

REVUE DES MARCHÉS

Marchés obligataires

	en %		en pb		
	10-avr.-26	1 semaine	1 mois	Cumul annuel	1 an
Bund 2a	2.55	-4.8	+32.4	+45.8	+69.9
Bund 5a	2.71	+1.1	+25.3	+24.7	+62.1
Bund 10a	3.02	+5.0	+20.0	+15.7	+47.1
OAT 10a	3.63	+0.7	+21.8	+13.4	+46.3
BTP 10a	3.83	-0.9	+37.3	+33.5	+21.0
BONO 10a	3.51	+3.9	+31.2	+26.9	+30.4
Treasuries 2a	3.81	-3.9	+19.7	+32.5	-4.2
Treasuries 5a	3.94	-4.1	+20.7	+21.7	-9.5
Treasuries 10a	4.32	-1.2	+17.8	+15.7	+3.2
Gilt 2a	4.27	-5.8	+40.5	+51.4	+36.7
Treasuries 5a	4.37	-2.1	+29.6	+51.7	+28.8
Gilt 10a	4.84	-3.9	+27.7	+47.6	+17.2

Taux de change - Matières premières

	en niveau		variation, %		
	10-avr.-26	1 semaine	1 mois	Cumul annuel	1 an
EUR/USD	1.17	+1.5	+0.7	-0.1	+4.9
GBP/USD	1.35	+1.7	+0.1	+0.1	+3.9
USD/JPY	159.12	-0.2	+1.0	+1.5	+10.0
DXY	98.65	-1.6	-0.2	+0.3	-2.2
EUR/GBP	0.87	-0.1	+0.6	-0.2	+1.0
EUR/CHF	0.93	+0.3	+2.5	-0.5	-0.7
EUR/JPY	186.62	+1.4	+1.7	+1.4	+15.4
Pétrole (Brent, \$)	95.27	-12.5	+4.5	+56.6	+49.0
Or (once, \$)	4782	+2.4	-8.5	+10.6	+51.4

Indices actions

	en niveau		variation, %		
	10-avr.-26	1 semaine	1 mois	Cumul annuel	1 an
Monde					
MSCI Monde (\$)	4474	+3.7	+0.8	+1.0	+30.7
Amérique du Nord					
S&P500	6817	+3.6	+0.5	-0.4	+29.4
Dow Jones	47917	+3.0	+0.4	-0.3	+21.0
Nasdaq composite	22903	+4.7	+0.9	-1.5	+39.8
Europe					
CAC 40	8260	+3.7	+2.5	+1.4	+15.9
DAX 30	23804	+2.7	-0.7	-2.8	+15.8
EuroStoxx50	5926	+4.1	+1.5	+2.3	+23.0
FTSE100	10601	+1.6	+1.8	+6.7	+34.0
Asie					
MSCI, loc.	1829	+3.2	+2.4	+8.3	+39.3
Nikkei 225	56924	+7.2	+4.9	+13.1	+64.5
Emergents					
MSCI Emergents (\$)	1547	+7.4	+2.9	+10.1	+50.4
Chine	78	+3.1	-2.2	-5.0	+18.3
Inde	956	+7.0	-1.5	-9.7	+2.4
Bésil	2116	+7.2	+9.1	+28.6	+71.1

Performance par secteur

Eurostoxx600

Année 2026 au 10-4, €

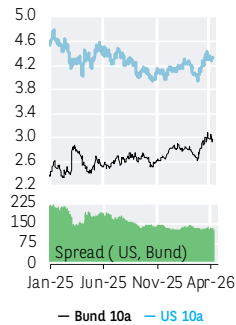
+34.3%	Pétrole & gaz
+19.7%	Matières premières
+19.4%	Télécoms
+17.5%	Scs collectivités
+10.7%	Chimie
+4.8%	Industrie
+3.8%	Eurostoxx600
+2.1%	Construction
+2.1%	Banques
+1.2%	Technologie
+0.6%	Agroalimentaire
+0.6%	Foncières
-0.7%	Santé
-1.5%	Assurances
-2.6%	Scs financiers
-3.3%	Distribution
-6.9%	Voyages & loisirs
-12.9%	Médias
-14.2%	Bs. de conso.

S&P500

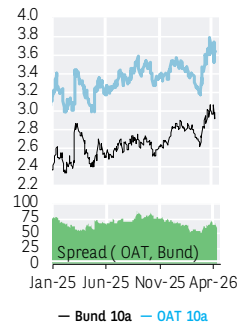
Année 2026 au 10-4, \$

+27.1%	Énergie
+15.9%	Biens d'équipement
+14.4%	Matériaux
+12.8%	Distribution
+10.6%	Semiconducteurs
+10.0%	Scs collectivités
+6.2%	Alimentation, boissons et tabac
+5.2%	Télécoms
+4.5%	Matériel et équipement technologiques
+2.3%	Biens de consommation
-0.4%	S&P500
-0.8%	Médias
-1.6%	Pharmaceutiques
-2.2%	Banque
-4.5%	Services aux consommateurs
-6.2%	Assurances
-10.0%	Santé
-13.8%	Services commerciaux et pro.
-20.9%	Automobiles
-24.8%	Foncières

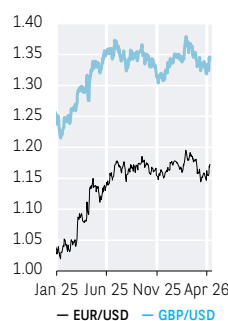
Bund 10a et US Treas. 10a



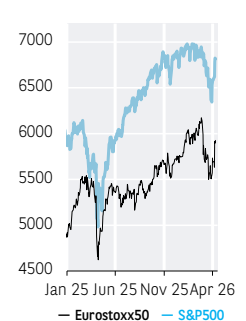
Bund 10a et OAT 10a



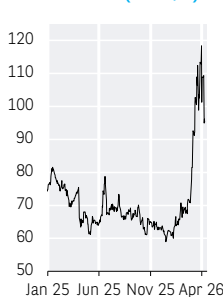
EUR/USD et GBP/USD



EUROSTOXX 50 et S&P500



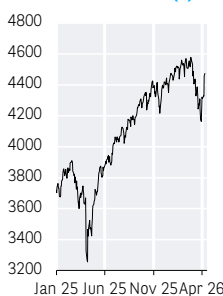
Pétrole (Brent, \$)



Or (once, \$)



MSCI monde (\$)



MSCI Emergents (\$)



SOURCES : LSEG, BLOOMBERG, BNP PARIBAS
DATAVISUALISATION ET CARTOGRAPHIE : TARIK RHARRAB