

REVUE DES MARCHÉS

Marchés obligataires

	en %		en pb		
	17-avr-26	1 semaine	1 mois	Cumul annuel	1 an
Bund 2a	2.38	-16.5	+4.8	+29.3	+65.8
Bund 5a	2.59	-12.4	+5.5	+12.3	+61.2
Bund 10a	2.93	-8.7	+6.2	+7.0	+50.3
OAT 10a	3.51	-12.4	-0.3	+1.0	+45.7
BTP 10a	3.68	-15.0	+7.5	+18.5	+22.9
BONO 10a	3.39	-12.5	+10.6	+14.4	+32.1
Treasuries 2a	3.70	-10.3	+0.8	+22.2	-9.2
Treasuries 5a	3.84	-10.6	+4.6	+11.1	-10.5
Treasuries 10a	4.24	-1.2	+5.2	+7.8	+3.2
Gilt 2a	4.12	-15.1	+7.3	+36.3	+20.1
Treasuries 5a	4.25	-11.4	+2.5	+40.3	+20.8
Gilt 10a	4.76	-3.9	+7.0	+47.6	+17.2

Taux de change - Matières premières

	en niveau		variation, %		
	17-avr-26	1 semaine	1 mois	Cumul annuel	1 an
EUR/USD	1.18	+0.7	+2.5	+0.6	+4.1
GBP/USD	1.36	+0.8	+1.7	+0.9	+2.5
USD/JPY	157.86	-0.8	-0.8	+0.7	+11.0
DX	98.10	-0.6	-1.5	-0.2	-1.3
EUR/GBP	0.87	-0.1	+0.8	-0.3	+1.5
EUR/CHF	0.92	-0.6	+1.6	-1.1	-1.1
EUR/JPY	186.50	-0.1	+1.7	+1.3	+15.5
Pétrole (Brent, \$)	90.80	-4.7	-12.1	+49.2	+33.6
Or (once, \$)	4866	+1.8	-2.6	+12.5	+47.3

Indices actions

	en niveau		variation, %		
	17-avr-26	1 semaine	1 mois	Cumul annuel	1 an
Monde					
MSCI Monde (\$)	4650	+3.9	+6.0	+5.0	+33.9
Amérique du Nord					
S&P500	7126	+4.5	+6.1	+4.1	+34.9
Dow Jones	49447	+3.2	+5.2	+2.9	+26.3
Nasdaq composite	24468	+6.8	+8.8	+5.3	+50.2
Europe					
CAC 40	8425	+2.0	+5.7	+3.4	+15.6
DAX 30	24702	+3.8	+4.1	+0.9	+16.5
EuroStoxx50	6058	+2.2	+5.0	+4.6	+22.7
FTSE100	10668	+0.6	+2.5	+7.4	+28.9
Asie					
MSCI, loc.	1836	+0.4	+3.6	+8.7	+39.4
Nikkei 225	58476	+2.7	+8.9	+16.2	+70.1
Emergents					
MSCI Emergents (\$)	1597	+3.2	+6.8	+13.6	+49.7
Chine	80	+2.6	+0.4	-2.6	+18.2
Inde	973	+1.7	+4.1	-8.1	-3.5
Brésil	2122	+0.3	+12.1	+28.9	+65.4

Performance par secteur

Eurostoxx600

Année 2026 au 17-4, €

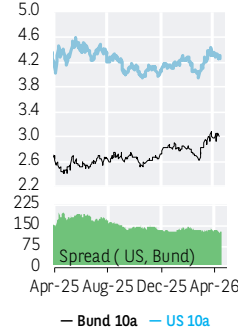
+34.3%	Pétrole & gaz
+19.7%	Matières premières
+19.4%	Télécoms
+17.5%	Scs collectivités
+10.7%	Chimie
+4.8%	Industrie
+3.8%	Eurostoxx600
+2.1%	Construction
+2.1%	Banques
+1.2%	Technologie
+0.6%	Agroalimentaire
+0.6%	Foncières
-0.7%	Santé
-1.5%	Assurances
-2.6%	Scs financiers
-3.3%	Distribution
-6.9%	Voyages & loisirs
-12.9%	Médias
-14.2%	Bs. de conso.

S&P500

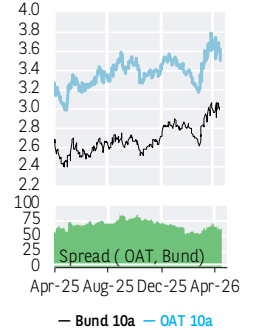
Année 2026 au 17-4, \$

+22.6%	Énergie
+18.6%	Semiconducteurs
+16.3%	Biens d'équipement
+14.0%	Matériaux
+14.0%	Distribution
+9.2%	Matériel et équipement technologiques
+8.1%	Scs collectivités
+7.0%	Biens de consommation
+7.0%	Télécoms
+5.9%	Médias
+4.4%	Alimentation, boissons et tabac
+4.1%	S&P500
+1.4%	Services aux consommateurs
-1.3%	Banque
-1.3%	Pharmaceutiques
-3.1%	Assurances
-8.2%	Santé
-10.0%	Automobiles
-11.5%	Services commerciaux et pro.
-19.0%	Foncières

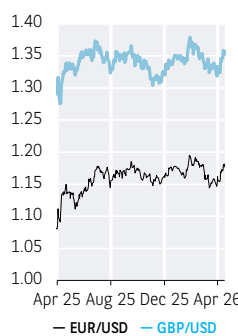
Bund 10a et US Treas. 10a



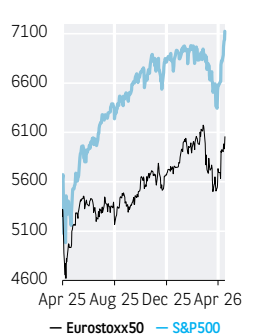
Bund 10a et OAT 10a



EUR/USD et GBP/USD



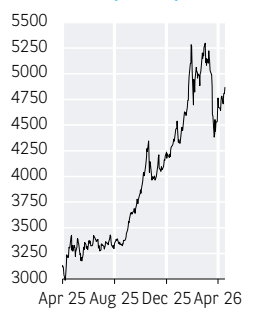
EUROSTOXX 50 et S&P500



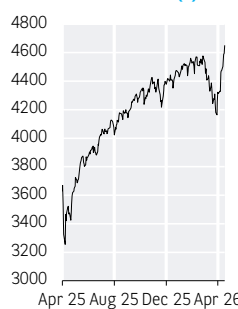
Pétrole (Brent, \$)



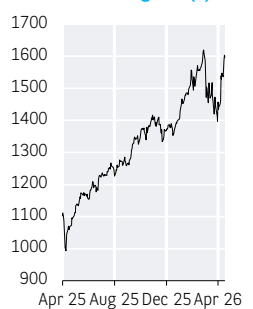
Or (once, \$)



MSCI monde (\$)



MSCI Emergents (\$)



SOURCES : LSEG, BLOOMBERG, BNP PARIBAS
DATAVISUALISATION ET CARTOGRAPHIE : TARIK RHARRAB



BNP PARIBAS

La banque
d'un monde
qui change