

REVUE DES MARCHÉS

Marchés obligataires

	en %		en pb		
	10-janv.-25	1 semaine	1 mois	Cumul annuel	1 an
Bund 2a	2.30	+11.7	+30.2	+23.5	-62.3
Bund 5a	2.34	+14.3	+40.7	+22.4	+17.0
Bund 10a	2.57	+14.1	+45.1	+20.4	+35.5
OAT 10a	3.34	+12.2	+53.0	+21.3	+68.6
BTP 10a	3.66	+16.9	+56.5	+23.6	-3.2
BONO 10a	3.22	+15.3	+49.9	+20.3	+8.9
Treasuries 2a	4.38	+10.1	+20.3	+13.3	-4.9
Treasuries 5a	4.59	+17.1	+47.0	+20.3	+60.2
Treasuries 10a	4.77	+16.8	+54.0	+19.4	+72.7
Gilt 2a	4.30	+10.9	+21.4	+15.1	+6.7
Treasuries 5a	4.56	+17.0	+39.6	+21.0	+91.4
Gilt 10a	4.84	24.6	+51.5	+26.7	+93.3

Taux de change - Matières premières

	en niveau		variation, %		
	10-janv.-25	1 semaine	1 mois	Cumul annuel	1 an
EUR/USD	1.02	-0.4	-2.4	-1.0	-6.5
GBP/USD	1.22	-1.4	-4.0	-2.4	-4.0
USD/JPY	157.58	+0.1	+3.6	+0.3	+8.2
DXY	111.99	+7.9	+11.5	+10.5	+6.1
EUR/GBP	0.84	+1.0	+1.6	+1.4	-2.7
EUR/CHF	0.94	+0.2	+1.3	+0.1	+0.6
EUR/JPY	161.51	-0.3	+1.1	-0.8	+1.1
Pétrole (Brent, \$)	78.85	+3.3	+8.6	+5.5	+1.8
Or (once, \$)	2692	+1.8	+0.1	+2.5	+32.8

Indices actions

Monde					
MSCI Monde (\$)	3678	-1.6	-3.6	-0.8	+16.3
Amérique du Nord					
S&P500	5827	-1.9	-3.4	-0.9	+21.8
Dow Jones	41938	-1.9	-5.2	-1.4	+11.3
Nasdaq composite	19162	-2.3	-2.7	-0.8	+28.0
Europe					
CAC 40	7431	+2.0	+0.5	+0.7	+0.1
DAX 30	20215	+1.6	-0.6	+1.5	+21.1
EuroStoxx50	4977	+2.2	+0.5	+1.7	+11.4
FTSE100	8248	+0.3	-0.4	+0.9	+7.8
Asie					
MSCI, loc.	1410	-1.7	-1.4	-1.6	+11.5
Nikkei	39190	-1.8	-0.5	-1.8	+13.8
Emergents					
MSCI Emergents (\$)	1057	-1.5	-4.9	-1.8	+6.9
Chine	60	-4.4	-8.3	-6.4	+15.0
Inde	1000	-3.8	-7.2	-2.8	+8.0
Brésil	1181	+0.7	-9.5	+0.3	-32.4

Performance par secteur

Eurostoxx600

Année 2025 au 10-1, €

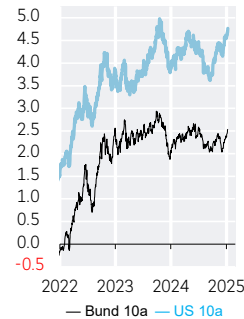
+4.4%	Pétrole & gaz
+2.3%	Santé
+2.3%	Technologie
+1.3%	Banques
+1.2%	Industrie
+0.8%	Indice principal
+0.5%	Matières premières
+0.2%	Télécoms
+0.2%	Médias
-0.1%	Bs. de conso.
-0.3%	Automobile
-0.4%	Assurances
-0.6%	Construction
-1.3%	Chimie
-1.9%	Agroalimentaire
-2.0%	Scs collectivités
-2.4%	Voyages & loisirs
-2.9%	Foncières
-3.6%	Distribution
-3.8%	Distribution

S&P500

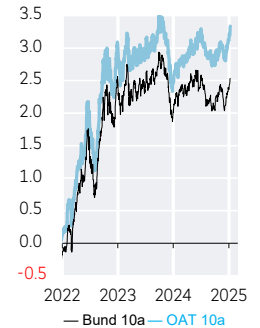
Année 2025 au 10-1, \$

+2.9%	Énergie
+2.5%	Santé
+2.2%	Distribution
+1.3%	Médias
+0.8%	Pharmaceutiques
+0.5%	Semiconducteurs
+0.2%	Banque
-0.1%	Biens de consommation
-0.2%	Scs collectivités
-0.4%	Services commerciaux et pro.
-0.7%	Biens d'équipement
-0.9%	Indice principal
-1.0%	Matériaux
-2.5%	Automobiles
-2.8%	Assurances
-3.2%	Services aux consommateurs
-4.2%	Matériel et équipement technologiques
-4.3%	Foncières
-4.6%	Alimentation, boissons et tabac
-4.9%	Télécoms

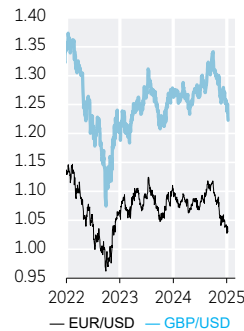
Bund 10a vs US Treas. 10a



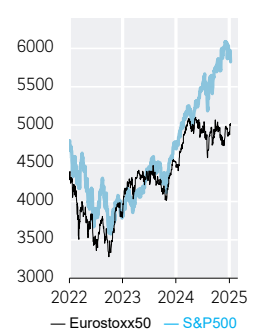
Bund 10a vs OAT 10a



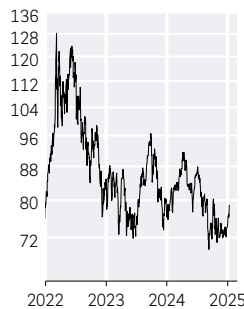
EUR/USD vs GBP/USD



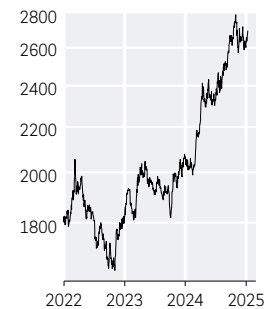
EUROSTOXX 50 vs S&P500



Pétrole (Brent, \$)



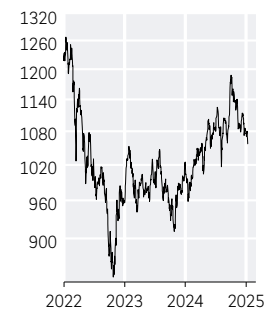
Or (once, \$)



MSCI monde (\$)



MSCI Emergents (\$)



SOURCES : LSEG, BLOOMBERG, BNP PARIBAS

