

REVUE DES MARCHÉS

7

Marchés obligataires

	en %	en pb			
	13-mars-26	1 semaine	1 mois	Cumul annuel	1 an
Bund 2a	2.38	+12.5	+39.2	+29.3	+20.7
Bund 5a	2.60	+10.3	+29.8	+13.3	+15.4
Bund 10a	2.86	+21.7	+1.8	+0.5	+3.3
OAT 10a	3.51	+29.2	+6.3	-5.4	-3.1
BTP 10a	3.73	+16.6	+42.8	+23.7	-8.0
BONO 10a	3.39	+13.6	+29.9	+14.0	-1.3
Treasuries 2a	3.75	+17.2	+33.3	+27.3	-22.7
Treasuries 5a	3.87	+13.9	+26.2	+14.4	-16.0
Treasuries 10a	4.28	+20.1	-6.8	-2.9	-14.0
Gilt 2a	4.13	+26.4	+50.8	+37.7	-5.4
Treasuries 5a	4.34	+22.0	+39.4	+49.4	+3.9
Gilt 10a	4.83	19.8	+34.0	+27.9	+14.8

Taux de change - Matières premières

	en niveau	variation, %			
	13-mars-26	1 semaine	1 mois	Cumul annuel	1 an
EUR/USD	1.14	-1.6	-1.7	-1.1	+7.7
GBP/USD	1.32	-0.9	-2.8	-1.6	+2.3
USD/JPY	159.57	+1.3	+4.2	+1.8	+8.0
DX	100.36	+1.4	+3.6	+2.1	-6.5
EUR/GBP	0.86	-0.3	-0.7	-1.0	+3.1
EUR/CHF	0.90	+0.1	-0.9	-2.9	-5.9
EUR/JPY	182.61	+0.1	+0.6	-0.8	+13.9
Pétrole (Brent, \$)	102.68	+28.7	+37.0	+53.3	+34.3
Or (once, \$)	5032	-2.2	+0.7	+16.4	+68.9

Indices actions

	en niveau	variation, %			
	13-mars-26	1 semaine	1 mois	Cumul annuel	1 an
Monde					
MSCI Monde (\$)	4330	-1.8	-4.0	-2.3	+20.3
Amérique du Nord					
S&P500	6632	-1.6	-3.0	-3.1	+20.1
Dow Jones	46558	-2.0	-5.9	-3.1	+14.1
Nasdaq composite	22105	-1.3	-2.0	-4.9	+27.8
Europe					
CAC 40	7912	-1.0	-4.8	-2.9	-0.3
DAX 30	23447	-0.6	-5.9	-4.3	+3.9
EuroStoxx50	5717	-0.1	-4.5	-1.3	+7.3
FTSE100	10261	-0.2	-1.8	+3.3	+20.1
Asie					
MSCI, loc.	1770	-2.2	-4.6	+4.8	+27.7
Nikkei 225	53820	-3.2	-5.5	+6.9	+46.3
Emergents					
MSCI Emergents (\$)	1469	-2.0	-5.5	+4.6	+32.9
Chine	79	+0.4	-4.3	-4.0	+5.8
Inde	921	-5.7	-10.1	-13.0	-0.4
Brésil	1834	-0.9	-6.3	+11.4	+43.8

Performance par secteur

Eurostoxx600

Année 2026 au 13-3, €

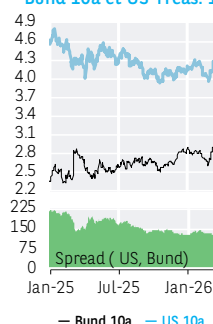
+25.9%	Pétrole & gaz
+19.4%	Télécoms
+14.9%	Scs collectivités
+10.6%	Matières premières
+3.8%	Agroalimentaire
+3.7%	Chimie
+2.4%	Industrie
+1.7%	Technologie
+0.6%	Eurostoxx600
+0.4%	Foncières
-1.9%	Santé
-4.8%	Construction
-5.1%	Distribution
-5.4%	Assurances
-6.0%	Scs financiers
-6.5%	Banques
-10.7%	Voyages & loisirs
-13.7%	Médias

S&P500

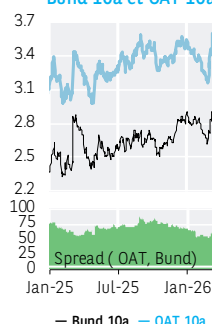
Année 2026 au 13-3, \$

+28.3%	Énergie
+14.4%	Distribution
+14.3%	Télécoms
+9.4%	Biens d'équipement
+9.4%	Scs collectivités
+8.5%	Alimentation, boissons et tabac
+7.5%	Matériaux
+0.6%	Semiconducteurs
-0.3%	Pharmaceutiques
-2.4%	Matériel et équipement technologiques
-3.1%	S&P500
-4.7%	Médias
-5.0%	Services aux consommateurs
-6.1%	Assurances
-7.0%	Services commerciaux et pro.
-7.3%	Biens de consommation
-8.8%	Santé
-12.5%	Banque

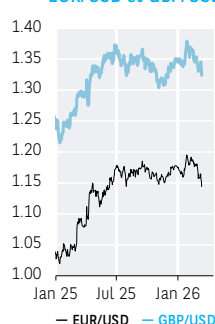
Bund 10a et US Treas. 10a



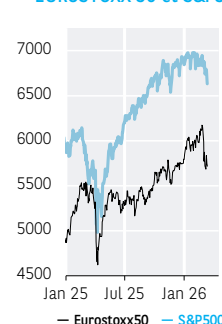
Bund 10a et OAT 10a



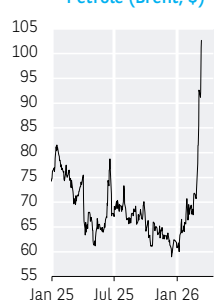
EUR/USD et GBP/USD



EUROSTOXX 50 et S&P500



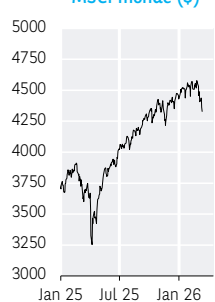
Pétrole (Brent, \$)



Or (once, \$)



MSCI monde (\$)



MSCI Emergents (\$)



SOURCES : LSEG, BLOOMBERG, BNP PARIBAS
DATAVISUALISATION ET CARTOGRAPHIE : TARIK RHARRAB



BNP PARIBAS

la banque
d'un monde
qui change