

REVUE DES MARCHÉS

8

Marchés obligataires

	en %	en pb			
	02-oct.-26	1 semaine	1 mois	Cumul annuel	1 an
Bund 2a	3.05	-15.7	+6.3	+95.8	+105.2
Bund 5a	3.20	-7.8	+9.6	+73.4	+94.5
Bund 10a	3.43	+0.2	+8.2	+56.8	+77.1
OAT 10a	4.74	+38.2	+59.6	+124.7	+128.2
BTP 10a	4.61	+27.5	+38.9	+111.5	+107.9
BONO 10a	4.04	+17.5	+25.9	+79.7	+85.6
Treasuries 2a	4.84	+8.3	+45.9	+136.1	+127.7
Treasuries 5a	5.07	+23.9	+53.9	+134.6	+139.3
Treasuries 10a	5.28	-1.2	+50.4	+111.5	+3.2
Gilt 2a	4.68	-1.1	+15.5	+92.2	+67.6
Treasuries 5a	4.94	+11.7	+21.6	+109.6	+90.9
Gilt 10a	5.37	-3.9	+13.8	+47.6	+17.2

Taux de change - Matières premières

	en niveau	variation, %			
	02-oct.-26	1 semaine	1 mois	Cumul annuel	1 an
EUR/USD	1.13	-1.7	-2.7	-4.0	-3.7
GBP/USD	1.32	-0.9	-1.9	-1.5	-1.3
USD/JPY	157.68	+0.1	-0.7	+0.6	+7.0
DXY	101.93	+1.5	+2.3	+3.7	+1.7
EUR/GBP	0.85	-0.8	-0.8	-2.5	-2.5
EUR/CHF	0.93	-0.8	-0.8	+0.4	-0.1
EUR/JPY	177.84	-1.6	-3.3	-3.4	+3.0
Pétrole (Brent, \$)	102.25	+1.8	+7.0	+68.0	+59.4
Or (once, \$)	4145	-4.7	-5.2	-4.1	+8.1

Indices actions

	en niveau	variation, %			
	02-oct.-26	1 semaine	1 mois	Cumul annuel	1 an
Monde					
MSCI Monde (\$)	4926	-1.0	-0.4	+11.2	+13.8
Amérique du Nord					
S&P500	7723	-0.5	+0.7	+12.8	+15.0
Dow Jones	51177	-1.7	-3.6	+6.5	+10.0
Nasdaq composite	27191	+0.3	+3.7	+17.0	+19.0
Europe					
CAC 40	7897	-3.0	-4.6	-3.1	-2.0
DAX 30	25231	-1.3	-2.4	+3.0	+3.3
EuroStoxx50	6239	-1.3	-1.9	+7.7	+10.5
FTSE100	10462	-2.6	-2.7	+5.3	+11.0
Asie					
MSCI, loc.	1950	+0.0	-0.4	+15.4	+23.1
Nikkei 225	68309	+5.1	+6.2	+35.7	+52.0
Emergents					
MSCI Emergents (\$)	1709	-1.4	+0.5	+21.6	+24.9
Chine	70	-4.0	-4.9	-15.0	-22.6
Inde	877	-4.9	-7.5	-17.1	-13.7
Brésil	1948	+0.0	-0.4	+18.3	+26.6

Performance par secteur

Eurostoxx600

Année 2026 au 2-10, €

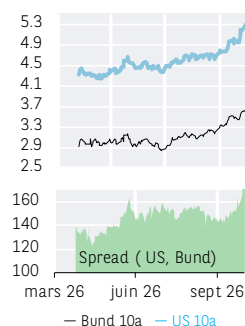
+35.2%	Pétrole & gaz
+27.6%	Technologie
+21.9%	Matières premières
+14.6%	Banques
+14.5%	Chimie
+9.6%	Industrie
+8.2%	Scs collectivités
+7.7%	Télécoms
+6.6%	Eurostoxx600
+2.4%	Assurances
+2.1%	Scs financiers
-2.3%	Voyages & loisirs
-3.3%	Agroalimentaire
-5.2%	Distribution
-5.5%	Santé
-6.5%	Médias
-8.1%	Construction
-9.4%	Foncières
-17.6%	Bs. de conso.

S&P500

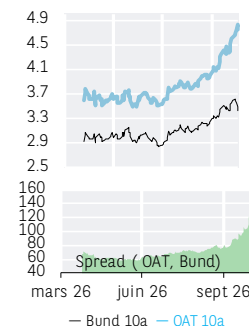
Année 2026 au 2-10, \$

+47.8%	Semiconducteurs
+40.4%	Énergie
+37.6%	Matériel et équipement technologiques
+16.0%	Pharmaceutiques
+13.3%	Biens d'équipement
+12.8%	S&P500
+8.1%	Matériaux
+8.1%	Alimentation, boissons et tabac
+4.3%	Médias
+2.3%	Biens de consommation
+1.3%	Distribution
+0.5%	Banque
-2.1%	Assurances
-4.6%	Télécoms
-6.7%	Scs collectivités
-6.7%	Santé
-9.9%	Services aux consommateurs
-11.8%	Services commerciaux et pro.
-16.6%	Automobiles
-34.4%	Foncières

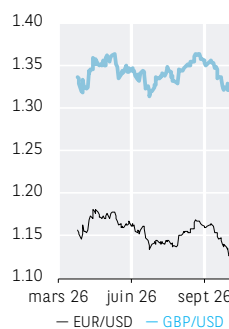
Bund 10a et US Treas. 10a



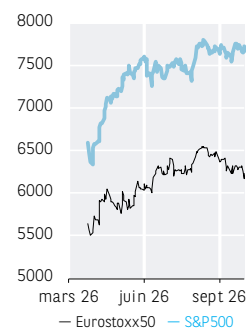
Bund 10a et OAT 10a



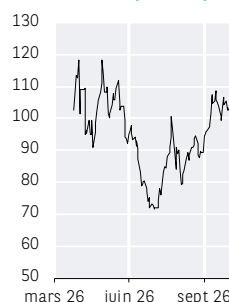
EUR/USD et GBP/USD



EUROSTOXX 50 et S&P500



Pétrole (Brent, \$)



Or (once, \$)



MSCI monde (\$)



MSCI Emergents (\$)



SOURCES : LSEG, BLOOMBERG, BNP PARIBAS
DATAVISUALISATION ET CARTOGRAPHIE : TARIK RHARRAB


BNP PARIBAS

La banque
d'un monde
qui change