KEY INDICATORS

Resilient GDP growth in Asia

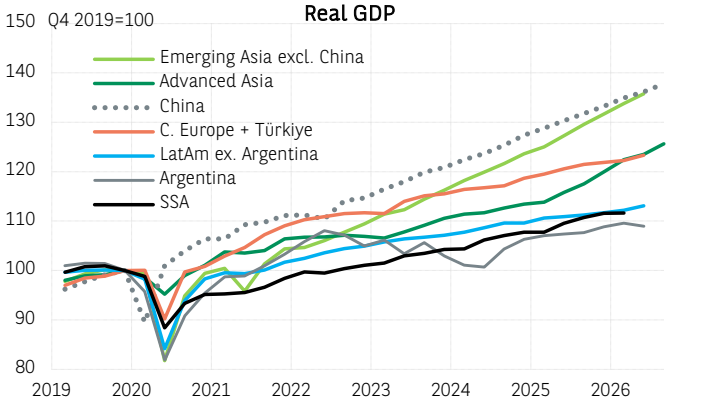

CHART 1 SOURCE: MACROBOND, BNP PARIBAS

Inflation has rebounded but is more contained than in 2022

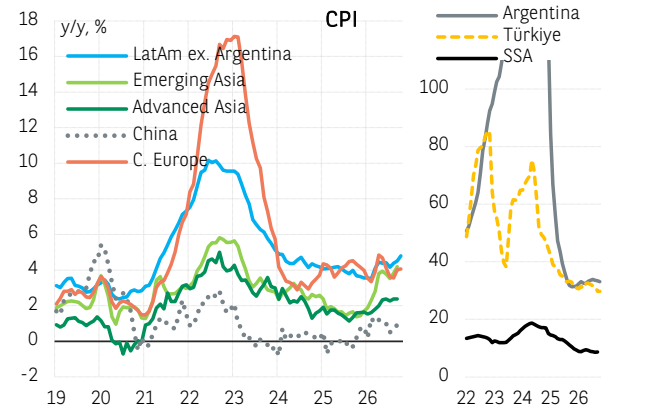

CHART 2 SOURCE: MACROBOND, BNP PARIBAS

Domestic banking credit growth is resilient in Asia (excl. China) and Central Europe

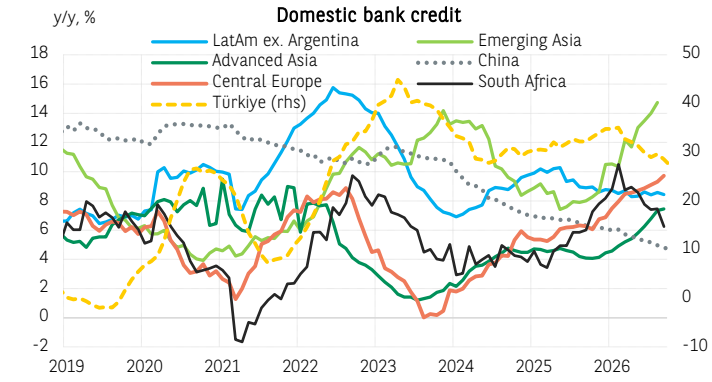

CHART 3 SOURCE: CENTRAL BANKS, BNP PARIBAS

Current account balances deteriorating in 2026, except in North Asia

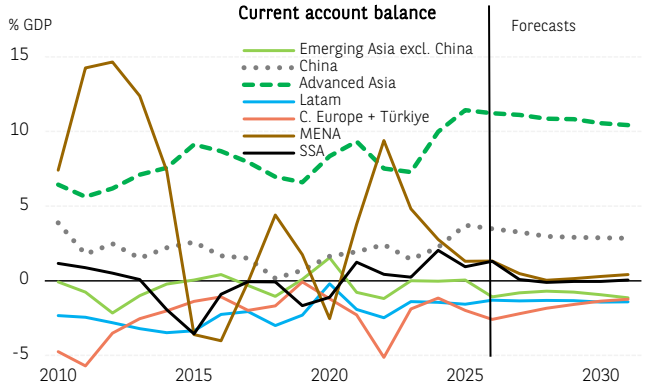

CHART 4 SOURCE: IMF, BNP PARIBAS

Fiscal deficits widening in 2026, except in Latam

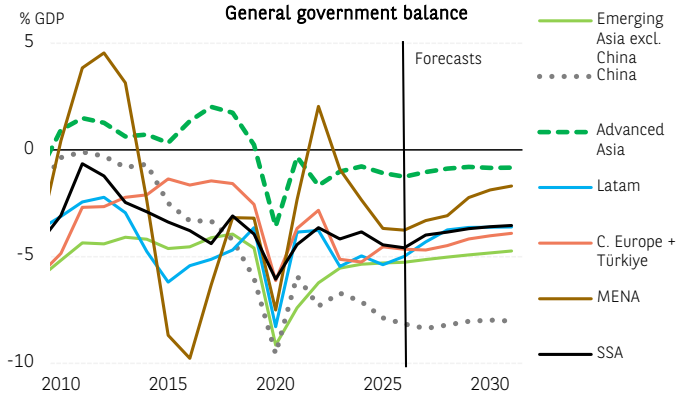

CHART 5 SOURCE: IMF, BNP PARIBAS

Public debt dynamics reveal significant regional differences

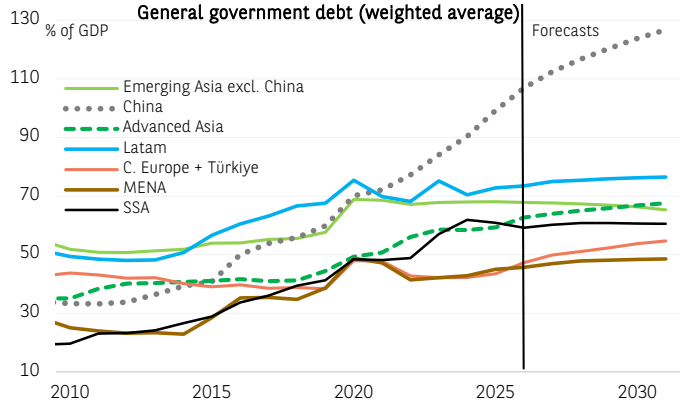

CHART 6 SOURCE: IMF, BNP PARIBAS

Emerging Asia: India, Indonesia, Malaysia, Philippines, Thailand, Vietnam **Advanced Asia:** Hong Kong, Singapore, South Korea, Taiwan **Central Europe:** Bulgaria, Czech Rep., Hungary, Poland, Romania, Slovakia **Latin America:** Argentina, Brazil, Chile, Colombia, Mexico, Peru **MENA:** Middle East-North Africa (Algeria, Egypt, Morocco, Tunisia, Saudi Arabia, UAE, Qatar) **SSA:** Sub-Saharan Africa (Angola, Kenya, Nigeria, South Africa).