

REVUE DES MARCHÉS

Marchés obligataires

	en %	en pb			
	13-juin-25	1 semaine	1 mois	Cumul annuel	1 an
Bund 2a	1.86	-1.0	-6.1	-20.1	-120.8
Bund 5a	2.10	-2.4	-10.2	-1.6	-41.0
Bund 10a	2.54	-2.6	-14.0	+17.3	+6.4
OAT 10a	3.25	+1.4	-8.7	+12.6	+6.5
BTP 10a	3.49	-2.0	-22.2	+6.9	-43.0
BONO 10a	3.16	+1.4	-13.6	+14.2	-17.1
Treasuries 2a	3.98	-9.2	-5.3	-27.6	-74.8
Treasuries 5a	4.01	-11.1	-10.0	-37.0	-24.6
Treasuries 10a	4.40	-9.6	-7.4	-17.1	+16.2
Gilt 2a	3.95	-7.1	-3.3	-19.6	-79.0
Treasuries 5a	4.07	-8.7	-6.5	-27.6	+10.4
Gilt 10a	4.55	-8.9	-12.0	-2.0	+42.8

Taux de change - Matières premières

	en niveau	variation, %			
	13-juin-25	1 semaine	1 mois	Cumul annuel	1 an
EUR/USD	1.15	+1.4	+3.4	+11.5	+7.2
GBP/USD	1.36	+0.4	+2.4	+8.4	+6.3
USD/JPY	144.14	-0.5	-2.5	-8.3	-8.1
DX	111.99	+7.9	+11.5	+10.5	+6.1
EUR/GBP	0.85	+1.0	+1.0	+2.8	+0.8
EUR/CHF	0.94	-0.0	-0.2	-0.1	-2.7
EUR/JPY	166.39	+0.8	+0.8	+2.2	-1.6
Pétrole (Brent, \$)	74.40	+11.8	+11.6	-0.5	-9.9
Or (once, \$)	3426	+3.1	+5.6	+30.5	+48.3

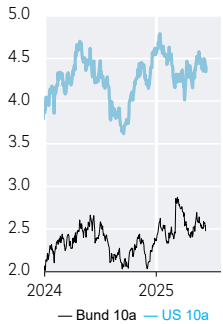
Indices actions

	en niveau	variation, %			
	13-juin-25	1 semaine	1 mois	Cumul annuel	1 an
Monde					
MSCI Monde (\$)	3901	-0.4	+2.0	+5.2	+11.3
Amérique du Nord					
S&P500	5977	-0.4	+1.5	+1.6	+10.0
Dow Jones	42198	-1.3	+0.1	-0.8	+9.2
Nasdaq composite	19407	-0.6	+2.1	+0.5	+9.8
Europe					
CAC 40	7685	-1.5	-2.4	+4.1	-0.3
DAX 30	23516	-3.2	-0.5	+18.1	+28.7
EuroStoxx50	5290	-2.6	-2.3	+8.1	+7.2
FTSE100	8851	+0.1	+2.9	+8.3	+8.4
Asie					
MSCI, loc.	1444	-0.3	+0.4	+0.8	+3.9
Nikkei	37834	+0.2	-0.9	-5.2	-2.3
Emergents					
MSCI Emergents (\$)	1190	+0.6	+2.9	+10.5	+10.6
Chine	74	+0.3	+0.8	+15.1	+25.2
Inde	1047	-1.6	+0.6	+1.8	-0.1
Brésil	1417	+1.7	-1.3	+20.4	+1.7

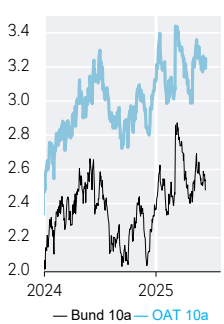
Performance par secteur

Eurostoxx600		S&P500	
Année 2025 au 13-6, €		Année 2025 au 13-6, \$	
+27.3%	Banques	+12.6%	Télécoms
+17.2%	Scs collectivités	+10.1%	Biens d'équipement
+15.0%	Assurances	+9.0%	Alimentation, boissons et tabac
+13.2%	Construction	+8.1%	Services commerciaux et pro.
+13.0%	Industrie	+6.8%	Scs collectivités
+10.8%	Télécoms	+6.5%	Foncières
+9.4%	Pétrole & gaz	+6.3%	Semiconducteurs
+8.5%	Agroalimentaire	+4.9%	Médias
+7.4%	Eurostoxx600	+4.9%	Distribution
+6.0%	Chimie	+4.0%	Assurances
+3.8%	Foncières	+3.8%	Matériaux
+3.1%	Technologie	+3.5%	Banque
+1.7%	Scs financiers	+2.2%	Énergie
-0.4%	Distribution	+1.6%	S&P500
-0.9%	Santé	+1.0%	Services aux consommateurs
-2.7%	Médias	-1.0%	Santé
-8.1%	Bs. de conso.	-1.7%	Pharmaceutiques
-8.1%	Matières premières	-3.5%	Biens de consommation
-8.1%	Voyages & loisirs	-16.8%	Matériel et équipement technologiques
		-17.5%	Automobiles

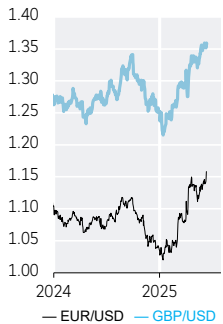
Bund 10a vs US Treas. 10a



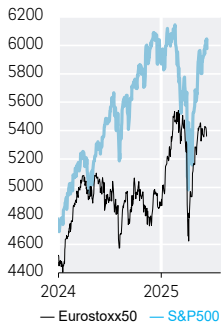
Bund 10a vs OAT 10a



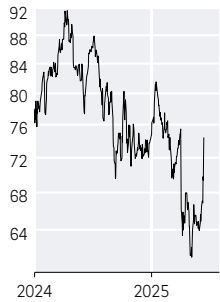
EUR/USD vs GBP/USD



EUROSTOXX 50 vs S&P500



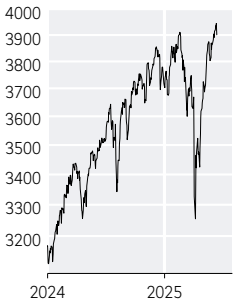
Pétrole (Brent, \$)



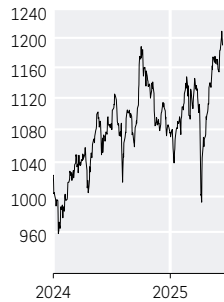
Or (once, \$)



MSCI monde (\$)



MSCI Emergents (\$)



SOURCES : LSEG, BLOOMBERG, BNP PARIBAS
DATAVISUALISATION ET CARTOGRAPHIE : TARIK RHARRAB



BNP PARIBAS

La banque
d'un monde
qui change