

REVUE DES MARCHÉS

7

Marchés obligataires

	en %	en pb			
	11-avr.-25	1 semaine	1 mois	Cumul annuel	1 an
Bund 2a	1.79	-7.7	-40.3	-26.9	-127.1
Bund 5a	2.05	-3.7	-42.8	-6.5	-46.6
Bund 10a	2.50	-4.0	-37.7	+13.2	+3.9
OAT 10a	3.16	+2.1	-27.4	+3.9	+19.3
BTP 10a	3.62	+5.0	-22.3	+19.4	-23.5
BONO 10a	3.19	+2.7	-24.1	+16.9	-9.8
Treasuries 2a	3.96	+27.3	-1.7	-29.6	-105.5
Treasuries 5a	4.15	+41.8	+10.9	-23.6	-46.4
Treasuries 10a	4.47	+45.4	+19.1	-10.6	-10.4
Gilt 2a	4.06	+13.2	-11.1	-8.4	-69.9
Treasuries 5a	4.22	+20.3	-7.1	-12.7	+15.2
Gilt 10a	4.75	30.9	+7.5	+18.1	+55.0

Taux de change - Matières premières

	en niveau	variation, %			
	11-avr.-25	1 semaine	1 mois	Cumul annuel	1 an
EUR/USD	1.13	+3.2	+3.8	+9.5	+5.9
GBP/USD	1.31	+0.9	+0.9	+4.3	+4.3
USD/JPY	143.58	-1.3	-2.7	-8.6	-6.3
DXY	111.99	+7.9	+11.5	+10.5	+6.1
EUR/GBP	0.87	+2.3	+2.9	+5.0	+1.5
EUR/CHF	0.92	-1.8	-3.9	-1.5	-5.3
EUR/JPY	162.80	+1.8	+1.0	+0.0	-0.8
Pétrole (Brent, \$)	65.32	-1.3	-6.4	-12.6	-27.5
Or (once, \$)	3237	+6.3	+11.0	+23.3	+38.4

Indices actions

	en niveau	variation, %			
	11-avr.-25	1 semaine	1 mois	Cumul annuel	1 an
Monde					
MSCI Monde (\$)	3471	+4.4	-4.2	-6.4	+2.4
Amérique du Nord					
S&P500	5363	+5.7	-3.7	-8.8	+3.2
Dow Jones	40213	+5.0	-2.9	-5.5	+4.6
Nasdaq composite	16724	+7.3	-4.1	-13.4	+1.7
Europe					
CAC 40	7105	-2.3	-10.5	-3.7	-11.5
DAX 30	20374	-1.3	-8.8	+2.3	+13.5
EuroStoxx50	4787	-1.9	-9.8	-2.2	-3.6
FTSE100	7964	-1.1	-6.3	-2.6	+0.5
Asie					
MSCI, loc.	1280	-1.7	-7.6	-10.7	-7.9
Nikkei	33586	-0.6	-8.7	-15.8	-14.8
Emergents					
MSCI Emergents (\$)	1045	-3.9	-5.8	-2.9	-0.9
Chine	67	-7.9	-11.7	+4.0	+20.7
Inde	958	-1.2	+3.1	-6.9	-4.3
Brésil	1258	-0.4	+0.4	+6.9	-22.2

Performance par secteur

Eurostoxx600

Année 2025 au 11-4, €

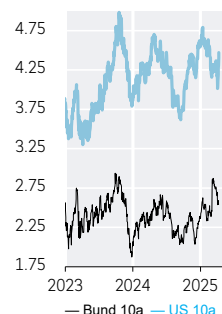
+7.3%	Assurances
+6.9%	Banques
+6.2%	Scs collectivités
+4.5%	Télécoms
+3.9%	Agroalimentaire
+0.4%	Construction
-2.9%	Chimie
-4.1%	Industrie
-4.1%	Eurostoxx600
-4.6%	Foncières
-6.2%	Scs financiers
-6.9%	Distribution
-10.1%	Bs. de conso.
-10.2%	Pétrole & gaz
-10.6%	Médias
-11.0%	Santé
-11.4%	Technologie
-16.0%	Matières premières
-18.6%	Voyages & loisirs

S&P500

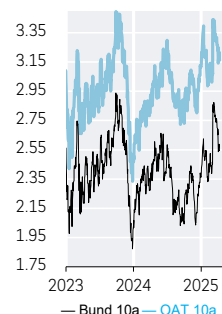
Année 2025 au 11-4, \$

+14.4%	Télécoms
+8.3%	Santé
+7.5%	Alimentation, boissons et tabac
+5.0%	Assurances
+4.7%	Services commerciaux et pro.
+1.8%	Distribution
+0.8%	Scs collectivités
-3.1%	Foncières
-3.8%	Matériaux
-5.4%	Biens d'équipement
-7.0%	Pharmaceutiques
-7.5%	Énergie
-8.1%	Services aux consommateurs
-8.8%	S&P500
-10.4%	Banque
-11.5%	Médias
-11.9%	Biens de consommation
-17.6%	Semiconducteurs
-19.6%	Matériel et équipement technologiques
-35.2%	Automobiles

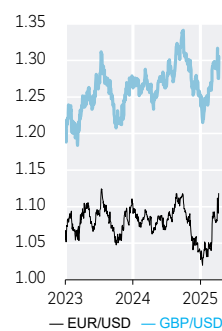
Bund 10a vs US Treas. 10a



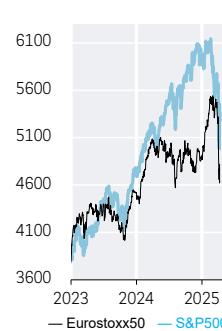
Bund 10a vs OAT 10a



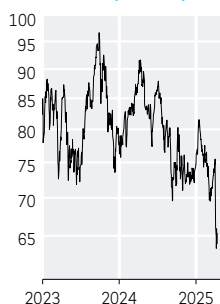
EUR/USD vs GBP/USD



EUROSTOXX 50 vs S&P500



Pétrole (Brent, \$)



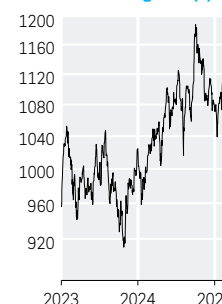
Or (once, \$)



MSCI monde (\$)



MSCI Emergents (\$)

SOURCES : LSEG, BLOOMBERG, BNP PARIBAS
DATAVISUALISATION ET CARTOGRAPHIE : TARIK RHARRAB

BNP PARIBAS

La banque
d'un monde
qui change