

REVUE DES MARCHÉS

7

Marchés obligataires

	en %	en pb			
	27-févr.-26	1 semaine	1 mois	Cumul annuel	1 an
Bund 2a	1.97	-3.9	-9.7	-12.1	-9.0
Bund 5a	2.21	-8.8	-21.6	-25.2	+7.6
Bund 10a	2.61	-8.8	-21.9	-25.1	+22.4
OAT 10a	3.17	-7.3	-20.0	-33.0	+15.4
BTP 10a	3.21	-7.6	-20.4	-28.3	-15.3
BONO 10a	2.96	-8.7	-22.7	-28.7	-4.6
Treasuries 2a	3.41	-8.5	-16.5	-7.1	-67.5
Treasuries 5a	3.52	-12.7	-30.8	-20.5	-57.6
Treasuries 10a	3.95	-12.1	-28.1	-21.1	-32.2
Gilt 2a	3.53	-7.3	-26.9	-22.9	-66.5
Treasuries 5a	3.80	-10.3	-12.2	-5.3	-36.3
Gilt 10a	4.30	-12.2	-29.6	-24.6	-21.3

Taux de change - Matières premières

	en niveau	variation, %			
	27-févr.-26	1 semaine	1 mois	Cumul annuel	1 an
EUR/USD	1.18	+0.2	-1.2	+0.5	+13.4
GBP/USD	1.34	-0.4	-2.2	-0.0	+6.5
USD/JPY	156.13	+0.8	+1.9	-0.4	+4.1
DX	97.60	+0.7	-1.1	-1.0	-8.2
EUR/GBP	0.88	+0.6	+1.0	+0.6	+6.5
EUR/CHF	0.91	-0.5	-1.1	-2.4	-3.0
EUR/JPY	184.34	+1.0	+0.7	+0.1	+18.0
Pétrole (Brent, \$)	72.55	+1.0	+7.4	+19.2	-2.6
Or (once, \$)	5254	+3.9	+3.0	+21.5	+82.7

Indices actions

	en niveau	variation, %			
	27-févr.-26	1 semaine	1 mois	Cumul annuel	1 an
Monde					
MSCI Monde (\$)	4557	+0.0	-0.1	+2.8	+21.0
Amérique du Nord					
S&P500	6879	-0.4	-1.4	+0.5	+17.4
Dow Jones	48978	-1.3	-0.1	+1.9	+13.3
Nasdaq composite	22668	-1.0	-4.8	-2.5	+22.2
Europe					
CAC 40	8581	+0.8	+5.2	+5.3	+5.9
DAX 30	25284	+0.1	+1.6	+3.2	+12.1
EuroStoxx50	6138	+0.1	+2.4	+6.0	+12.2
FTSE100	10911	+2.1	+6.9	+9.9	+24.6
Asie					
MSCI, loc.	1906	+2.7	+8.3	+12.8	+33.6
Nikkei	58850	+3.6	+10.3	+16.9	+53.8
Emergents					
MSCI Emergents (\$)	1611	+2.8	+5.4	+14.6	+43.3
Chine	81	-0.8	-5.9	-1.4	+8.2
Inde	1014	-0.9	+1.9	-4.3	+8.9
Brésil	1994	-1.4	+2.8	+21.1	+55.7

Performance par secteur

Eurostoxx600

Année 2026 au 27-2, €

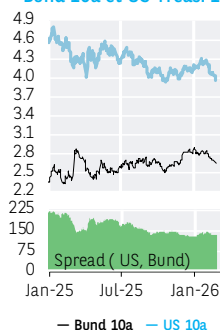
+22.4%	Matières premières
+20.4%	Télécoms
+18.7%	Pétrole & gaz
+16.3%	Scs collectives
+11.3%	Foncières
+9.9%	Industrie
+9.1%	Chimie
+8.5%	Agroalimentaire
+7.4%	Construction
+7.0%	Eurostoxx600
+5.6%	Santé
+4.3%	Technologie
+4.2%	Banques
+2.1%	Distribution
-0.2%	Assurances
-1.2%	Scs financiers
-3.9%	Voyages & loisirs
-5.3%	Bs. de conso.
-10.9%	Médias

S&P500

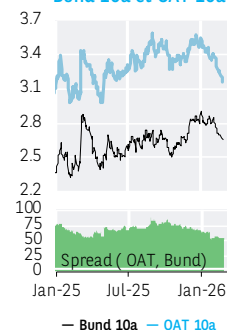
Année 2026 au 27-2, \$

+24.4%	Énergie
+17.8%	Biens d'équipement
+17.6%	Matériaux
+15.8%	Alimentation, boissons et tabac
+15.7%	Distribution
+14.3%	Télécoms
+11.3%	Scs collectives
+6.0%	Pharmaceutiques
+2.7%	Matériel et équipement technologiques
+1.3%	Semiconducteurs
+0.5%	Services aux consommateurs
+0.5%	S&P500
-1.1%	Médias
-1.2%	Santé
-1.3%	Assurances
-3.3%	Services commerciaux et pro.
-4.0%	Biens de consommation
-6.3%	Banque
-9.4%	Automobiles
-17.8%	Foncières

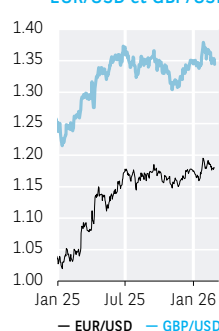
Bund 10a et US Treas. 10a



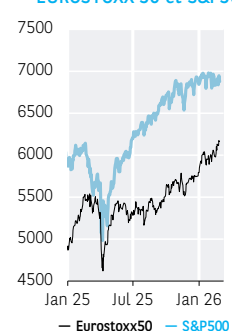
Bund 10a et OAT 10a



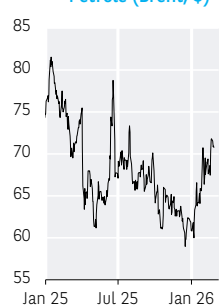
EUR/USD et GBP/USD



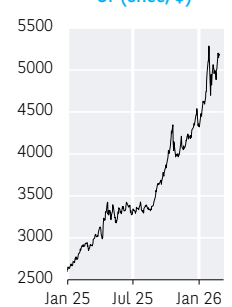
EUROSTOXX 50 et S&P500



Pétrole (Brent, \$)



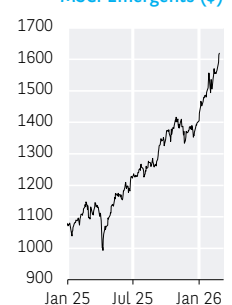
Or (once, \$)



MSCI monde (\$)



MSCI Emergents (\$)



SOURCES : LSEG, BLOOMBERG, BNP PARIBAS
DATAVISUALISATION ET CARTOGRAPHIE : TARIK RHARRAB



BNP PARIBAS

La banque
d'un monde
qui change