

MARKETS OVERVIEW

Bond Markets

	In %		In bps		
	06-déc.-24	1-Week	1-Month	Year to date	1-Year
Bund 2Y	2.04	+5.4	-17.1	-63.6	-82.6
Bund 5Y	1.96	+4.6	-21.9	+1.5	-20.5
Bund 10Y	2.11	+2.4	-28.4	+11.2	-6.7
OAT 10Y	2.82	-2.4	-26.8	+35.3	+14.8
BTP 10Y	3.08	-7.3	-54.1	-44.7	-69.7
BONO 10Y	2.72	-3.1	-39.7	-23.0	-43.8
Treasuries 2Y	4.13	-8.4	-16.5	-21.0	-51.9
Treasuries 5Y	4.05	-4.2	-24.2	+18.8	-9.8
Treasuries 10Y	4.15	-4.8	-29.2	+28.3	+3.0
Gilt 2Y	4.08	-0.2	-20.4	+10.5	-39.3
Treasuries 5Y	4.14	+4.0	-30.8	+82.6	+28.8
Gilt 10Y	4.28	+3.2	-28.5	+67.7	+24.7

Currencies & Commodities

	Level		Change, %		
	06-déc.-24	1-Week	1-Month	Year to date	1-Year
EUR/USD	1.06	+0.0	-1.6	-4.4	-2.1
GBP/USD	1.27	+0.3	-1.1	-0.0	+1.2
USD/JPY	149.89	-0.2	-2.9	+6.3	+1.8
DX	111.99	+7.9	+11.5	+10.5	+6.1
EUR/GBP	0.83	-0.2	-0.5	-4.3	-3.3
EUR/CHF	0.93	-0.4	-1.4	-0.3	-1.7
EUR/JPY	158.34	-0.2	-4.5	+1.7	-0.3
Oil, Brent (\$/bbl)	72.19	-1.4	-4.5	-7.1	-2.9
Gold (\$/ounce)	2637	-0.8	-1.2	+27.7	+30.0

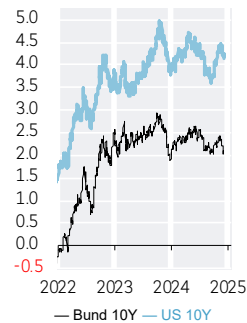
Equity Indices

	Level	1-Week	1-Month	Year to date	1-Year
World					
MSCI World (\$)	3855	+1.2	+2.7	+21.6	+27.6
North America					
S&P500	6090	+1.0	+2.7	+27.7	+33.9
Dow Jones	44643	-0.6	+2.1	+18.4	+23.8
Nasdaq composite	19860	+3.3	+4.6	+32.3	+40.4
Europe					
CAC 40	7427	+2.7	+0.8	-1.5	-0.1
DAX 30	20385	+3.9	+7.1	+21.7	+22.4
EuroStoxx50	4978	+3.6	+3.7	+10.1	+11.0
FTSE100	8309	+0.3	+1.7	+7.4	+10.6
Asia					
MSCI, loc.	1423	+1.4	+0.9	+14.1	+15.6
Nikkei	39091	+2.3	-1.0	+16.8	+16.9
Emerging					
MSCI Emerging (\$)	1105	+2.5	-2.4	+7.9	+13.3
China	64	+2.6	-3.9	+16.3	+17.7
India	1081	+2.5	+0.7	+17.3	+22.1
Brazil	1286	-1.5	-9.9	-28.6	-23.2

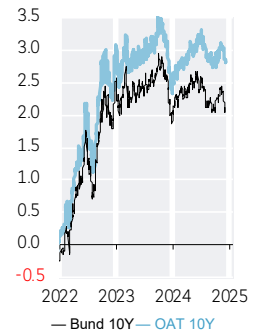
Performance by sector

Eurostoxx600		S&P500	
Year 2024 to 6-12, €		Year 2024 to 6-12, \$	
+24.7%	Banks	+49.6%	Car
+21.3%	Telecoms	+49.0%	Retail
+21.2%	Insurance	+46.7%	Banks
+18.2%	Industry	+46.5%	Technology
+18.0%	Media	+41.4%	Construction
+16.3%	Retail	+39.9%	Financial services
+16.2%	Travel & leisure	+37.7%	Insurance
+8.9%	Construction	+37.3%	Telecoms
+8.7%	Index	+33.5%	Index
+8.4%	Technology	+31.4%	Utilities
+8.1%	Health	+28.6%	Travel & leisure
+0.0%	Utilities	+27.6%	Industry
-1.3%	Real Estate	+20.7%	Media
-3.3%	Consumption Goods	+17.6%	Household & Care
-5.6%	Chemical	+13.9%	Oil & Gas
-5.9%	Oil & Gas	+10.6%	Health
-6.3%	Food industry	+7.0%	Chemical
-7.1%	Commodities	+4.0%	Commodities
-11.9%	Car	+0.5%	Food industry

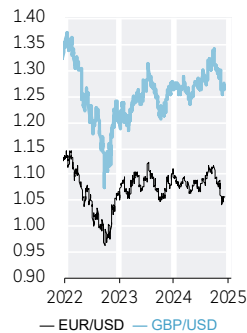
Bund 10Y vs US Treas. 10Y



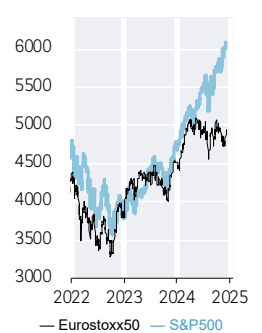
Bund 10Y vs OAT 10Y



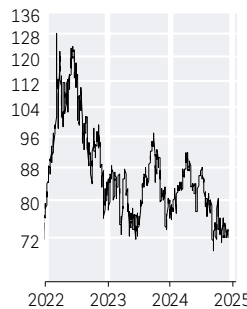
EUR/USD vs GBP/USD



EUROSTOXX 50 vs S&P500



Oil, Brent (\$/bbl)



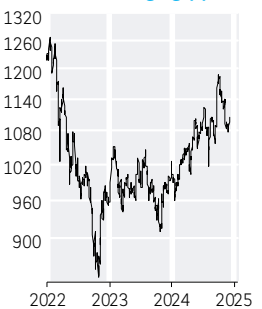
Gold (\$/ounce)



MSCI World (\$)



MSCI Emerging (\$)



SOURCE: REFINITIV, BNP PARIBAS