

REVUE DES MARCHÉS

Marchés obligataires

	en %		en pb			
	12-juin-26	1 semaine	1 mois	Cumul annuel	1 an	
Bund 2a	2.62	-0.5	-1.6	+53.4	+81.0	
Bund 5a	2.72	-0.3	-6.6	+25.5	+67.7	
Bund 10a	3.00	-1.3	-6.9	+13.8	+52.1	
OAT 10a	3.65	-0.3	-2.9	+14.9	+45.4	
BTP 10a	3.73	-1.2	-12.6	+23.3	+30.8	
BONO 10a	3.42	-0.1	-10.4	+17.9	+34.3	
Treasuries 2a	4.08	+4.9	+10.7	+60.2	+15.2	
Treasuries 5a	4.21	+4.6	+9.1	+48.5	+25.3	
Treasuries 10a	4.48	-1.2	+1.7	+31.4	+3.2	
Gilt 2a	4.24	-8.8	-29.7	+48.9	+37.0	
Treasuries 5a	4.38	-7.5	-26.8	+53.3	+38.8	
Gilt 10a	4.85	-3.9	-25.7	+47.6	+17.2	

Taux de change - Matières premières

	en niveau		variation, %			
	12-juin-26	1 semaine	1 mois	Cumul annuel	1 an	
EUR/USD	1.16	-0.4	-1.4	-1.4	-0.1	
GBP/USD	1.34	-0.2	-0.8	-0.3	-1.3	
USD/JPY	160.22	+0.3	+1.6	+2.2	+11.5	
DX	99.75	+0.6	+1.5	+1.4	-0.5	
EUR/GBP	0.86	-0.2	-0.6	-1.2	+1.3	
EUR/CHF	0.92	+0.8	+0.5	-1.0	-2.1	
EUR/JPY	185.45	-0.1	+0.2	+0.7	+11.4	
Pétrole (Brent, \$)	87.36	-8.1	-19.1	+43.6	+25.9	
Or (once, \$)	4214	-5.6	-9.7	-2.6	+24.7	

Indices actions

	en niveau		variation, %			
	12-juin-26	1 semaine	1 mois	Cumul annuel	1 an	
Monde						
MSCI Monde (\$)	4788	-1.5	+0.8	+8.1	+21.4	
Amérique du Nord						
S&P500	7431	-2.2	+0.4	+8.6	+22.9	
Dow Jones	51202	+0.2	+2.9	+6.5	+19.2	
Nasdaq composite	25889	-4.4	-0.8	+11.4	+31.7	
Europe						
CAC 40	8351	+2.5	+4.6	+2.5	+7.5	
DAX 30	24635	-1.5	+2.8	+0.6	+3.6	
EuroStoxx50	6188	+2.5	+6.5	+6.8	+15.4	
FTSE100	10472	+1.3	+2.0	+5.4	+17.9	
Asie						
MSCI, loc.	1879	-1.0	+0.5	+11.2	+29.1	
Nikkei 225	66020	-1.4	+5.2	+31.1	+72.9	
Emergents						
MSCI Emergents (\$)	1716	-3.2	+1.0	+22.1	+42.7	
Chine	75	-1.5	-6.5	-9.7	-0.4	
Inde	928	+0.3	+1.4	-12.3	-12.4	
Brésil	1794	-2.0	-8.5	+9.0	+26.2	

Performance par secteur

Eurostoxx600

Année 2026 au 12-6, €

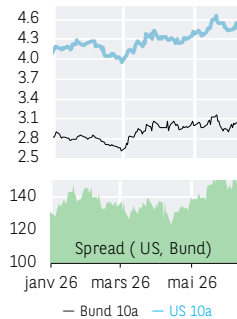
+28.9%	Pétrole & gaz
+27.4%	Matières premières
+25.6%	Technologie
+24.6%	Télécoms
+12.6%	Scs collectivités
+10.9%	Chimie
+7.0%	Banques
+6.9%	Eurostoxx600
+5.9%	Industrie
+3.2%	Agroalimentaire
+2.0%	Scs financiers
+0.6%	Distribution
+0.6%	Voyages & loisirs
+0.4%	Construction
-1.6%	Foncières
-1.9%	Santé
-2.5%	Assurances
-6.1%	Bs. de conso.
-8.6%	Médias

S&P500

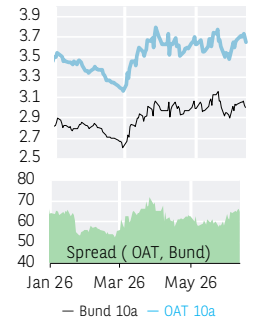
Année 2026 au 12-6, \$

+40.3%	Semiconducteurs
+27.0%	Énergie
+25.4%	Matériel et équipement technologiques
+17.3%	Biens d'équipement
+13.2%	Matériaux
+12.2%	Alimentation, boissons et tabac
+11.2%	Distribution
+8.6%	S&P500
+3.7%	Scs collectivités
+3.0%	Médias
+2.6%	Banque
+2.6%	Pharmaceutiques
+1.9%	Biens de consommation
+0.3%	Télécoms
-3.0%	Assurances
-3.9%	Services aux consommateurs
-6.5%	Santé
-8.1%	Automobiles
-12.5%	Services commerciaux et pro.
-29.9%	Foncières

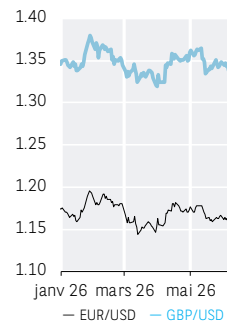
Bund 10a et US Treas. 10a



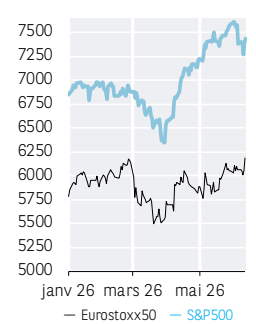
Bund 10a et OAT 10a



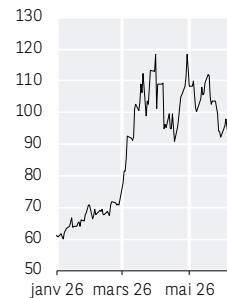
EUR/USD et GBP/USD



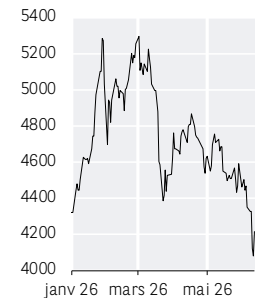
EUROSTOXX 50 et S&P500



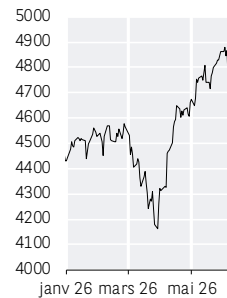
Pétrole (Brent, \$)



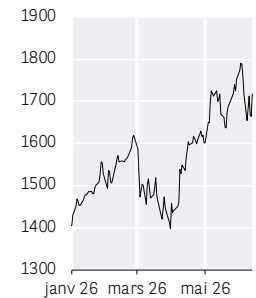
Or (once, \$)



MSCI monde (\$)



MSCI Emergents (\$)



SOURCES : LSEG, BLOOMBERG, BNP PARIBAS
DATAVISUALISATION ET CARTOGRAPHIE : TARIK RHARRAB



BNP PARIBAS

La banque
d'un monde
qui change