Y & OAT 10Y



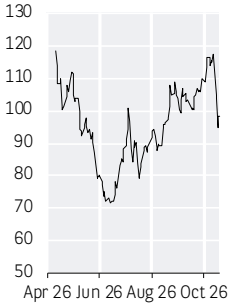
EUR/USD & GBP/USD



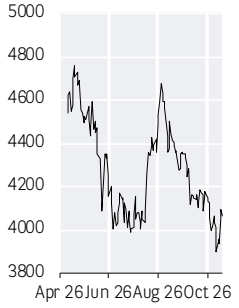
EUROSTOXX 50 & S&P500



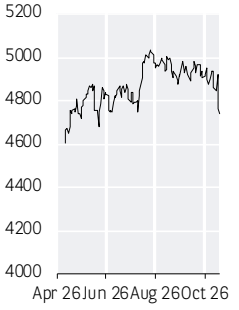
Oil, Brent ($/bbl)



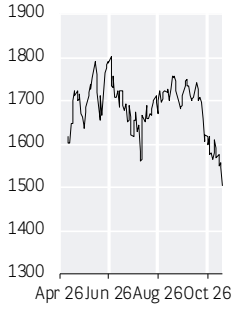
Gold ($/ounce)



MSCI World ($)



MSCI Emerging ($)



SOURCE: LSEG, BLOOMBERG, BNP PARIBAS
DATA VISUALISATION AND CARTOGRAPHY: TARIK RHARRAB