

REVUE DES MARCHÉS

7

Marchés obligataires

	en %	en pb			
	09-janv.-26	1 semaine	1 mois	Cumul annuel	1 an
Bund 2a	2.07	-3.7	-4.8	-1.7	-17.5
Bund 5a	2.43	-5.9	+1.1	-3.6	+14.2
Bund 10a	2.83	-7.2	+0.9	-3.3	+29.5
OAT 10a	3.46	-8.2	-4.7	-3.8	+15.5
BTP 10a	3.44	-11.4	-9.0	-6.0	-16.1
BONO 10a	3.20	-9.2	-6.4	-4.3	+1.9
Treasuries 2a	3.54	+5.7	-9.3	+5.8	-73.7
Treasuries 5a	3.75	+0.7	-2.0	+2.8	-70.0
Treasuries 10a	4.17	-2.7	+0.1	+0.3	-51.5
Gilt 2a	3.68	-10.2	-10.3	-7.5	-59.2
Treasuries 5a	3.75	-13.2	-12.7	-9.7	-77.7
Gilt 10a	4.44	-16.4	-13.4	-10.6	-36.7

Taux de change - Matières premières

	en niveau	variation, %			
	09-janv.-26	1 semaine	1 mois	Cumul annuel	1 an
EUR/USD	1.16	-0.9	+0.1	-0.9	+13.0
GBP/USD	1.34	-0.6	+0.9	-0.2	+9.1
USD/JPY	157.88	+0.8	+0.6	+0.7	-0.1
DX	111.99	+7.9	+11.5	+10.5	+6.1
EUR/GBP	0.87	-0.3	-0.8	-0.6	+3.6
EUR/CHF	0.93	+0.4	-0.6	+0.2	-0.7
EUR/JPY	183.78	-0.1	+0.7	-0.2	+13.0
Pétrole (Brent, \$)	63.36	+4.2	+2.2	+4.1	-17.9
Or (once, \$)	4503	+4.2	+6.7	+4.1	+68.7

Indices actions

	en niveau	variation, %			
	09-janv.-26	1 semaine	1 mois	Cumul annuel	1 an
Monde					
MSCI Monde (\$)	4511	+1.5	+2.5	+1.8	+20.9
Amérique du Nord					
S&P500	6966	+1.6	+1.8	+1.8	+17.7
Dow Jones	49504	+2.3	+4.1	+3.0	+16.1
Nasdaq composite	23671	+1.9	+0.4	+1.8	+21.5
Europe					
CAC 40	8362	+2.0	+3.8	+2.6	+11.6
DAX 30	25262	+2.9	+4.5	+3.1	+24.3
EuroStoxx50	5997	+2.5	+4.9	+3.6	+19.5
FTSE100	10125	+1.7	+5.0	+1.9	+21.7
Asie					
MSCI, loc.	1729	+2.2	+3.2	+2.4	+21.6
Nikkei	51940	+3.2	+2.5	+3.2	+31.1
Emergents					
MSCI Emergents (\$)	1452	+1.6	+5.3	+3.3	+36.2
Chine	85	+0.3	+2.3	+2.9	+38.6
Inde	1038	-2.5	-0.2	-2.0	+2.7
Brésil	1705	+3.1	+2.5	+3.6	+42.3

Performance par secteur

Eurostoxx600

Année 2026 au 9-1, €

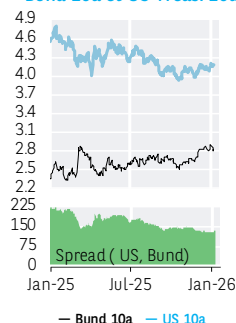
+8.5%	Technologie
+6.9%	Industrie
+4.7%	Matières premières
+4.4%	Santé
+4.3%	Scs collectivities
+3.0%	Eurostoxx600
+2.9%	Foncières
+2.2%	Bs. de conso.
+2.0%	Construction
+1.9%	Distribution
+1.5%	Scs financiers
+1.5%	Banques
+0.8%	Médias
+0.8%	Chimie
+0.6%	Télécoms
+0.5%	Pétrole & gaz
+0.2%	Voyages & loisirs
-1.7%	Agroalimentaire
-2.6%	Assurances

S&P500

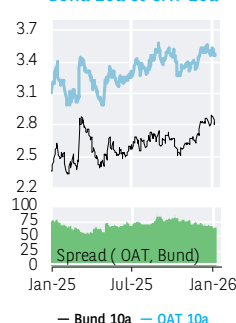
Année 2026 au 9-1, \$

+7.1%	Biens de consommation
+6.4%	Matériaux
+5.0%	Biens d'équipement
+4.6%	Distribution
+4.3%	Énergie
+3.0%	Services aux consommateurs
+2.7%	Banque
+2.6%	Santé
+2.3%	Semiconducteurs
+2.3%	Médias
+2.3%	Services commerciaux et pro.
+1.8%	S&P500
+0.9%	Pharmaceutiques
+0.5%	Alimentation, boissons et tabac
-0.3%	Automobiles
-0.4%	Scs collectivities
-1.3%	Assurances
-1.5%	Télécoms
-3.1%	Foncières
-3.2%	Matériel et équipement technologiques

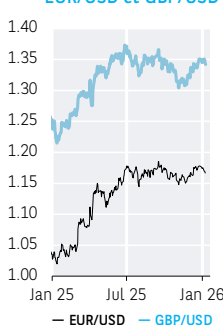
Bund 10a et US Treas. 10a



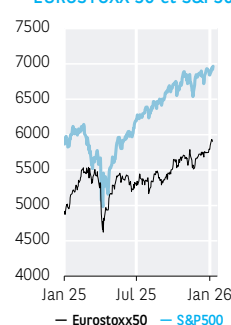
Bund 10a et OAT 10a



EUR/USD et GBP/USD



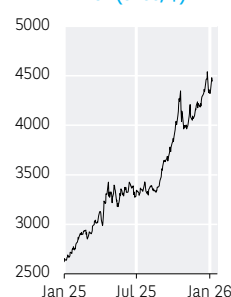
EUROSTOXX 50 et S&P500



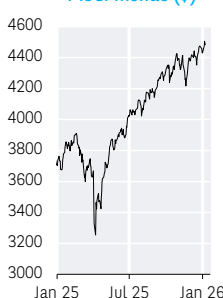
Pétrole (Brent, \$)



Or (once, \$)



MSCI monde (\$)



MSCI Emergents (\$)



SOURCES : LSEG, BLOOMBERG, BNP PARIBAS
DATAVISUALISATION ET CARTOGRAPHIE : TARIK RHARRAB



BNP PARIBAS

La banque
d'un monde
qui change