

REVUE DES MARCHÉS

Taux de change - Matières premières

	en niveau	variation, %			
	22-août-25	1 semaine	1 mois	Cumul annuel	1 an
EUR/USD	1.17	+0.1	-0.0	+13.2	+5.4
GBP/USD	1.35	-0.3	+0.2	+8.0	+3.2
USD/JPY	146.86	-0.0	+0.3	-6.6	+0.4
DX	111.99	+7.9	+11.5	+10.5	+6.1
EUR/GBP	0.87	+0.3	-0.2	+4.8	+2.1
EUR/CHF	0.94	-0.4	+0.7	+0.1	-0.8
EUR/JPY	172.08	+0.0	+0.2	+5.7	+5.9
Pétrole (Brent, \$)	67.68	+2.8	-1.4	-9.4	-12.5
Or (once, \$)	3376	+1.0	-1.5	+28.6	+36.3

Indices actions

	en niveau	variation, %			
	22-août-25	1 semaine	1 mois	Cumul annuel	1 an
Monde					
MSCI Monde (\$)	4193	+0.4	+2.9	+13.1	+16.2
Amérique du Nord					
S&P500	6467	+0.3	+2.5	+10.0	+16.1
Dow Jones	45632	+1.5	+2.5	+7.3	+12.1
Nasdaq composite	21497	-0.6	+2.9	+11.3	+22.0
Europe					
CAC 40	7970	+0.6	+2.9	+8.0	+5.9
DAX 30	24363	+0.0	+1.3	+22.4	+31.7
EuroStoxx50	5488	+0.7	+3.7	+12.1	+12.3
FTSE100	9321	+2.0	+3.3	+14.1	+12.5
Asie					
MSCI, loc.	1588	-0.3	+7.2	+10.8	+15.4
Nikkei	42633	-1.7	+7.2	+6.9	+11.6
Emergents					
MSCI Emergents (\$)	1267	-0.5	+1.5	+17.7	+15.0
Chine	82	+1.6	+4.3	+27.3	+43.9
Inde	1035	+1.5	-2.2	+0.6	-6.6
Brésil	1461	+0.8	+4.9	+24.2	-3.8

Performance par secteur

Eurostoxx600

Année 2025 au 22-8, €

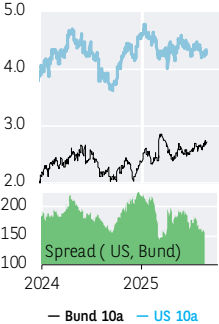
+46.8%	Banques
+22.5%	Assurances
+19.5%	Construction
+17.9%	Industrie
+16.4%	Scs collectivités
+14.1%	Pétrole & gaz
+13.9%	Télécoms
+10.6%	Eurostoxx600
+8.2%	Scs financiers
+6.4%	Agroalimentaire
+3.8%	Voyages & loisirs
+3.4%	Foncières
+2.6%	Chimie
-1.3%	Technologie
-1.3%	Distribution
-1.5%	Matières premières
-2.9%	Santé
-9.1%	Bs. de conso.
-11.2%	Médias

S&P500

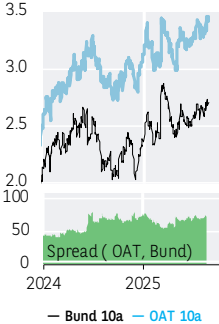
Année 2025 au 22-8, \$

+28.4%	Semiconducteurs
+26.1%	Foncières
+19.9%	Biens d'équipement
+17.5%	Télécoms
+17.4%	Banque
+16.3%	Médias
+13.1%	Scs collectivités
+11.1%	Alimentation, boissons et tabac
+10.3%	Matériaux
+10.0%	S&P500
+8.4%	Services aux consommateurs
+7.3%	Services commerciaux et pro.
+6.5%	Biens de consommation
+5.7%	Distribution
+4.7%	Assurances
+2.3%	Énergie
+0.9%	Pharmaceutiques
-0.7%	Santé
-3.3%	Matériel et équipement technologiques
-12.8%	Automobiles

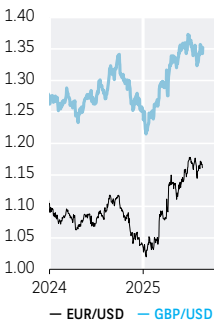
Bund 10a vs US Treas. 10a



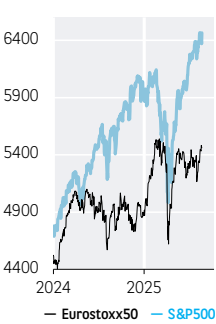
Bund 10a vs OAT 10a



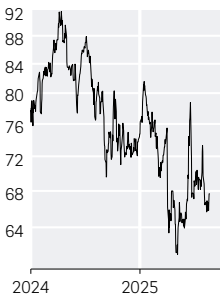
EUR/USD vs GBP/USD



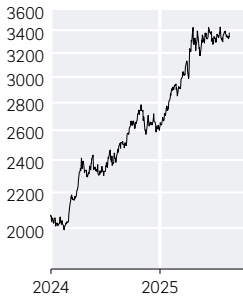
EUROSTOXX 50 vs S&P500



Pétrole (Brent, \$)



Or (once, \$)



MSCI monde (\$)



MSCI Emergents (\$)



SOURCES : LSEG, BLOOMBERG, BNP PARIBAS
DATAVISUALISATION ET CARTOGRAPHIE : TARIK RHARRAB



BNP PARIBAS

La banque
d'un monde
qui change