

# REVUE DES MARCHÉS

## Marchés obligataires

	en %		en pb		
	29-mai-26	1 semaine	1 mois	Cumul annuel	1 an
Bund 2a	2.49	-14.5	-16.1	+40.2	+72.3
Bund 5a	2.62	-21.6	-18.4	+15.2	+58.5
Bund 10a	2.90	-22.9	-16.5	+4.1	+39.0
OAT 10a	3.49	-24.2	-21.3	-1.2	+29.9
BTP 10a	3.66	-26.4	-28.0	+16.5	+16.0
BONO 10a	3.36	-22.8	-21.5	+11.5	+25.0
Treasuries 2a	3.98	-7.7	+6.5	+49.7	-0.7
Treasuries 5a	4.13	-12.8	+8.3	+40.9	+12.7
Treasuries 10a	4.43	-1.2	+1.5	+26.8	+3.2
Gilt 2a	4.22	-27.2	-34.3	+46.6	+22.0
Treasuries 5a	4.36	-26.9	-25.7	+51.1	+22.7
Gilt 10a	4.82	-3.9	-26.5	+47.6	+17.2

## Taux de change - Matières premières

	en niveau		variation, %		
	29-mai-26	1 semaine	1 mois	Cumul annuel	1 an
EUR/USD	1.17	+0.2	-0.3	-0.6	+2.8
GBP/USD	1.35	+0.6	-0.2	+0.2	-0.0
USD/JPY	159.19	+0.2	-0.6	+1.6	+10.2
DXY	98.91	-0.3	-0.1	+0.6	-1.3
EUR/GBP	0.87	-0.4	-0.1	-0.8	+2.8
EUR/CHF	0.91	-0.3	-1.3	-2.0	-2.6
EUR/JPY	185.77	+0.5	-0.8	+0.9	+13.3
Pétrole (Brent, \$)	93.77	-16.3	-20.7	+54.1	+46.1
Or (once, \$)	4591	+1.1	+1.2	+6.2	+38.4

## Indices actions

	en niveau		variation, %		
	29-mai-26	1 semaine	1 mois	Cumul annuel	1 an
<b>Monde</b>					
MSCI Monde (\$)	4865	+2.6	+5.6	+9.8	+25.9
<b>Amérique du Nord</b>					
S&P500	7580	+2.4	+6.2	+10.7	+28.2
Dow Jones	51032	+2.7	+4.4	+6.2	+20.9
Nasdaq composite	26973	+3.4	+9.3	+16.1	+40.7
<b>Europe</b>					
CAC 40	8183	+2.5	+1.4	+0.4	+5.2
DAX 30	25105	+3.3	+4.8	+2.5	+4.9
EuroStoxx50	6051	+3.4	+4.0	+4.5	+12.6
FTSE100	10409	+0.8	+1.9	+4.8	+19.4
<b>Asie</b>					
MSCI, loc.	1900	+3.1	+3.8	+12.5	+30.0
Nikkei 225	66330	+9.1	+10.7	+31.8	+72.6
<b>Emergents</b>					
MSCI Emergents (\$)	1752	+5.4	+8.3	+24.7	+49.7
Chine	75	-2.7	-4.7	-9.0	+2.0
Inde	934	+1.9	-1.5	-11.7	-11.5
Brésil	1838	-2.3	-7.7	+11.7	+30.4

## Performance par secteur

### Eurostoxx600

Année 2026 au 29-5, €

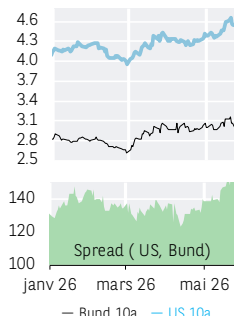
+28.6%	Matières premières
+27.6%	Pétrole & gaz
+24.3%	Télécoms
+19.7%	Technologie
+10.4%	Chimie
+9.8%	Scs collectivités
+8.2%	Industrie
+5.8%	Banques
<b>+5.7%</b>	<b>Eurostoxx600</b>
+1.7%	Scs financiers
+1.7%	Agroalimentaire
+1.2%	Construction
-1.0%	Foncières
-2.5%	Santé
-3.1%	Voyages & loisirs
-3.7%	Assurances
-3.9%	Distribution
-6.6%	Médias
-9.8%	Bs. de conso.

### S&P500

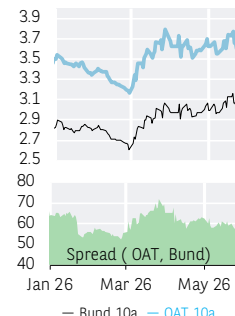
Année 2026 au 29-5, \$

+42.9%	Semiconducteurs
+30.0%	Matériel et équipement technologiques
+24.4%	Énergie
+15.6%	Biens d'équipement
+11.2%	Matériaux
<b>+10.7%</b>	<b>S&amp;P500</b>
+10.4%	Biens de consommation
+9.7%	Médias
+8.8%	Alimentation, boissons et tabac
+6.8%	Distribution
+3.7%	Scs collectivités
+1.7%	Télécoms
+0.7%	Pharmaceutiques
-1.4%	Automobiles
-5.0%	Banque
-6.0%	Services aux consommateurs
-8.3%	Assurances
-10.6%	Santé
-14.0%	Services commerciaux et pro.
-33.5%	Foncières

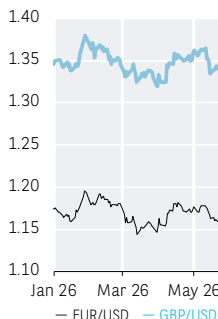
## Bund 10a et US Treas. 10a



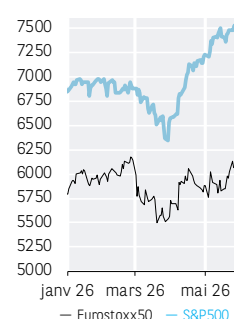
## Bund 10a et OAT 10a



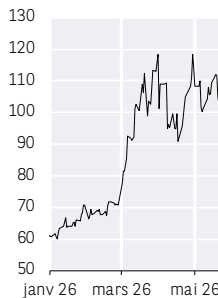
## EUR/USD et GBP/USD



## EUROSTOXX 50 et S&P500



## Pétrole (Brent, \$)



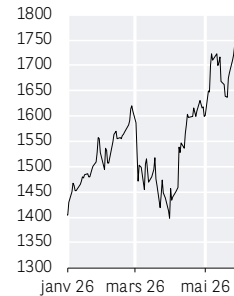
## Or (once, \$)



## MSCI monde (\$)



## MSCI Emergents (\$)



SOURCES : LSEG, BLOOMBERG, BNP PARIBAS  
DATAVISUALISATION ET CARTOGRAPHIE : TARIK RHARRAB

