

REVUE DES MARCHÉS

Marchés obligataires

	en %		en pb		
	07-mars-25	1 semaine	1 mois	Cumul annuel	1 an
Bund 2a	2.24	+18.1	+16.2	+17.7	-69.4
Bund 5a	2.47	+33.7	+33.1	+35.9	+10.8
Bund 10a	2.81	+42.4	+45.8	+44.7	+53.5
OAT 10a	3.39	+37.9	+37.5	+26.8	+64.3
BTP 10a	3.79	+42.3	+43.6	+36.9	+17.8
BONO 10a	3.40	+40.0	+44.7	+38.3	+29.4
Treasuries 2a	4.03	+1.5	-28.1	-22.4	-52.8
Treasuries 5a	4.10	+8.4	-25.1	-28.4	+0.2
Treasuries 10a	4.32	+11.5	-17.4	-25.9	+22.3
Gilt 2a	4.20	+1.1	+1.7	+5.5	-40.5
Treasuries 5a	4.29	+12.8	+5.1	-6.1	+34.7
Gilt 10a	4.64	12.7	+16.0	+7.1	+65.0

Taux de change - Matières premières

	en niveau		variation, %		
	07-mars-25	1 semaine	1 mois	Cumul annuel	1 an
EUR/USD	1.09	+4.5	+5.1	+5.0	-0.5
GBP/USD	1.29	+2.6	+4.1	+3.2	+1.1
USD/JPY	147.49	-2.1	-2.6	-6.2	-0.4
DXY	111.99	+7.9	+11.5	+10.5	+6.1
EUR/GBP	0.84	+1.8	+1.0	+1.7	-1.6
EUR/CHF	0.96	+1.8	+1.5	+1.8	-0.6
EUR/JPY	160.32	+2.3	+2.4	-1.5	-1.0
Pétrole (Brent, \$)	70.70	-3.9	-5.3	-5.4	-14.7
Or (once, \$)	2916	+2.3	+1.6	+11.1	+35.5

Indices actions

	en niveau		variation, %		
	07-mars-25	1 semaine	1 mois	Cumul annuel	1 an
Monde					
MSCI Monde (\$)	3740	-1.7	-2.4	+0.9	+10.3
Amérique du Nord					
S&P500	5770	-3.1	-4.2	-1.9	+11.9
Dow Jones	42802	-2.4	-3.4	+0.6	+10.3
Nasdaq composite	18196	-3.5	-6.8	-5.8	+11.8
Europe					
CAC 40	8121	+0.1	+1.9	+10.0	+1.3
DAX 30	23009	+2.0	+5.6	+15.6	+29.0
EuroStoxx50	5468	+0.1	+2.7	+11.7	+9.9
FTSE100	8680	-1.5	-0.2	+6.2	+12.8
Asie					
MSCI, loc.	1402	+0.1	-1.8	-2.1	+1.5
Nikkei	36887	-0.7	-4.9	-7.5	-6.8
Emergents					
MSCI Emergents (\$)	1129	+2.9	+1.8	+4.8	+9.5
Chine	77	+6.5	+13.7	+19.8	+46.2
Inde	936	+3.2	-4.6	-9.0	-5.3
Brésil	1287	+2.9	-3.0	+9.4	-23.9

Performance par secteur

Eurostoxx600

Année 2025 au 7-3, €

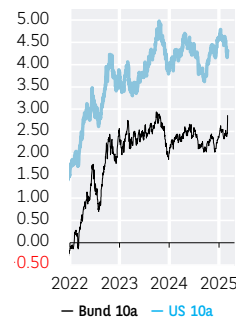
+24.9%	Banques
+14.2%	Construction
+12.5%	Industrie
+12.2%	Assurances
+11.5%	Télécoms
+10.8%	Chimie
+9.0%	Eurostoxx600
+8.6%	Agroalimentaire
+7.5%	Santé
+6.1%	Scs financiers
+5.2%	Matières premières
+4.2%	Technologie
+3.9%	Bs. de conso.
+3.4%	Pétrole & gaz
+1.9%	Scs collectivités
-0.8%	Distribution
-2.8%	Foncières
-2.9%	Médias
-3.1%	Voyages & loisirs

S&P500

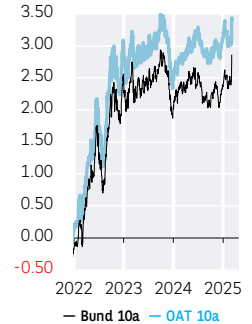
Année 2025 au 7-3, \$

+17.9%	Télécoms
+9.4%	Alimentation, boissons et tabac
+9.1%	Pharmaceutiques
+7.9%	Assurances
+7.1%	Santé
+5.6%	Services commerciaux et pro.
+4.4%	Foncières
+4.1%	Matériaux
+2.4%	Distribution
+1.5%	Scs collectivités
+1.4%	Énergie
+1.0%	Services aux consommateurs
+0.3%	Biens d'équipement
-1.6%	Banque
-1.7%	Médias
-1.9%	S&P 500
-4.6%	Matériel et équipement technologiques
-6.3%	Biens de consommation
-12.3%	Semiconducteurs
-32.1%	Automobiles

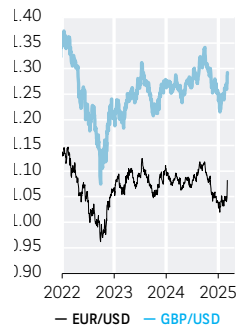
Bund 10a vs US Treas. 10a



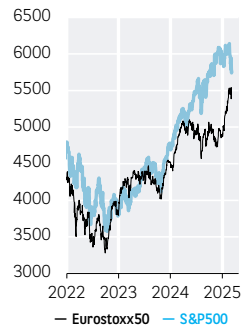
Bund 10a vs OAT 10a



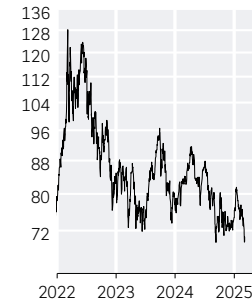
EUR/USD vs GBP/USD



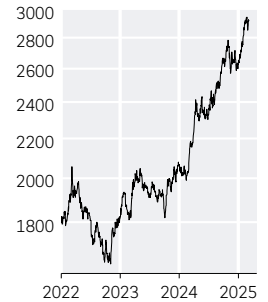
EUROSTOXX 50 vs S&P500



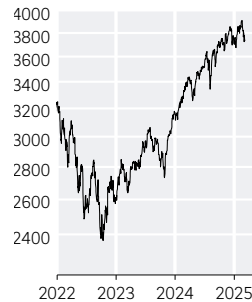
Pétrole (Brent, \$)



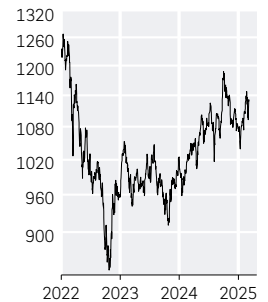
Or (once, \$)



MSCI monde (\$)



MSCI Emergents (\$)



SOURCES : LSEG, BLOOMBERG, BNP PARIBAS
DATAVISUALISATION ET CARTOGRAPHIE : TARIK RHARRAB

