

REVUE DES MARCHÉS

7

Marchés obligataires

	en %	en pb				
	28-août-26	1 semaine	1 mois	Cumul annuel	1 an	
Bund 2a	2.89	+9.5	+14.7	+80.1	+96.8	
Bund 5a	2.99	+8.6	+16.2	+53.0	+79.7	
Bund 10a	3.24	+5.3	+16.1	+38.0	+58.8	
OAT 10a	3.99	+4.6	+18.4	+49.3	+50.4	
BTP 10a	4.06	+7.8	+19.6	+56.0	+50.9	
BONO 10a	3.69	+7.0	+17.6	+44.0	+45.5	
Treasury 2a	4.34	+16.7	+6.8	+86.0	+64.8	
Treasury 5a	4.48	+10.8	+11.9	+75.6	+80.2	
Treasury 10a	4.72	-1.2	+12.0	+55.6	+3.2	
Gilt 2a	4.43	+3.6	+8.3	+67.8	+48.0	
Treasury 5a	4.63	+3.0	+11.6	+77.8	+52.3	
Gilt 10a	5.15	-3.9	+12.2	+47.6	+17.2	

Taux de change - Matières premières

	en niveau	variation, %				
	28-août-26	1 semaine	1 mois	Cumul annuel	1 an	
EUR/USD	1.16	+0.3	+2.1	-1.1	-0.4	
GBP/USD	1.36	+0.2	+2.1	+0.9	+0.5	
USD/JPY	159.86	+0.4	-2.4	+2.0	+8.8	
DX	99.70	+0.1	-1.7	+1.4	-0.5	
EUR/GBP	0.86	+0.1	-0.1	-2.0	-0.9	
EUR/CHF	0.94	-0.0	+0.6	+0.8	+0.2	
EUR/JPY	185.78	+0.7	-0.4	+0.9	+8.3	
Pétrole (Brent, \$)	89.40	-1.6	+6.2	+46.9	+30.2	
Or (once, \$)	4561	+3.2	+13.1	+5.5	+33.7	

Indices actions

	en niveau	variation, %				
	28-août-26	1 semaine	1 mois	Cumul annuel	1 an	
Monde						
MSCI Monde (\$)	4986	-0.4	+3.9	+12.5	+18.7	
Amérique du Nord						
S&P500	7712	-0.4	+3.8	+12.7	+18.6	
Dow Jones	53560	+0.2	+1.5	+11.4	+17.4	
Nasdaq composite	26402	-0.9	+6.1	+13.6	+21.6	
Europe						
CAC 40	8401	-2.1	-0.7	+3.1	+8.2	
DAX 30	26570	+0.9	+4.3	+8.5	+10.5	
EuroStoxx50	6486	-0.7	+3.1	+12.0	+20.2	
FTSE100	10824	+1.0	-0.4	+9.0	+17.4	
Asie						
MSCI, loc.	1985	-1.0	+3.7	+17.5	+25.5	
Nikkei 225	66406	-4.1	+6.5	+31.9	+55.0	
Emergents						
MSCI Emergents (\$)	1722	+0.7	+8.8	+22.5	+36.5	
Chine	75	+0.2	+2.3	-9.0	-7.5	
Inde	955	-0.3	+1.7	-9.7	-5.8	
Brsil	1820	+3.7	-2.3	+10.5	+21.2	

Performance par secteur

Eurostoxx600

Année 2026 au 28-8, €

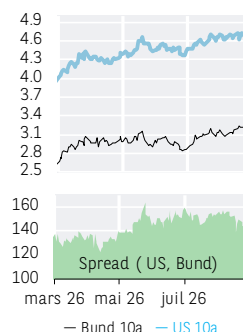
+30.8%	Pétrole & gaz
+30.6%	Matières premières
+23.1%	Technologie
+20.3%	Banques
+16.6%	Chimie
+13.9%	Industrie
+11.8%	Sces financiers
+11.7%	Télécoms
+10.6%	Eurostoxx600
+10.2%	Sces collectivités
+7.7%	Assurances
+2.8%	Distribution
+1.7%	Agroalimentaire
+0.2%	Foncières
-0.2%	Santé
-0.3%	Voyages & loisirs
-1.2%	Construction
-1.9%	Médias
-9.0%	Bs. de conso.

S&P500

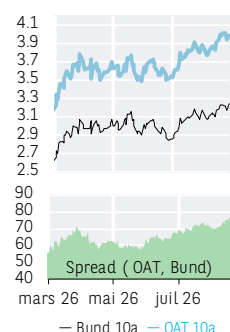
Sces collectivités

+38.5%	Énergie
+33.2%	Semiconducteurs
+30.1%	Matériel & équipement technologiques
+17.5%	Pharmaceutiques
+16.5%	Matériaux
+15.7%	Biens d'équipement
+14.9%	Alimentation, boissons et tabac
+12.7%	S&P500
+9.4%	Banque
+9.1%	Biens de consommation
+6.4%	Assurances
+6.0%	Télécoms
+3.1%	Distribution
+2.5%	Services aux consommateurs
+0.9%	Médias
-0.4%	Sces collectivités
-0.6%	Services commerciaux et pro.
-1.2%	Santé
-20.0%	Automobiles
-23.5%	Foncières

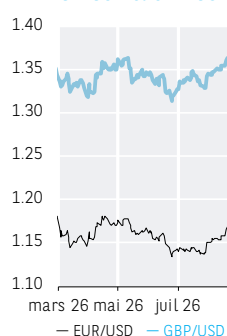
Bund 10a et US Treas. 10a



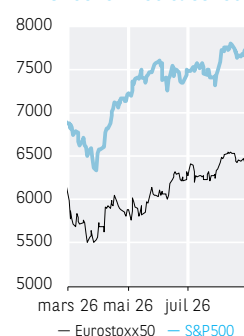
Bund 10a et OAT 10a



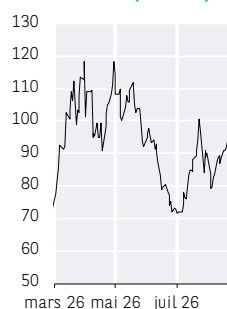
EUR/USD et GBP/USD



EUROSTOXX 50 et S&P500



Pétrole (Brent, \$)



Or (once, \$)



MSCI monde (\$)



MSCI Emergents (\$)



SOURCES : LSEG, BLOOMBERG, BNP PARIBAS
DATAVISUALISATION ET CARTOGRAPHIE : TARIK RHARRAB


BNP PARIBAS

La banque
d'un monde
qui change