

MARKETS OVERVIEW

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Bond Markets

	In %	In bps			
	09/06/2025	1-Week	1-Month	Year to date	1-Year
Bund 2Y	1.87	-0.4	+8.9	-19.5	-135.6
Bund 5Y	2.12	+0.0	+7.3	+0.8	-56.0
Bund 10Y	2.57	+0.9	+1.9	+20.8	-2.6
OAT 10Y	3.25	+1.3	-1.0	+12.5	+14.8
BTP 10Y	3.49	-2.1	-13.6	+6.8	-44.7
BONO 10Y	3.14	-0.6	-6.6	+12.2	-21.3
Treasuries 2Y	4.04	-2.7	+13.9	-21.1	-86.7
Treasuries 5Y	4.09	-2.9	+10.3	-28.8	-38.7
Treasuries 10Y	4.48	-1.9	+11.0	-9.4	+4.3
Gilt 2Y	4.01	-1.1	+10.6	-13.6	-82.3
Treasuries 5Y	4.14	-1.5	+11.4	-20.4	+3.0
Gilt 10Y	4.63	-0.8	7.1	+6.1	+37.2

Currencies & Commodities

	Level	Change, %			
	09/06/2025	1-Week	1-Month	Year to date	1-Year
EUR/USD	1.14	+0.2	+1.2	+10.2	+5.5
GBP/USD	1.35	+0.1	+1.8	+8.2	+6.5
USD/JPY	144.61	-0.2	-0.3	-8.0	-7.8
DXY	111.99	+7.9	+11.5	+10.5	+6.1
EUR/GBP	0.84	+0.0	-0.5	+1.9	-0.9
EUR/CHF	0.94	-0.0	+0.4	-0.1	-3.3
EUR/JPY	164.98	-0.0	+1.0	+1.4	-2.7
Oil, Brent (\$/bbl)	67.08	+0.8	+4.9	-10.2	-15.8
Gold (\$/ounce)	3323	-0.0	-0.5	+26.6	+43.5

Equity Indices

	Level	Change, %			
	09/06/2025	1-Week	1-Month	Year to date	1-Year
World					
MSCI World (\$)	3919	+0.1	+5.6	+5.7	+12.7
North America					
S&P500	6006	+0.1	+6.1	+2.1	+12.3
Dow Jones	42762	-0.0	+3.7	+0.5	+10.2
Nasdaq composite	19591	+0.3	+9.3	+1.5	+14.3
Europe					
CAC 40	7791	-0.2	+0.6	+5.6	-2.6
DAX 30	24174	-0.5	+2.9	+21.4	+30.3
EuroStoxx50	5422	-0.2	+2.1	+10.7	+7.3
FTSE100	8832	-0.1	+3.2	+8.1	+7.1
Asia					
MSCI, loc.	1456	+0.5	+2.6	+1.7	+3.8
Nikkei	38089	+0.9	+1.6	-4.5	-1.5
Emerging					
MSCI Emerging (\$)	1194	+0.9	+4.9	+10.9	+11.2
China	75	+1.5	+3.7	+16.4	+25.5
India	1071	+0.7	+5.9	+4.2	+3.0
Brazil	1392	-0.1	-0.9	+18.3	-4.0

Performance by sector

Eurostoxx600

Year 2025 to 9-6, €

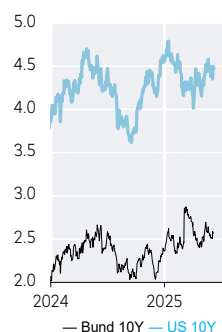
+31.1%	Banks
+18.5%	Insurance
+15.2%	Utilities
+15.2%	Construction
+14.9%	Industry
+14.8%	Telecoms
+10.0%	Food industry
+9.0%	Eurostoxx600
+6.8%	Chemical
+6.1%	Financial services
+6.0%	Real Estate
+5.6%	Technology
+5.6%	Oil & Gas
+3.5%	Retail
-0.6%	Media
-1.4%	Health
-4.1%	Travel & leisure
-5.5%	Commodities
-6.4%	Consumption Goods

S&P500

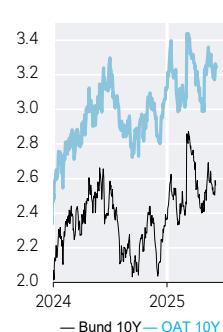
Year 2025 to 9-6, \$

+13.8%	Telecoms
+11.7%	Capital Goods
+9.8%	Commercial & Pro. Services
+8.8%	Food, Beverage & Tobacco
+7.1%	Retail
+6.4%	Semiconductors
+5.9%	Media
+5.8%	Utilities
+5.8%	Bank
+5.3%	Insurance
+4.9%	Materials
+3.4%	Real Estate
+3.2%	Consumer Services
+2.1%	S&P500
-1.2%	Consumer Discretionary
-1.6%	Healthcare
-3.2%	Energy
-3.6%	Pharmaceuticals
-14.6%	Tech. Hardware & Equip.
-21.4%	Automobiles

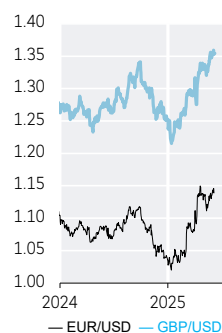
Bund 10Y vs US Treas. 10Y



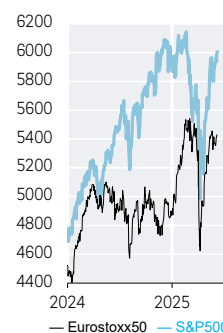
Bund 10Y vs OAT 10Y



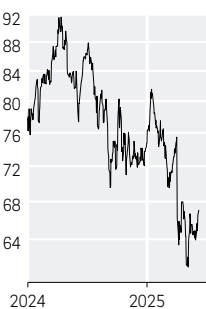
EUR/USD vs GBP/USD



EUROSTOXX 50 vs S&P500



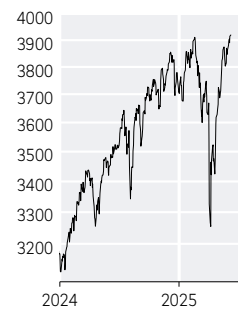
Oil, Brent (\$/bbl)



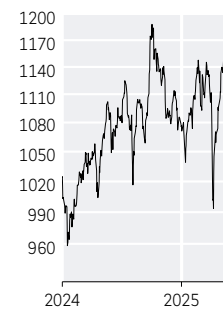
Gold (\$/ounce)



MSCI World (\$)



MSCI Emerging (\$)



SOURCE: LSEG, BLOOMBERG, BNP PARIBAS
DATA VISUALISATION AND CARTOGRAPHY: TARIK RHARRAB



BNP PARIBAS

The bank
for a changing
world