

REVUE DES MARCHÉS

7

Marchés obligataires

	en %	en pb			
	02-janv.-26	1 semaine	1 mois	Cumul annuel	1 an
Bund 2a	2.11	-0.6	+11.3	+2.0	+0.9
Bund 5a	2.49	+7.0	+19.3	+2.3	+36.6
Bund 10a	2.90	+7.0	+18.7	+3.9	+53.3
OAT 10a	3.54	+3.7	+9.3	+4.4	+40.6
BTP 10a	3.55	+5.3	+4.8	+5.4	+12.4
BONO 10a	3.29	+4.9	+11.5	+4.9	+27.5
Treasuries 2a	3.48	-1.1	-6.2	+0.1	-77.8
Treasuries 5a	3.75	+7.1	+9.3	+2.1	-63.6
Treasuries 10a	4.20	+8.7	+12.7	+3.0	-37.8
Gilt 2a	3.78	+5.9	+3.4	+2.7	-40.9
Treasuries 5a	3.88	-0.3	+7.2	+3.5	-50.3
Gilt 10a	4.61	2.7	+6.5	+5.8	+1.2

Taux de change - Matières premières

	en niveau	variation, %			
	02-janv.-26	1 semaine	1 mois	Cumul annuel	1 an
EUR/USD	1.18	-0.2	+1.2	+0.1	+14.4
GBP/USD	1.35	-0.0	+2.3	+0.4	+9.1
USD/JPY	156.59	+0.1	+0.4	-0.1	-0.4
DXY	111.99	+7.9	+11.5	+10.5	+6.1
EUR/GBP	0.87	-0.2	-1.0	-0.3	+4.8
EUR/CHF	0.93	-0.0	-0.5	-0.2	-0.8
EUR/JPY	184.01	-0.1	+1.7	-0.0	+14.0
Pétrole (Brent, \$)	60.85	-2.3	-2.7	+0.0	-20.2
Or (once, \$)	4322	-4.8	+3.5	-0.1	+62.9

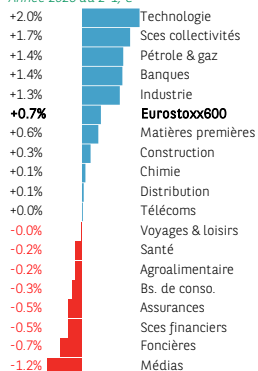
Indices actions

	en niveau	variation, %			
	02-janv.-26	1 semaine	1 mois	Cumul annuel	1 an
Monde					
MSCI Monde (\$)	4445	-0.6	+1.4	+0.3	+20.1
Amérique du Nord					
S&P500	6858	-1.0	+0.4	+0.2	+16.9
Dow Jones	48382	-0.7	+1.9	+0.7	+14.1
Nasdaq composite	23236	-1.5	-0.8	-0.0	+20.5
Europe					
CAC 40	8195	+1.1	+1.5	+0.6	+10.8
DAX 30	24539	+0.8	+3.5	+0.2	+22.5
EuroStoxx50	5850	+1.8	+2.9	+1.0	+19.0
FTSE100	9951	+0.8	+2.6	+0.2	+20.5
Asie					
MSCI, loc.	1692	-0.3	+1.8	+0.2	+18.1
Nikkei	50339	-0.8	+2.1	+0.0	+26.2
Emergents					
MSCI Emergents (\$)	1429	+2.3	+4.0	+1.7	+33.5
Chine	85	+1.9	+0.1	+2.6	+34.5
Inde	1064	+1.2	+1.3	+0.5	+1.8
Brésil	1654	+1.4	-4.2	+0.5	+40.4

Performance par secteur

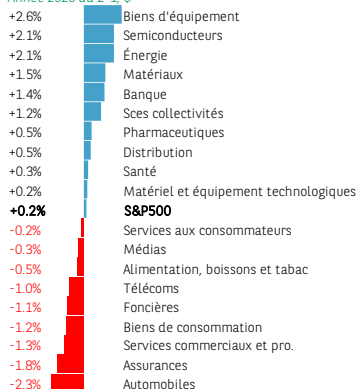
Eurostoxx600

Année 2026 au 2-1, €

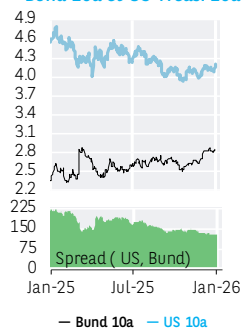


S&P500

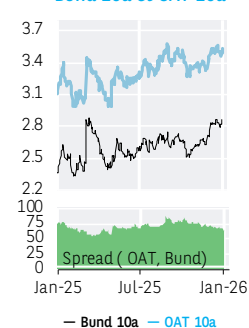
Année 2026 au 2-1, \$



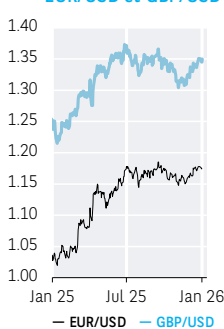
Bund 10a et US Treas. 10a



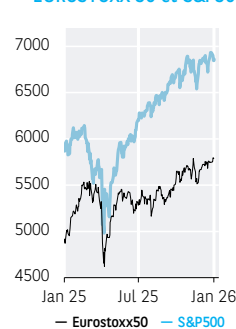
Bund 10a et OAT 10a



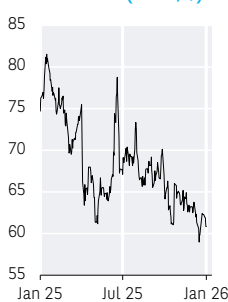
EUR/USD et GBP/USD



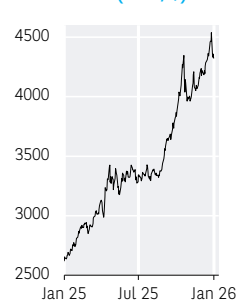
EUROSTOXX 50 et S&P500



Pétrole (Brent, \$)



Or (once, \$)



MSCI monde (\$)



MSCI Emergents (\$)

SOURCES : LSEG, BLOOMBERG, BNP PARIBAS
DATAVISUALISATION ET CARTOGRAPHIE : TARIK RHARRAB

BNP PARIBAS

La banque
d'un monde
qui change