

REVUE DES MARCHÉS

Marchés obligataires

	en %	en pb			
	09-juin-25	1 semaine	1 mois	Cumul annuel	1 an
Bund 2a	1.87	-0.4	+8.9	-19.5	-135.6
Bund 5a	2.12	+0.0	+7.3	+0.8	-56.0
Bund 10a	2.57	+0.9	+1.9	+20.8	-2.6
OAT 10a	3.25	+1.3	-1.0	+12.5	+14.8
BTP 10a	3.49	-2.1	-13.6	+6.8	-44.7
BONO 10a	3.14	-0.6	-6.6	+12.2	-21.3
Treasuries 2a	4.04	-2.7	+13.9	-21.1	-86.7
Treasuries 5a	4.09	-2.9	+10.3	-28.8	-38.7
Treasuries 10a	4.48	-1.9	+11.0	-9.4	+4.3
Gilt 2a	4.01	-1.1	+10.6	-13.6	-82.3
Treasuries 5a	4.14	-1.5	+11.4	-20.4	+3.0
Gilt 10a	4.63	-0.8	+7.1	+6.1	+37.2

Taux de change - Matières premières

	en niveau	variation, %			
	09-juin-25	1 semaine	1 mois	Cumul annuel	1 an
EUR/USD	1.14	+0.2	+1.2	+10.2	+5.5
GBP/USD	1.35	+0.1	+1.8	+8.2	+6.5
USD/JPY	144.61	-0.2	-0.3	-8.0	-7.8
DX	111.99	+7.9	+11.5	+10.5	+6.1
EUR/GBP	0.84	+0.0	-0.5	+1.9	-0.9
EUR/CHF	0.94	-0.0	+0.4	-0.1	-3.3
EUR/JPY	164.98	-0.0	+1.0	+1.4	-2.7
Pétrole (Brent, \$)	67.08	+0.8	+4.9	-10.2	-15.8
Or (once, \$)	3323	-0.0	-0.5	+26.6	+43.5

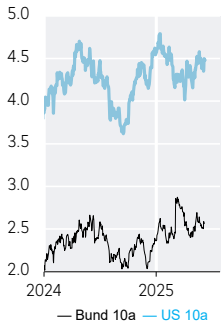
Indices actions

	en niveau	variation, %			
	09-juin-25	1 semaine	1 mois	Cumul annuel	1 an
Monde					
MSCI Monde (\$)	3919	+0.1	+5.6	+5.7	+12.7
Amérique du Nord					
S&P500	6006	+0.1	+6.1	+2.1	+12.3
Dow Jones	42762	-0.0	+3.7	+0.5	+10.2
Nasdaq composite	19591	+0.3	+9.3	+1.5	+14.3
Europe					
CAC 40	7791	-0.2	+0.6	+5.6	-2.6
DAX 30	24174	-0.5	+2.9	+21.4	+30.3
EuroStoxx50	5422	-0.2	+2.1	+10.7	+7.3
FTSE100	8832	-0.1	+3.2	+8.1	+7.1
Asie					
MSCI, loc.	1456	+0.5	+2.6	+1.7	+3.8
Nikkei	38089	+0.9	+1.6	-4.5	-1.5
Emergents					
MSCI Emergents (\$)	1194	+0.9	+4.9	+10.9	+11.2
Chine	75	+1.5	+3.7	+16.4	+25.5
Inde	1071	+0.7	+5.9	+4.2	+3.0
Brésil	1392	-0.1	-0.9	+18.3	-4.0

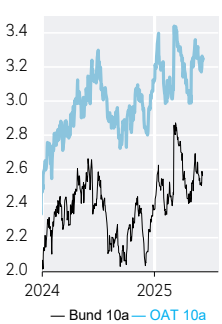
Performance par secteur

Eurostoxx600 Année 2025 au 9-6, €		S&P500 Année 2025 au 9-6, \$	
+31.1%	Banques	+13.8%	Télécoms
+18.5%	Assurances	+11.7%	Biens d'équipement
+15.2%	Scs collectivités	+9.8%	Services commerciaux et pro.
+15.2%	Construction	+8.8%	Alimentation, boissons et tabac
+14.9%	Industrie	+7.1%	Distribution
+14.8%	Télécoms	+6.4%	Semiconducteurs
+10.0%	Agroalimentaire	+5.9%	Médias
+9.0%	Eurostoxx600	+5.8%	Scs collectivités
+6.8%	Chimie	+5.8%	Banque
+6.1%	Scs financiers	+5.3%	Assurances
+6.0%	Foncières	+4.9%	Matériaux
+5.6%	Technologie	+3.4%	Foncières
+5.6%	Pétrole & gaz	+3.2%	Services aux consommateurs
+3.5%	Distribution	+2.1%	S&P500
-0.6%	Médias	-1.2%	Biens de consommation
-1.4%	Santé	-1.6%	Santé
-4.1%	Voyages & loisirs	-3.2%	Énergie
-5.5%	Matières premières	-3.6%	Pharmaceutiques
-6.4%	Bs. de conso.	-14.6%	Matériel & équipement technologiques
		-21.4%	Automobiles

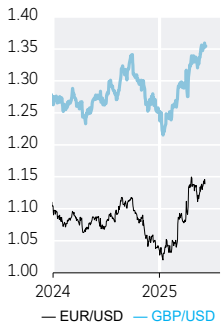
Bund 10a vs US Treas. 10a



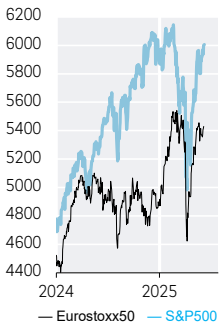
Bund 10a vs OAT 10a



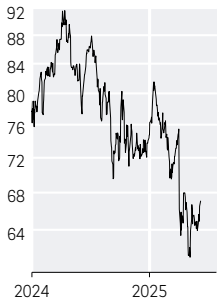
EUR/USD vs GBP/USD



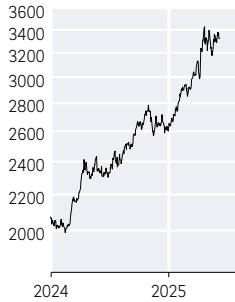
EUROSTOXX 50 vs S&P500



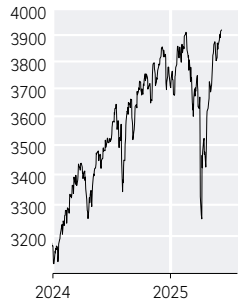
Pétrole (Brent, \$)



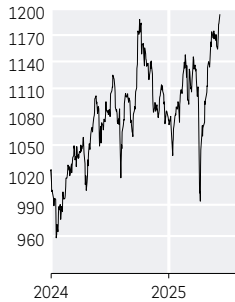
Or (once, \$)



MSCI monde (\$)



MSCI Emergents (\$)



SOURCES : LSEG, BLOOMBERG, BNP PARIBAS
DATAVISUALISATION ET CARTOGRAPHIE : TARIK RHARRAB



BNP PARIBAS

La banque
d'un monde
qui change